FUND FLOW REPORT

(Week ended 19 June 2026)

Markets Rally Despite Rising Inflation Concerns



MBSB EQUITY STRATEGY | 22 JUNE 2026

22 JUNE 2026 | Strategy - Weekly Fund Flow

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A. MARKET SNAPSHOT

- US manufacturing activity showed signs of moderation in May-26, with manufacturing output coming in flat on a monthly basis, missing market expectations of a +0.3%mom increase and following an upwardly revised +0.7%mom expansion in Apr-26. The softer reading reflected a divergence between durable and nondurable goods production. Output of durable goods increased +0.8%mom, supported by broad-based gains across most categories, particularly wood products, nonmetallic mineral products, primary metals, and motor vehicles & parts, each of which rose by more than +1.0%. In contrast, nondurable goods production declined -0.9%mom amid widespread weakness across nearly all categories.
- US retail sales remained resilient in May-26, rising +0.9%mom (Apr-26: +0.4%), exceeding market expectations of +0.5%mom and signalling continued strength in consumer spending. The increase was primarily driven by a +3.4%mom jump in gasoline station sales amid higher fuel prices linked to escalating Middle East tensions. Excluding gasoline stations, retail sales still registered a solid +0.7%mom increase, supported by gains in miscellaneous retailers, nonstore retailers, auto dealers, furniture stores, healthcare products and general merchandise outlets.
- The US Federal Reserve maintained the federal funds rate at 3.50%-3.75% during its Jun-26 meeting, marking the fourth consecutive policy pause and aligning with market expectations. This was also the first meeting chaired by Kevin Warsh following his appointment as Fed Chair. Updated economic projections revealed a more hawkish inflation outlook, with PCE inflation forecasts revised sharply higher to +3.6% for 2026 (Mar-26: +2.7%) and +3.3% for 2027 (Mar-26: +2.7%), reflecting persistent price pressures partly linked to ongoing Middle East tensions.

Table 1 Weekly Performance of Global Benchmark Indices (%)

Index	Last Price	Change (%)
KOSPI	9,052.42	11.43
Nikkei 225	71,250.06	7.92
TAIEX	46,465.20	5.20
PSEi	6,135.35	3.81
Shenzhen CSI 300	4,941.60	3.44
Straits Times	5,192.70	3.32
JCI	6,177.14	2.82
Nasdaq	26,517.93	2.43
Ho Chi Minh VSE	1,824.53	1.84
Sensex	76,802.90	1.69
FBM KLCI	**1,712.03**	**1.69**
DAX 40	24,985.82	1.42
S&P 500	7,500.58	0.93
CAC 40	8,421.14	0.84
Dow Jones	**51,564.70**	**0.71**
Stoxx Europe 600	635.61	0.38
ASX 200	8,828.67	0.28
FTSE 100	10,363.27	-1.04
SET	1,572.50	-1.25
Hang Seng	23,924.81	-3.21

