FUND FLOW REPORT

(Week ended 26 June 2026)

US Inflation Stays Sticky



MBSB EQUITY STRATEGY | 29 JUNE 2026

29 JUNE 2026 | Strategy - Weekly Fund Flow

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US Inflation Stays Sticky

A. MARKET SNAPSHOT

- US inflationary pressures remained elevated in May-26, with the Fed's preferred inflation gauge, the core PCE price index, rising to +3.4%yoy (Apr-26: +3.3%), the highest level since Oct-23 and well above the Fed's 2% target. Meanwhile, headline PCE inflation accelerated to +4.1%yoy (Apr-26: +3.8%), the highest since Apr-23, driven by stronger services inflation despite easing goods price pressures. On a monthly basis, core PCE rose +0.3%mom, unchanged from April and in line with expectations, signalling that underlying inflation remains persistent.
- US business activity strengthened in Jun-26, with the S&P Global Composite PMI rising to 52.2 (May-26: 51.5), the highest level since Jan-26, supported by faster expansion in both manufacturing and services. Manufacturing activity accelerated to a four-year high, driven by robust production and new orders, while services growth improved modestly, aided by stronger demand. However, persistent supply chain disruptions, elevated input costs, and ongoing geopolitical uncertainties continued to fuel price pressures, while employment declined for a second consecutive month as firms sought to contain costs.
- The US labour market remained resilient in Jun-26, with initial jobless claims falling to 215k in the third week of the month, below market expectations and the lowest level in four weeks, signalling that layoffs remain limited. However, continuing claims rose to 1.82m, the highest in three months, suggesting displaced workers are taking longer to secure new employment despite the overall labour market remaining historically tight.

Table 1 Weekly Performance of Global Benchmark Indices (%)

Index	Last Price	Change (%)
Ho Chi Minh VSE	1,871.91	2.60
FTSE 100	10,508.02	1.40
Dow Jones	51,876.11	0.60
Sensex	77,100.47	0.39
Stoxx Europe 600	635.88	0.04
Straits Times	5,191.73	-0.02
CAC 40	8,384.87	-0.43
ASX 200	8,764.19	-0.73
PSEi	6,072.24	-1.03
DAX 40	24,671.22	-1.26
Shenzhen CSI 300	4,868.22	-1.48
SET	1,542.34	-1.92
S&P 500	7,354.02	-1.95
FBM KLCI	**1,667.74**	**-2.59**
Nikkei 225	69,360.88	-2.65
TAIEX	44,571.76	-4.07
JCI	5,896.13	-4.55
Nasdaq	25,297.62	-4.60
Hang Seng	22,671.86	-5.24
KOSPI	8,411.21	-7.08

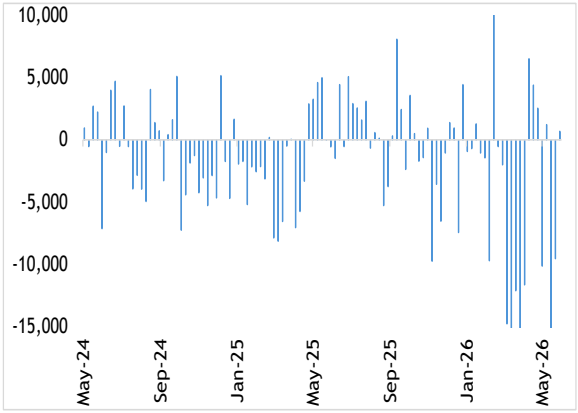
Source: Bloomberg

- 5 out of 20 major indices we monitored closed higher last week, with the top three advancers being Vietnam's Ho Chi Minh VSE (+2.6%), The UK's FTSE 100 (+1.4%), and the Dow Jones (+0.6%). The top three laggards were South Korea's KOSPI (-7.1%), Hong Kong's Hang Seng (-5.2%), and the Nasdaq (-4.6%).
- Eurozone business activity showed signs of stabilising in Jun-26, with the S&P Global Flash Composite PMI rising to 49.5 (May-26: 48.5), the highest level in three months, signalling a slower pace of contraction in private sector activity. While the downturn in services moderated, manufacturing output growth eased slightly. Meanwhile, inflationary pressures softened, with both input costs and output prices rising at a slower pace, although new orders and employment remained weak.
- The UK private sector remained in contraction in Jun-26, with the S&P Global Flash Composite PMI easing to 49.4 (May-26: 49.7), marking a second consecutive month below the 50-point threshold. The decline was driven by weaker services activity, which offset stronger manufacturing output. Meanwhile, input and output price inflation moderated as energy cost pressures eased, although employment continued to decline amid higher labour costs.
- Japan's private sector activity strengthened in Jun-26, with the S&P Global Flash Composite PMI rising to 52.5 (May-26: 51.1), the highest level since Mar-26 and marking a 15th consecutive month of expansion. The improvement was driven by the strongest manufacturing output growth since Jan-22, alongside steady services activity and firmer new orders. However, input cost inflation accelerated to its highest level since Jul-22 amid higher energy and raw material costs, while business sentiment softened due to ongoing supply chain disruptions and labour shortages.
- Singapore's inflation remained contained in May-26, with headline CPI holding steady at +1.8%yoy for a second consecutive month, below market expectations, while core inflation remained unchanged at +1.4%yoy. Although price pressures picked up in food and transport following the Monetary Authority of Singapore's return to policy tightening in Apr-26, overall inflation

