

PRESS RELEASE

September 2, 2008

FOR IMMEDIATE RELEASE

**PUBLIC ISSUE OF 57,232,000 NEW ORDINARY SHARES OF RM0.25 EACH AND
OFFER FOR SALE OF 33,000,000 ORDINARY SHARES OF RM0.25 EACH AT AN
ISSUE/OFFER PRICE OF RM0.75 PER SHARE PAYABLE IN FULL ON
APPLICATION**

MIDF Consultancy and Corporate Services Sendirian Berhad (MIDFCCS) wishes to announce that the Offer for Sale shares for Vastalux Energy Berhad made available for public subscription has been undersubscribed.

The Public Issue exercise comprises the following:

- ◆ 12,000,000 new ordinary shares of RM0.25 each made available for application by the Malaysian Public;
- ◆ 4,240,000 new ordinary shares of RM0.25 each made available for application by the eligible senior management, business associates, directors and promoters of the VEB Group; and
- ◆ 40,992,000 new ordinary shares of RM0.25 each available for placement to selected investors.

and

- ◆ Offer for sale of 26,000,000 ordinary shares of RM0.25 each available for placement to selected investors; and
- ◆ Restricted offer for sale of 7,000,000 ordinary shares of RM0.25 each available for application by the eligible employees of the VEB Group and its subsidiaries.

at an issue/offer price of RM0.75 per ordinary share payable in full on application pursuant to its listing on the Second Board of Bursa Malaysia Securities Berhad.

For the **12,000,000** new ordinary shares made available for public subscription, a total of **580** applications for **712,300** shares with a value of **RM534,225.00** were received from the Malaysian public. This represents an overall subscription rate of **5.93** percent. For the Bumiputra portion, a total of 211 applications for 273,600 shares were received which represents a subscription rate of 7.60 percent.

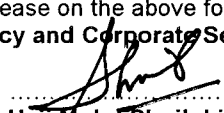
The unsubscribed ordinary shares will be taken up by the underwriters.

Notices of Allotment will be dispatched by post to all successful applicants on or before September 11, 2008.

The Principal Adviser, Managing Underwriter and Sole Placement Agent is KAF Investment Bank Berhad.

MIDFCCS
As the Issuing House

Authorised for release on the above for and on behalf of
MIDF Consultancy and Corporate Services Sdn Bhd

Name: 
Designation: Chief Executive Officer
Date: September 2, 2008

VASTALUX ENERGY BERHAD					BUMI
BASIS FOR BALLOTING AND ALLOTING 3,600,000 ORDINARY SHARES					midfccc
Units	Total Number of Applications Received	Number of Successful Applications	Percentage Chance %	Number of Shares / Successful Applications	Total Number of Shares Alloted
100	140	140	100.00	100	14,000
200	4	4	100.00	200	800
300	1	1	100.00	300	300
400	1	1	100.00	400	400
500	6	6	100.00	500	3,000
1,000	36	36	100.00	1,000	36,000
1,100	1	1	100.00	1,100	1,100
2,000	8	8	100.00	2,000	16,000
2,500	2	2	100.00	2,500	5,000
3,000	2	2	100.00	3,000	6,000
4,000	1	1	100.00	4,000	4,000
5,000	1	1	100.00	5,000	5,000
6,000	1	1	100.00	6,000	6,000
10,000	4	4	100.00	10,000	40,000
11,000	1	1	100.00	11,000	11,000
25,000	1	1	100.00	25,000	25,000
100,000	1	1	100.00	100,000	100,000
	211	211			273,600

VASTALUX ENERGY BERHAD					PUBLIC
BASIS FOR BALLOTING AND ALLOTING 8,400,000 ORDINARY SHARES					midfccc
Units	Total Number of Applications Received	Number of Successful Applications	Percentage Chance %	Number of Shares / Successful Applications	Total Number of Shares Alloted
100	296	296	100.00	100	29,600
200	3	3	100.00	200	600
400	2	2	100.00	400	800
500	2	2	100.00	500	1,000
600	2	2	100.00	600	1,200
1,000	21	21	100.00	1,000	21,000
2,000	7	7	100.00	2,000	14,000
2,500	1	1	100.00	2,500	2,500
3,000	5	5	100.00	3,000	15,000
4,000	7	7	100.00	4,000	28,000
5,000	2	2	100.00	5,000	10,000
6,000	4	4	100.00	6,000	24,000
7,000	1	1	100.00	7,000	7,000
9,000	1	1	100.00	9,000	9,000
10,000	5	5	100.00	10,000	50,000
11,000	5	5	100.00	11,000	55,000
20,000	2	2	100.00	20,000	40,000
40,000	2	2	100.00	40,000	80,000
50,000	1	1	100.00	50,000	50,000
	369	369			438,700

Authorised for release on the above for and on behalf of
MIDF Counsultancy and Corporate Services Sdn Bhd



Name: Haji Mohd Shuib bin Haji Abd Ghani
 Designation : Chief Executive Officer
 Date: September 02, 2008