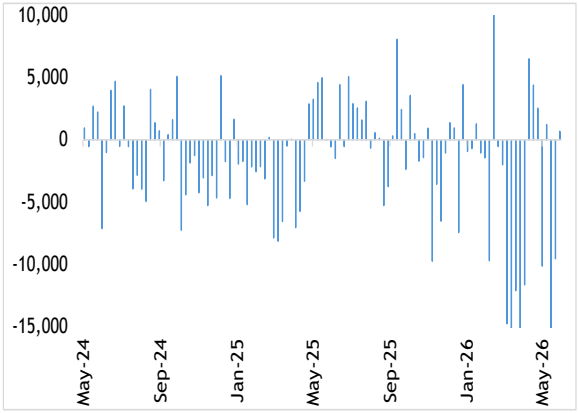
Source: Bloomberg

- 17 out of 20 major indices we monitored closed higher last week, with the top three advancers being South Korea's KOSPI (+11.4%), Japan's Nikkei 225 (+7.9%), and Taiwan's TAIEX (+5.2%). The only three laggards were Hong Kong's Hang Seng (-3.2%), Thailand's SET (-1.3%), and the United Kingdom's FTSE 100 (-1.0%).
- Eurozone inflation remained elevated in May-26, with headline CPI holding steady at +3.2%yoy, the highest level since Sep-23 and well above the European Central Bank's +2.0% target. The persistence of inflationary pressures was largely driven by energy prices, which surged +10.8%yoy amid supply disruptions linked to ongoing Middle East tensions, marking the sharpest increase since Feb-23.
- UK retail activity rebounded strongly in May-26, with retail sales volumes rising +1.2%mom (Apr-26: -1.0%), surpassing market expectations and marking the strongest monthly performance in four months. The recovery was primarily driven by a +6.1%mom increase in non-store retail sales, supported by promotional campaigns and warmer weather that boosted demand for seasonal products such as outdoor furniture and cooling appliances.
- China's industrial sector showed signs of resilience in May-26, with industrial production growth accelerating to +4.5%yoy (Apr-26: +4.1%), surpassing market expectations and marking a recovery from the slowest pace recorded since Jul-23. The improvement was driven primarily by stronger manufacturing activity, which expanded +4.4%yoy, alongside faster growth in utilities output, including electricity, heat, gas and water supply. Within manufacturing, production remained robust across several key industries, particularly computers and communication equipment, automotive, special equipment, railway and shipbuilding, and general machinery.
- China's retail sector remained under pressure in May-26, with retail sales declining -0.6%yoy (Apr-26: +0.2%), marking the

first contraction since Dec-22 and falling short of market expectations. The weak performance highlighted persistent softness in consumer sentiment despite the Labour Day holiday period. Sales of discretionary and big-ticket items recorded notable declines, led by automobiles (-16.1%), home appliances and audiovisual equipment (-15.6%), building and decoration materials (-13.6%), jewellery (-8.9%) and furniture (-8.7%).

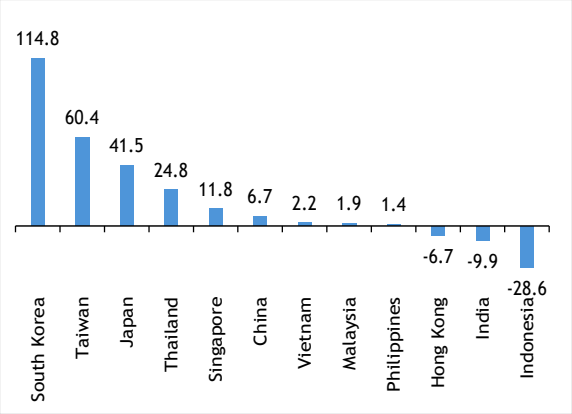
- China's labour market conditions improved modestly in May-26, with the surveyed urban unemployment rate easing to 5.1% (Apr-26: 5.2%), matching market expectations and marking the lowest level since Dec-25. The improvement was broad-based across both locally registered and migrant workers, reflecting gradual stabilisation in employment conditions amid ongoing policy support measures.
- Malaysia's inflationary pressures edged higher in May-26, with headline CPI rising to +2.0%yoy (Apr-26: +1.9%), slightly below market expectations of +2.1% but marking the highest reading since Jul-24. The increase was driven by firmer price growth across several key components, including food & beverages (+1.4%yoy), housing & utilities (+1.2%yoy), information & communication (+2.1%yoy), and recreation, sport & culture (+1.1%yoy).
- Malaysia's export performance remained exceptionally strong in May-26, with exports surging +45.3%yoy to a record high of RM184.0b (Apr-26: +37.3%), significantly outperforming market expectations and registering the strongest growth since Aug-22. The expansion was primarily driven by the manufacturing sector, where exports jumped +51.7%yoy, supported by robust demand for electrical & electronic products (+70.5%) and petroleum products (+74.2%).
- The US dollar appreciated against the Ringgit last week by +1.9%, closing at RM4.1363. The price of Brent crude oil was down by -7.7% to USD80.57 per barrel, while the crude palm oil price increased by +3.8% to RM4,646.00 per tonne.