remained moderate. On a monthly basis, consumer prices rebounded +0.7%mom after a decline in April.

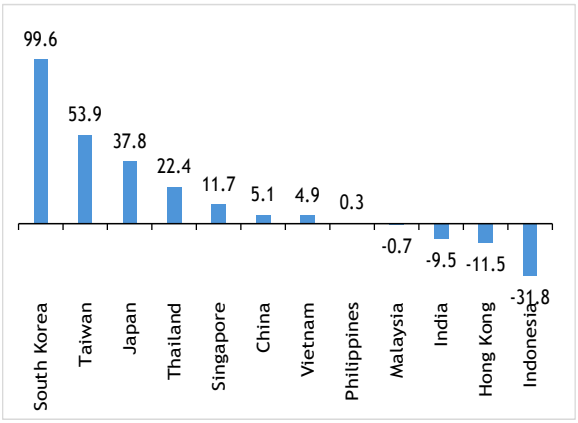
- China's central bank kept its policy settings unchanged in Jun-26, maintaining the one-year and five-year loan prime rates at record lows of 3.0% and 3.5%, respectively, for a 13th consecutive month. The decision reflects a cautious approach as policymakers balance slowing domestic demand against rising inflationary pressures linked to higher energy prices and ongoing Middle East tensions. Meanwhile, persistent weakness in the property sector and softer retail activity continue to weigh on the economic outlook despite resilient industrial production.
- China's foreign direct investment (FDI) remained in contraction in May-26, with inflows declining -8.6%yoy, although the pace of decline improved from -10.3%yoy in Apr-26. The moderation suggests that foreign investment conditions are stabilising, but inflows remain under pressure amid persistent global uncertainty and weaker investor sentiment.
- Malaysia's leading economic index strengthened in Apr-26, rising +1.3%mom (Mar-26: +0.04%), marking its fastest monthly increase since Oct-25. The improvement was driven by rebounds in semiconductor imports and new business registrations, signalling a firmer growth outlook. Meanwhile, the coincident index, which tracks current economic conditions, rose +0.9%mom, extending its steady expansion and indicating continued resilience in overall economic activity.
- The US dollar depreciated against the Ringgit last week by -1.1%, closing at RM4.089. The price of Brent crude oil was down by -10.7% to USD72.00 per barrel, while the crude palm oil price decreased by -1.7% to RM4,568.00 per tonne.

Chart 1 Net Foreign Fund Flows into Equity in 8 Asian Markets Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Chart 2 YTD Performance of Asian Benchmark Indices (%)