Chart 1 Net Foreign Fund Flows into Equity in 8 Asian Markets Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Chart 2 YTD Performance of Asian Benchmark Indices (%)



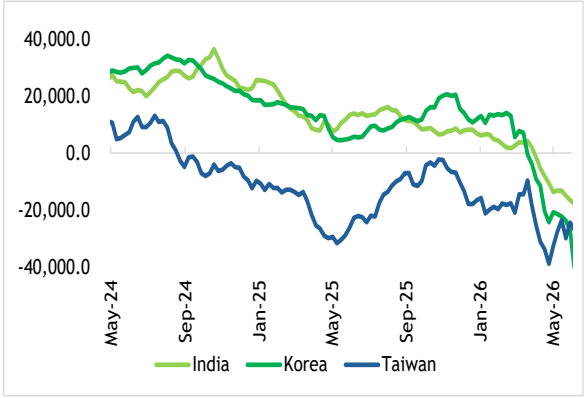
Sources: Bloomberg & MBSBR

B. TRACKING MONEY FLOW - ASIA

- Across the eight markets we monitor, foreigners ended a two-week consecutive net selling streak, with net foreign inflows totaling USD4.58b. Net foreign inflows were led by Taiwan, followed by South Korea, India, and the Philippines, while outflows were concentrated in Vietnam, Indonesia, Thailand, and Malaysia.
- Taiwan ended a two-week consecutive net selling streak, with foreign investors recording USD3.28b in, the largest inflow in the region. This came as Taiwan's central bank kept its benchmark interest rate unchanged at 2.0% in Jun-26 for a ninth consecutive quarter, maintaining borrowing costs at their highest level since CY08. The decision was supported by strong economic momentum driven by robust demand for semiconductors and AI-related products, despite inflation rising above the +2.0% threshold for the first time in a year amid higher energy prices.
- South Korea returned to net foreign inflows after nine consecutive weeks of selling, recording net inflows of USD1.20b. This came despite mounting cost pressures, with producer price inflation accelerating to +8.5%yoy in May-26 (Apr-26: +7.2%), the fastest increase since Jul-22. The rise was driven by sharp increases in energy-related products, chemicals, and technology components, highlighting the growing impact of higher commodity prices and persistent demand from the semiconductor sector.
- India ended an eight-week consecutive streak of net selling, recording USD251.5m in net foreign inflows. This came despite a widening trade deficit of USD28.2bn in May-26, reflecting continued strength in import demand amid elevated energy prices and resilient domestic economic activity. The latest deficit remained well above India's historical average, underscoring ongoing external sector pressures despite robust growth momentum.

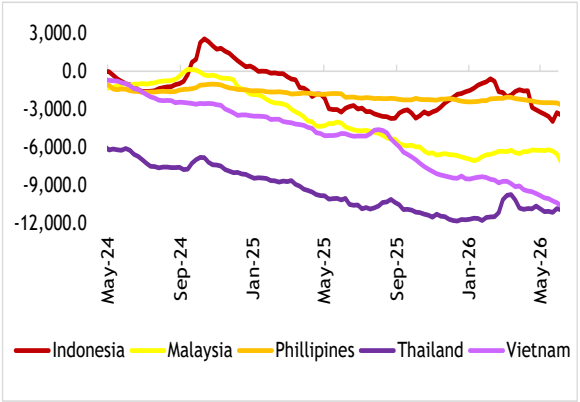
- The Philippines recorded a second consecutive week of net foreign inflows, totaling USD25.9m. This came as the Bangko Sentral ng Pilipinas (BSP) raised its benchmark interest rate by 25bps to 4.75% in May-26, marking a second consecutive rate hike to curb persistent inflationary pressures. Although headline inflation eased to +6.8%yoy (Apr-26: +7.2%), it remained well above the BSP's +2.0 % to +4.0% target range, prompting policymakers to maintain a tightening bias amid elevated energy and food price risks linked to ongoing Middle East tensions.
- Indonesia extended its net selling streak to six consecutive weeks, with net foreign outflows totaling -USD50.7m. This came as Bank Indonesia raised its benchmark rate by a further 25bps to 5.75% in Jun-26, bringing cumulative tightening since May to 100bps and lifting rates to their highest level since Apr-25. The move reflects the central bank's efforts to contain rising inflation, support the rupiah, and preserve macroeconomic stability amid heightened external uncertainties.
- Vietnam recorded a fourteenth consecutive week of net foreign outflows, with foreign investors net selling a -USD110.2m. This came as Vietnam moved to ease banking regulations and expand credit availability to support its ambitious growth targets, including proposals to relax funding and lending limits for banks. While the measures are aimed at boosting investment, infrastructure development, and credit growth, they have also raised concerns over financial stability, liquidity risks, and potential implications for the country's sovereign credit profile.
- Thailand extended to a second consecutive week of net foreign outflows, with net selling amounting to -USD14.2m. This came despite S&P Global Ratings affirming Thailand's BBB+ sovereign credit rating with a stable outlook, citing resilient external fundamentals, a gradual economic recovery, and strong external balances. The agency also highlighted Thailand's solid current account position, ample foreign reserves, and continued progress in infrastructure investment and structural reforms as key supports for the country's credit profile.

Chart 3 Net Foreign Fund Flows into North Asia and India Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Chart 4 Net Foreign Fund Flows into Southeast Asia Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Table 2 Net Foreign Fund Flows into Equity by Market (USD'm)

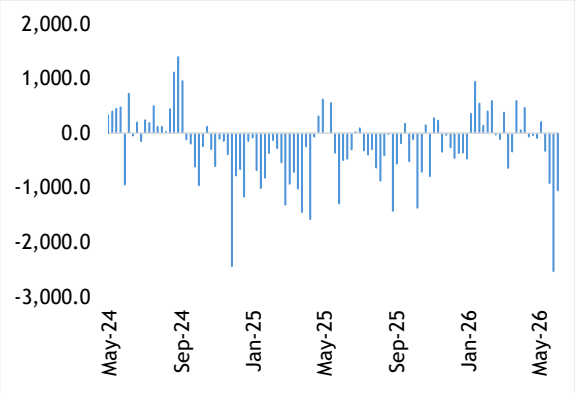
Period	India	Indo	Korea	M'sia	Phil	Taiwan	Thai	Viet	Total
Jun-26	-6,335.5	-794.4	-12,708.0	-426.2	14.0	-7,641.2	115.6	-507.1	-28,282.7
1Q26	-14,202.9	-1,947.7	-37,013.5	678.0	138.5	-18,912.0	640.0	-1,164.3	-71,783.8
4Q25	-1,283.9	2,244.4	-3,679.1	-1,052.7	-231.2	-15,233.5	-330.6	-1,038.1	-20,604.6
3Q25	-8,747.9	-70.3	8,561.8	-1,332.1	-57.0	13,362.9	-544.1	-2,231.7	8,941.8
2Q25	4,544.3	-1,407.5	-4,058.7	-729.9	-385.1	12,360.3	-1,164.6	-538.1	8,620.6
1Q25	-13,421.4	-1,829.6	-5,308.9	-2,090.2	-209.3	-18,289.5	-1,172.1	-1,018.7	-43,339.8
CY25	-18,908.8	-1,062.9	-4,484.9	-5,204.8	-882.6	-7,799.8	-3,211.4	-4,826.7	-46,382.0

Source: Respective stock exchange statistics as reported on Bloomberg. These figures are subject to revisions.

C. TRACKING MONEY FLOW - MALAYSIA

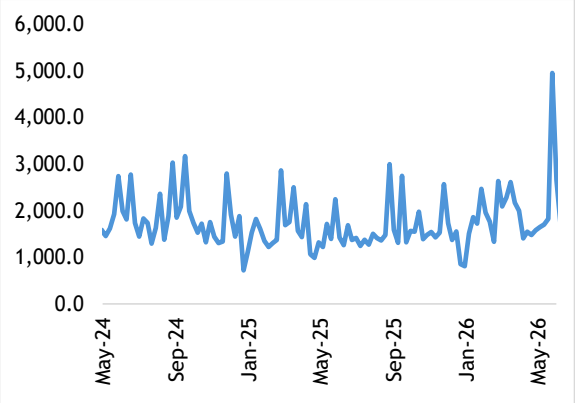
- On Bursa Malaysia, foreign institutions extended their net selling to its sixth consecutive week, recording -RM10.7m in net outflows.
- Foreign institutions were net sellers on two out of four of the trading days during the week, with outflows recorded on Tuesday (-RM97.8m) and Thursday (-RM72.1m). Inflows were recorded on Friday (RM146.6m) and Monday (RM12.7m).
- The top three sectors that recorded net inflows from foreign institutions were Technology (RM128.2m), Industrial Products & Services (RM117.0m), and Financial Services (RM74.6m). Meanwhile, the top three largest net outflows were seen in Healthcare (-RM108.8m), Telecommunication & Media (-RM106.0m), and Construction (-RM57.8m).
- Local institutions extended to a ten-week consecutive net buying streak, recording net inflows of RM318.2m.
- Meanwhile, retailers ended a five-week consecutive streak of net buying, recording net selling of -RM307.5m.
- The average daily trading volume (ADTV) saw a broad-based decrease: retailers by +20.6%, local institutions by +35.1%, while foreign institutions saw an increase of +41.3%.