Sources: Bloomberg & MBSBR

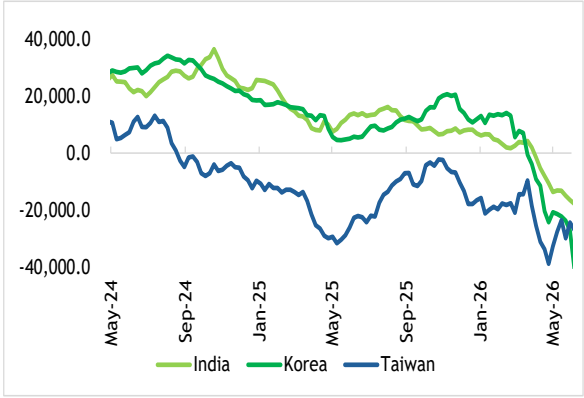
B. TRACKING MONEY FLOW - ASIA

- Across the eight markets we monitor, foreigners returned to net selling after briefly net buying the week before, with net foreign outflows totaling -USD21.1b. The only country recording net foreign inflows was India, while outflows were led by Taiwan, Korea, Thailand, Indonesia, Malaysia, the Philippines, and Vietnam.
- Net foreign inflows in India extended into its second week, with net buying amounting to USD788.0m, the only inflow in the region. This was despite infrastructure output growth slowing to +0.5%yoy in May-26 (Apr-26: +1.8%), marking the seventh consecutive month of expansion. The moderation mainly reflected sharp declines in refined petroleum products (-8.7%) and coal output (-9.3%) as elevated crude oil prices amid Middle East tensions and US sanctions on Russian oil weighed on refining activity.
- Taiwan saw net foreign outflows after the previous week of net inflows, recording net selling of -USD11.04b. Taiwan's industrial production growth eased to +11.8%yoy in May-26 (Apr-26: +14.9%), marking the slowest expansion since Jan-25. The moderation was mainly driven by softer manufacturing output, particularly in computers, electronic and optical products, machinery and equipment, as well as pulp and paper.
- Foreign investors net sold in South Korea, with a total net outflow of -USD10.17b. This came despite South Korea's Financial Services Commission (FSC) introduced updated artificial intelligence (AI) guidelines aimed at managing risks while lowering regulatory barriers to AI adoption in the financial sector. The new framework focuses on ensuring a level playing field, strengthening data accountability and addressing cybersecurity risks, while planned reforms to network separation requirements and personal data rules are expected to accelerate AI deployment and innovation across financial services.
- Thailand's net foreign outflows extended to its third consecutive week, with net selling amounting to -USD306.2m. This came as Thailand's exports grew +10.6%yoy to USD34.3b in May-26 (Apr-26: +23.1%), easing from the previous month's strong expansion amid softer shipments to China. Nevertheless, export performance remained supported by robust demand from the US (+33.5%yoy) and Japan (+11.7%), particularly for industrial products such as computers and electronic components, while

agricultural exports continued to weaken.

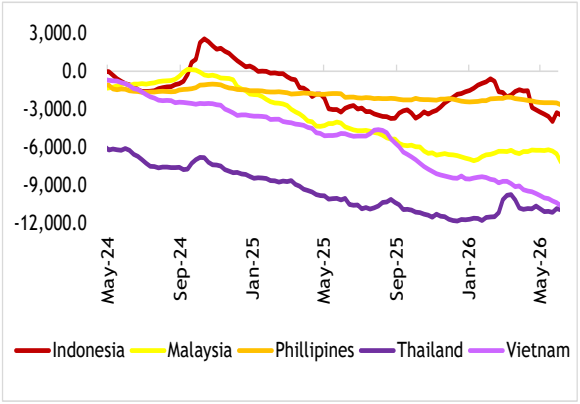
- Indonesia extended its net selling streak to seven consecutive weeks, with net foreign outflows totaling -USD191.8m. Two Japanese automotive component manufacturers in East Java are considering relocating part of their production to Vietnam as regional competition in electric vehicle (EV) supply chains intensifies. The potential shift could result in thousands of job losses, highlighting mounting competitive pressures on Indonesia's manufacturing sector as global automakers optimise their regional production footprint.
- The Philippines recorded net foreign outflows after previous week of net inflows, recording net outflows of USD35.17m. This was despite seeing an improvement in the Business Confidence Index rising to -25.2 in May-26 (Apr-26: -35.8), reflecting reduced pessimism among businesses. The improvement was supported by expectations of stronger consumer spending, higher corporate earnings and lower energy costs, alongside improving order books, business activity and access to credit.
- Vietnam recorded its 15th consecutive week of net foreign outflows, with foreign investors net selling -USD1.50m. Vietnam completed preparations to launch its first domestic carbon exchange on 29 Jun-26, marking a key milestone in the country's efforts to develop a carbon market and advance its greenhouse gas emissions reduction commitments. The authorities have finalised the legal framework, trading regulations, settlement mechanisms and IT infrastructure, laying the groundwork for carbon trading and supporting Vietnam's longer-term sustainability agenda.