Chart 5 Net Foreign Fund Flows into Malaysian Equity Since May-24 (RM'm)



Sources: Bursa Malaysia & MBSBR

Chart 6 Daily Average of Foreign Participation in Bursa Malaysia for the Week (RM'm)



Sources: Bursa Malaysia & MBSBR

Table 3 Bursa Malaysia: Market Participation (RM'b)

Period	Retail			Local Institution			Foreign Institution			
	Bought	Sold	Net	Bought	Sold	Net	Bought	Sold	Net	*Net (USD'b)
Jun-26	10.67	10.51	0.17	17.06	15.51	1.55	11.98	13.70	-1.72	-0.43
1Q26	51.22	52.26	-1.03	81.93	83.62	-1.69	60.76	58.03	2.73	0.68
4Q25	49.96	51.34	-1.38	73.27	67.51	5.76	47.51	51.89	-4.38	-1.05
3Q25	43.93	43.69	0.24	70.36	64.96	5.39	46.12	51.76	-5.63	-1.33
2Q25	40.36	40.74	-0.38	53.50	49.94	3.55	43.27	46.44	-3.17	-0.73
1Q25	48.33	43.81	4.52	59.77	54.99	4.77	44.69	53.99	-9.30	-2.09
CY25	182.59	179.59	3.00	256.89	237.41	19.48	181.60	204.08	-22.48	-5.20

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

D. NET INFLOWS AND OUTFLOWS BY STOCK (WEEK ENDED 19 JUNE 2026)

Table 4 Top 10 Stocks with Inflows and Outflows for the Week by Investor Class (RM'm)

RETAIL		LOCAL INSTITUTION		FOREIGN INSTITUTION	
Top 10 Stocks with Net Inflows					
Company	Value (RM'm)	Company	Value (RM'm)	Company	Value (RM'm)
Top Glove Corp	68.1	Malayan Banking	156.4	RHB Bank	117.7
Zetrix AI	65.4	IHH Healthcare	62.6	Public Bank	110.6
Petronas Chemicals Group	36.1	Telekom Malaysia	59.9	Tenaga Nasional	51.6
Genting	23.0	Gamuda	54.7	Vitrox Corp	36.1
Hartalega Holdings	19.3	Public Bank	48.5	SD Guthrie	29.3
Hibiscus Petroleum	19.1	QL Resources	34.5	Unisem (M)	24.7
Nationgate Holdings	18.1	Airasia X	31.3	UWC	24.4
Tanco Holdings	14.2	KPJ Healthcare	31.2	CIMB Group Holdings	22.9
Kossan Rubber Industries	13.5	Axiata Group	31.1	99 Speed Mart Retail Holdings	22.4
Affin Bank	10.8	Mr DIY Group (M)	30.4	SkyeChip	22.2
Top 10 Stocks with Net Outflows					
Company	Value	Company	Value	Company	Value
Public Bank	-160.1	RHB Bank	-131.0	Malayan Banking	-147.7
Airasia X	-56.3	Petronas Chemicals Group	-60.4	IHH Healthcare	-67.9
Dagang Nexchange	-36.6	Top Glove Corp	-54.6	Zetrix AI	-61.4
CIMB Group Holdings	-33.7	Tenaga Nasional	-49.7	Telekom Malaysia	-57.6
SkyeChip	-30.7	Vitrox Corp	-49.7	Gamuda	-49.6
UWC	-24.6	SD Guthrie	-34.8	QL Resources	-36.7
99 Speed Mart Retail Holdings	-19.8	Press Metal Aluminium Holdings	-32.5	KPJ Healthcare	-32.6
Malayan Banking	-19.3	Hibiscus Petroleum	-26.3	Gas Malaysia	-28.6
TMK Chemical Bhd	-18.4	Unisem (M)	-24.4	Axiata Group	-24.5
Southern Cable Group	-16.0	MISC	-18.1	Mr DIY Group (M)	-22.9

Source: Dibots (based on the data provided by Bursa Malaysia).

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

E. A SUMMARY OF 2025

Table 5 Net Foreign Fund Flows into Equity by Market (USD'm)

Period	India	Indo	Korea	M'sia	Phil	Taiwan	Thai	Viet	Total
2022	-16,500.8	4,267.2	-9,664.9	1,091.3	-1,245.3	-44,007.0	5,960.3	1,094.1	-59,005.2
2023	20,742.9	-353.3	10,705.2	-512.7	-863.3	6,932.9	-5,507.1	-1,026.1	30,118.4
2024	124.0	1,154.4	2,425.8	-954.0	-408.3	-19,547.8	-4,132.5	-3,578.2	-24,916.6
2025	-18,908.8	-1,619.7	-4,398.5	-5,162.7	-872.6	-6,988.8	-2,898.2	-4,546.6	-45,395.8

Source: Respective stock exchange statistics as reported on Bloomberg. These figures are subject to revisions.

Table 6 Bursa Malaysia: Market Participation (RM'b)

Period	Retail			Local Institution			Foreign Institution			
	Bought	Sold	Net	Bought	Sold	Net	Bought	Sold	Net	*Net (USD'b)
2022	132.72	130.68	2.04	231.50	237.92	-6.42	138.39	134.00	4.38	1.09
2023	135.85	136.82	-0.97	218.98	215.67	3.31	146.87	149.21	-2.34	-0.51
2024	157.74	163.47	-5.73	340.81	330.87	9.94	279.60	283.81	-4.21	-0.95
2025	109.27	109.11	0.16	267.81	245.65	22.16	244.00	266.32	-22.32	-5.16

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

Table 7 Net Flow of Sectors by Investor Class (RM'm)

LOCAL RETAIL		LOCAL INSTITUTION		FOREIGN	
Sector	Net	Sector	Net	Sector	Net
Healthcare	924.0	Financial Services	7,608.5	Construction	436.3
Financial Services	526.8	Utilities	5,406.6	Plantation	173.5
Technology	415.3	Healthcare	1,908.4	Transportion & Logistics	-112.1
Property	331.7	Consumer Products & Services	1,555.7	REITs	-206.8
Transportion & Logistics	57.6	Industrial Products & Services	1,272.9	Property	-668.4
REITs	-82.1	Telecommunications & Media	1,265.1	Industrial Products & Services	-684.8
Plantation	-121.6	Energy	1,016.2	Energy	-696.2
Energy	-192.0	REITs	389.3	Technology	-746.8
Construction	-211.0	Property	289.8	Telecommunications & Media	-893.5
Telecommunications & Media	-239.5	Technology	171.5	Consumer Products & Services	-982.0
Industrial Products & Services	-310.4	Construction	8.7	Healthcare	-3,325.4
Utilities	-325.5	Transportion & Logistics	-38.8	Utilities	-4,852.0
Consumer Products & Services	-724.3	Plantation	-39.6	Financial Services	-9,534.9

Source: Dibots (based on the data provided by Bursa Malaysia).

F. NET INFLOWS AND OUTFLOWS BY STOCK FOR 2025

Table 8 Top 10 Stocks with Inflows and Outflows for the Year by Investor Class (RM'm)