Chart 3 Net Foreign Fund Flows into North Asia and India Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Chart 4 Net Foreign Fund Flows into Southeast Asia Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Table 2 Net Foreign Fund Flows into Equity by Market (USD'm)

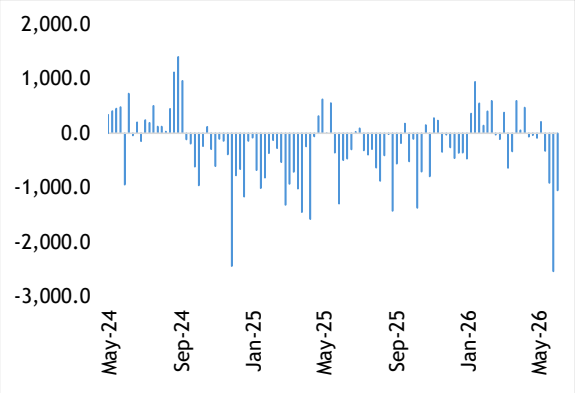
Period	India	Indo	Korea	M'sia	Phil	Taiwan	Thai	Viet	Total
Jun-26	-5,547.5	-986.1	-22,880.8	-560.8	-21.2	-18,679.3	-190.6	-508.6	-49,374.9
1Q26	-14,202.9	-1,947.7	-37,013.5	678.0	138.5	-18,912.0	640.0	-1,164.3	-71,783.8
4Q25	-1,283.9	2,244.4	-3,679.1	-1,052.7	-231.2	-15,233.5	-330.6	-1,038.1	-20,604.6
3Q25	-8,747.9	-70.3	8,561.8	-1,332.1	-57.0	13,362.9	-544.1	-2,231.7	8,941.8
2Q25	4,544.3	-1,407.5	-4,058.7	-729.9	-385.1	12,360.3	-1,164.6	-538.1	8,620.6
1Q25	-13,421.4	-1,829.6	-5,308.9	-2,090.2	-209.3	-18,289.5	-1,172.1	-1,018.7	-43,339.8
CY25	-18,908.8	-1,062.9	-4,484.9	-5,204.8	-882.6	-7,799.8	-3,211.4	-4,826.7	-46,382.0

Source: Respective stock exchange statistics as reported on Bloomberg. These figures are subject to revisions.

C. TRACKING MONEY FLOW - MALAYSIA

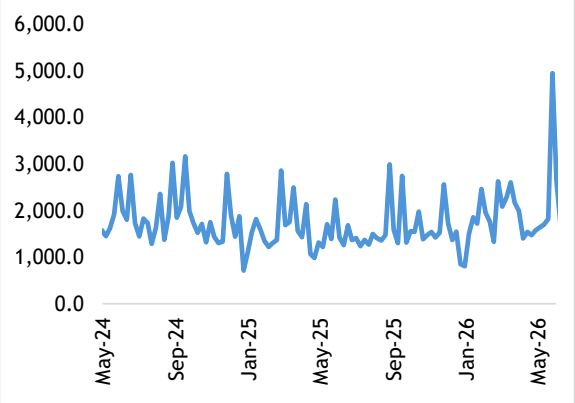
- On Bursa Malaysia, foreign institutions extended their net selling to its seventh consecutive week, recording -RM554.7m in net outflows.
- Foreign institutions were net sellers every day last week, with outflows recorded on Tuesday (-RM176.8m), Friday (-RM171.5m), Thursday (-RM99.5m), Wednesday (-RM77.4m) and Monday (-RM29.5m).
- The top three sectors that recorded net inflows from foreign institutions were Industrial Products & Services (RM69.8m), Technology (RM19.9m), and Utilities (RM19.4m), the top three largest net outflows were seen in Financial Services (-RM257.7m), Consumer Products & Services (-RM98.9m), and Construction (-RM93.5m).
- Local institutions extended to an eleven-week consecutive net buying streak, recording net inflows of RM191.6m.
- Meanwhile, retailers returned to net buying after previous week of net selling, recording net inflows of RM363.2m.
- The average daily trading volume (ADTV) saw a broad-based decrease: retailers by -21.2%, local institutions by -28.4%, while foreign institutions saw a decrease of -33.7%.