LOCAL RETAIL		LOCAL INSTITUTION		FOREIGN	
Top 10 Stocks with Monthly Net Inflows					
Company	**Value**	**Company**	**Value**	**Company**	**Value**
Malayan Banking	616.0	CIMB Group Holdings	3,773.7	Malayan Banking	1,543.3
Hartalega Holdings	365.4	Public Bank	3,516.8	SD Guthrie	1,242.1
Genting	353.6	Tenaga Nasional	2,081.7	Genting Malaysia	1,038.0
Nationgate Holdings	304.7	AMMB Holdings	1,793.3	Westports Holdings	991.3
Top Glove Corp	265.7	IHH Healthcare	1,658.6	Sunway Construction Group	707.4
CIMB Group Holdings	232.9	YTL Corp	1,356.8	Kelington Group	392.8
Tanco Holdings	201.5	YTL Power International	1,331.3	Eco-Shop Marketing	261.9
Kossan Rubber Industries	189.3	Hong Leong Bank	1,103.9	Axiata Group	223.7
Inari Amertron	167.7	MISC	930.5	Vitrox Corp	199.2
Chin Hin Group	144.2	Gamuda	815.5	Sunway Real Estate Investment Trust	163.9
Top 10 Stocks with Net Outflows					
Company		**Company**	**Value**	**Company**	**Value**
Genting Malaysia	-1,000.3	Malayan Banking	-2,896.6	CIMB Group Holdings	-4,153.9
Press Metal Aluminium Holdings	-352.8	SD Guthrie	-1,225.6	Public Bank	-3,491.8
Public Bank	-219.1	Westports Holdings	-990.1	Tenaga Nasional	-2,002.1
Sunway	-204.4	Sunway Construction Group	-542.3	IHH Healthcare	-1,601.2
Eco-Shop Marketing	-200.0	Nationgate Holdings	-295.2	AMMB Holdings	-1,408.0
Kelington Group	-196.9	IJM Corp	-267.0	YTL Power International	-1,212.8
AMMB Holdings	-144.1	Hartalega Holdings	-220.4	YTL Corp	-1,136.0
Southern Cable Group	-137.6	Affin Bank	-194.4	Hong Leong Bank	-1,055.5
99 Speed Mart Retail Holdings	-136.4	Top Glove Corp	-176.1	MISC	-926.3
Oriental Kopi Holdings	-121.5	Axiata Group	-152.7	PPB Group	-862.9

Source: Dibots (based on the data provided by Bursa Malaysia).

G. DIRECT BUSINESS TRANSACTIONS

Table 9 Direct Business Transactions on Bursa Malaysia (RM'm)

Top 10 DBTs for the week ended 19 JUNE 2026				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Lianson Fleet Group	443.9	262.6	1.69	15/06/2026
Southern Cable Group	176.7	80.3	2.20	19/06/2026
VSTECS	166.3	92.4	1.80	15/06/2026
Tenaga Nasional	62.8	4.3	14.60	19/06/2026
Berjaya Assets	46.5	155.1	0.30	19/06/2026
Citaglobal	42.6	46.8	0.91	19/06/2026
7-Eleven Malaysia Holdings	42.3	21.1	2.00	19/06/2026
Sports Toto	33.3	25.4	1.32	19/06/2026
Pekat Group	27.4	16.6	1.65	18/06/2026
IHH Healthcare	27.2	3.1	8.79	18/06/2026
Top 10 DBTs in MAY 2026				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Public Bank	1.0 B	220.3	4.75	21/05/2026
MKH	297.5	148.7	2.00	28/05/2026
Sunway Construction Group	193.7	26.0	7.45	22/05/2026
Berjaya Corp	193.2	775.0	0.25	28/05/2026
7-Eleven Malaysia Holdings	191.1	95.5	2.00	28/05/2026
Inari Amertron	186.0	100.0	1.86	19/05/2026
YTL Power International	145.6	36.5	3.99	14/05/2026
KLCCP Stapled Group	136.5	15.0	9.10	18/05/2026
Malayan Banking	123.3	11.0	11.21	06/05/2026
Berjaya Assets	122.0	406.6	0.30	28/05/2026
Top 10 DBTs in 2025				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Tenaga Nasional	1.7 B	135.7	12.46	12/4/2025
IHH Healthcare	1.2 B	150.0	7.94	10/8/2025
Gamuda	1.1 B	205.0	5.13	12/11/2025
Gamuda	967.2	186.0	5.2	12/23/2025
Malayan Banking	550.2	54.0	10.19	3/20/2025
Tenaga Nasional	500.9	37.8	13.27	11/17/2025
Malayan Banking	495.6	52.0	9.53	7/11/2025
IHH Healthcare	494.1	61.0	8.1	10/3/2025

Source: Dibots (based on the data provided by Bursa Malaysia).