Chart 5 Net Foreign Fund Flows into Malaysian Equity Since May-24 (RM'm)



Sources: Bursa Malaysia & MBSBR

Chart 6 Daily Average of Foreign Participation in Bursa Malaysia for the Week (RM'm)



Sources: Bursa Malaysia & MBSBR

Table 3 Bursa Malaysia: Market Participation (RM'b)

Period	Retail			Local Institution			Foreign Institution			
	Bought	Sold	Net	Bought	Sold	Net	Bought	Sold	Net	*Net (USD'b)
Jun-26	14.53	14.00	0.53	22.71	20.97	1.74	15.60	17.87	-2.27	-0.56
1Q26	51.22	52.26	-1.03	81.93	83.62	-1.69	60.76	58.03	2.73	0.68
4Q25	49.96	51.34	-1.38	73.27	67.51	5.76	47.51	51.89	-4.38	-1.05
3Q25	43.93	43.69	0.24	70.36	64.96	5.39	46.12	51.76	-5.63	-1.33
2Q25	40.36	40.74	-0.38	53.50	49.94	3.55	43.27	46.44	-3.17	-0.73
1Q25	48.33	43.81	4.52	59.77	54.99	4.77	44.69	53.99	-9.30	-2.09
CY25	182.59	179.59	3.00	256.89	237.41	19.48	181.60	204.08	-22.48	-5.20

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

D. NET INFLOWS AND OUTFLOWS BY STOCK (WEEK ENDED 26 JUNE 2026)

Table 4 Top 10 Stocks with Inflows and Outflows for the Week by Investor Class (RM'm)

RETAIL		LOCAL INSTITUTION		FOREIGN INSTITUTION	
Top 10 Stocks with Net Inflows					
Company	Value (RM'm)	Company	Value (RM'm)	Company	Value (RM'm)
Malayan Banking	90.7	Malayan Banking	152.4	Public Bank	116.0
CIMB Group Holdings	48.3	Gamuda	67.4	Tenaga Nasional	53.8
Airasia X	32.2	Hong Leong Bank	48.0	Zetrix AI	37.6
RHB Bank	27.9	KPJ Healthcare	41.0	Press Metal Aluminium Holdings	29.7
SkyeChip	27.7	IHH Healthcare	35.0	Eco World Development Group	29.1
Genting	20.5	Maxis	32.6	Pentamaster Corp	26.8
Malayan Cement	17.7	Axiata Group	32.5	Sunway	26.4
Matrix Concepts Holdings	14.6	Time Dotcom	26.6	Kelington Group	22.1
PPB Group	13.7	YTL Corp	26.1	UWC	18.5
Supercomnet Technologies	12.9	Petronas Chemicals Group	24.7	United Plantations	17.3
Top 10 Stocks with Net Outflows					
Company	Value	Company	Value	Company	Value
Dufu Technology Corp	-24.0	Public Bank	-115.9	Malayan Banking	-236.4
Pentamaster Corp	-23.3	SkyeChip	-44.8	Gamuda	-72.7
United Plantations	-18.5	Tenaga Nasional	-42.5	CIMB Group Holdings	-66.1
Axiata Group	-14.0	Press Metal Aluminium Holdings	-37.3	Hong Leong Bank	-48.7
YTL Power International	-13.3	RHB Bank	-37.3	KPJ Healthcare	-40.8
Nationgate Holdings	-12.9	Sunway	-24.8	Petronas Chemicals Group	-36.3
EG Industries	-11.1	Eco World Development Group	-24.3	IHH Healthcare	-34.2
Pharmaniaga	-10.1	UWC	-24.3	Maxis	-29.3
Zetrix AI	-9.1	Zetrix AI	-19.8	Time Dotcom	-27.3
99 Speed Mart Retail Holdings	-9.0	Airasia X	-18.7	Unisem (M)	-24.2

Source: Dibots (based on the data provided by Bursa Malaysia).

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

E. A SUMMARY OF 2025

Table 5 Net Foreign Fund Flows into Equity by Market (USD'm)

Period	India	Indo	Korea	M'sia	Phil	Taiwan	Thai	Viet	Total
2022	-16,500.8	4,267.2	-9,664.9	1,091.3	-1,245.3	-44,007.0	5,960.3	1,094.1	-59,005.2
2023	20,742.9	-353.3	10,705.2	-512.7	-863.3	6,932.9	-5,507.1	-1,026.1	30,118.4
2024	124.0	1,154.4	2,425.8	-954.0	-408.3	-19,547.8	-4,132.5	-3,578.2	-24,916.6
2025	-18,908.8	-1,619.7	-4,398.5	-5,162.7	-872.6	-6,988.8	-2,898.2	-4,546.6	-45,395.8

Source: Respective stock exchange statistics as reported on Bloomberg. These figures are subject to revisions.