Appendix: Foreign Shareholdings of the Companies Under Our Coverage as at MAY-26 (%)

Company (cont'd)	%	YTD % pts	Company (cont'd)	%	YTD % pts	Company (cont'd)	%	YTD % pts
Automotive			**Gloves**			**Property**		
Bermaz Auto	2.6	0.7	Hartalega	11.2	1.0	Eco World Development	9.2	-0.1
MBM Resources	2.8	0.3	Kossan Rubber	10.1	1.1	Glomac	3.6	0.0
Tan Chong	8.6	-0.3	Top Glove	30.4	0.7	IOI Properties	10.4	-1.1
Aviation			**Healthcare**			Mah Sing	26.5	-1.3
Capital A	14.5	-1.0	IHH Healthcare	48.7	-0.1	Matrix Concepts	2.4	-0.1
Banking			KPJ Healthcare	4.4	0.6	S P Setia	16.8	-1.4
Affin Bank	26.1	-0.7	Pharmaniaga	4.4	2.9	Sunway	10.1	-0.2
Alliance Bank	19.6	-0.6	**Logistics**			UOA Development	2.2	-0.1
AMMB Holdings	33.6	3.3	Swift Haulage	6.8	0.0	**REITs**		
Bank Islam	2.9	0.4	Tasco	65.7	-0.7	Al-'Aqar Healthcare	1.1	0.0
CIMB Group	30.6	0.2	**Non-bank Financials**			Axis REIT	7.8	-1.1
Hong Leong Bank	11.2	-0.2	Allianz Malaysia	70.8	0.4	IGB REIT	5.4	0.1
Hong Leong Financial	29.5	-0.3	AEON Credit	61.3	-0.2	KLCCP Stapled	0.1	0.1
Malayan Banking	21.3	-0.7	Bursa Malaysia	12.6	0.3	Pavilion REIT	35.6	1.0
Public Bank	25.3	0.6	LPI Capital	9.5	-0.1	Sunway REIT	8.8	1.1
RHB Bank	20.6	1.2	Syarikat Takaful Malaysia	2.9	0.4	**Solar EPCC**		
Building Materials			**Oil & Gas**			Pekat	10.3	0.3
Cahya Mata Sarawak	8.3	-0.6	Bumi Armada	12.7	-0.7	Samaiden	12.8	-0.6
Malayan Cement	20.3	3.9	Deleum	4.0	0.1	Sunview	4.6	-1.0
Conglomerate			Dialog	13.9	1.4	**Technology**		
YTL Corporation	17.2	-0.7	Gas Malaysia	20.3	0.0	D & O Green Tech	34.7	0.9
Construction			MMHE	8.3	0.3	NEXG	8.9	0.2
Gamuda	27.8	-1.1	Petronas Chemicals	7.1	1.5	Globetronics	4.5	0.4
IJM Corp	18.8	1.5	Petronas Dagangan	7.2	0.3	Inari Amertron	9.0	-3.3
Malaysian Resources Corporation	7.4	-0.9	Petronas Gas	10.1	-0.2	Zetrix AI	11.7	-2.9
Sunway Construction	17.1	2.5	**Plantation**			Unisem	1.8	0.0
WCT Holdings	20.2	2.9	Genting Plantations	4.5	-1.1	**Telecommunication**		
Consumer			IOI Corp	9.4	0.8	Axiata	12.0	-0.5
AEON Co.	58.3	-1.8	KL Kepong	7.5	-0.3	CelcomDigi	58.7	-0.1
Fraser & Neave	62.9	1.1	PPB Group	12.3	-0.4	Maxis	7.3	0.0
Hup Seng Industries	5.4	0.0	Sarawak Plantation	3.0	0.1	Telekom Malaysia	14.2	-0.8
Leong Hup	6.9	-0.2	SD Guthrie	15.8	1.8	**Utilities**		
MSM Malaysia	2.9	0.3	Ta Ann	8.8	0.0	Ranhill Utilities	20.5	-0.7
Nestlé (Malaysia)	80.5	0.5	TSH Resources	19.4	0.0	Tenaga Nasional	18.5	0.3
Padini	1.9	-0.2	**Port & Shipping**			YTL Power	4.7	-0.2
QL Resources	6.6	-0.5	MISC	8.8	0.0			
Spritzer	11.9	0.5	Suria Capital	4.9	0.0			
Oriental Kopi	5.0	-1.2	Westports Holdings	34.2	-1.0			
Life Water	7.9	1.0						
MR D.I.Y	61.5	0.2						
99 Speedmart	0.4	-1.6						

Source: Dibots (estimated from the latest half yearly filings by PLC to Bursa Malaysia and calculated by the demography movement

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