Table 6 Bursa Malaysia: Market Participation (RM'b)

Period	Retail			Local Institution			Foreign Institution			
	Bought	Sold	Net	Bought	Sold	Net	Bought	Sold	Net	*Net (USD'b)
2022	132.72	130.68	2.04	231.50	237.92	-6.42	138.39	134.00	4.38	1.09
2023	135.85	136.82	-0.97	218.98	215.67	3.31	146.87	149.21	-2.34	-0.51
2024	157.74	163.47	-5.73	340.81	330.87	9.94	279.60	283.81	-4.21	-0.95
2025	109.27	109.11	0.16	267.81	245.65	22.16	244.00	266.32	-22.32	-5.16

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

Table 7 Net Flow of Sectors by Investor Class (RM'm)

LOCAL RETAIL		LOCAL INSTITUTION		FOREIGN	
Sector	Net	Sector	Net	Sector	Net
Healthcare	924.0	Financial Services	7,608.5	Construction	436.3
Financial Services	526.8	Utilities	5,406.6	Plantation	173.5
Technology	415.3	Healthcare	1,908.4	Transportion & Logistics	-112.1
Property	331.7	Consumer Products & Services	1,555.7	REITs	-206.8
Transportion & Logistics	57.6	Industrial Products & Services	1,272.9	Property	-668.4
REITs	-82.1	Telecommunications & Media	1,265.1	Industrial Products & Services	-684.8
Plantation	-121.6	Energy	1,016.2	Energy	-696.2
Energy	-192.0	REITs	389.3	Technology	-746.8
Construction	-211.0	Property	289.8	Telecommunications & Media	-893.5
Telecommunications & Media	-239.5	Technology	171.5	Consumer Products & Services	-982.0
Industrial Products & Services	-310.4	Construction	8.7	Healthcare	-3,325.4
Utilities	-325.5	Transportion & Logistics	-38.8	Utilities	-4,852.0
Consumer Products & Services	-724.3	Plantation	-39.6	Financial Services	-9,534.9

Source: Dibots (based on the data provided by Bursa Malaysia).

F. NET INFLOWS AND OUTFLOWS BY STOCK FOR 2025

Table 8 Top 10 Stocks with Inflows and Outflows for the Year by Investor Class (RM'm)

LOCAL RETAIL		LOCAL INSTITUTION		FOREIGN	
Top 10 Stocks with Monthly Net Inflows					
Company	**Value**	**Company**	**Value**	**Company**	**Value**
Malayan Banking	616.0	CIMB Group Holdings	3,773.7	Malayan Banking	1,543.3
Hartalega Holdings	365.4	Public Bank	3,516.8	SD Guthrie	1,242.1
Genting	353.6	Tenaga Nasional	2,081.7	Genting Malaysia	1,038.0
Nationgate Holdings	304.7	AMMB Holdings	1,793.3	Westports Holdings	991.3
Top Glove Corp	265.7	IHH Healthcare	1,658.6	Sunway Construction Group	707.4
CIMB Group Holdings	232.9	YTL Corp	1,356.8	Kelington Group	392.8
Tanco Holdings	201.5	YTL Power International	1,331.3	Eco-Shop Marketing	261.9
Kossan Rubber Industries	189.3	Hong Leong Bank	1,103.9	Axiata Group	223.7
Inari Amertron	167.7	MISC	930.5	Vitrox Corp	199.2
Chin Hin Group	144.2	Gamuda	815.5	Sunway Real Estate Investment Trust	163.9
Top 10 Stocks with Net Outflows					
Company		**Company**	**Value**	**Company**	**Value**
Genting Malaysia	-1,000.3	Malayan Banking	-2,896.6	CIMB Group Holdings	-4,153.9
Press Metal Aluminium Holdings	-352.8	SD Guthrie	-1,225.6	Public Bank	-3,491.8
Public Bank	-219.1	Westports Holdings	-990.1	Tenaga Nasional	-2,002.1
Sunway	-204.4	Sunway Construction Group	-542.3	IHH Healthcare	-1,601.2
Eco-Shop Marketing	-200.0	Nationgate Holdings	-295.2	AMMB Holdings	-1,408.0
Kelington Group	-196.9	IJM Corp	-267.0	YTL Power International	-1,212.8
AMMB Holdings	-144.1	Hartalega Holdings	-220.4	YTL Corp	-1,136.0
Southern Cable Group	-137.6	Affin Bank	-194.4	Hong Leong Bank	-1,055.5
99 Speed Mart Retail Holdings	-136.4	Top Glove Corp	-176.1	MISC	-926.3
Oriental Kopi Holdings	-121.5	Axiata Group	-152.7	PPB Group	-862.9

Source: Dibots (based on the data provided by Bursa Malaysia).

G. DIRECT BUSINESS TRANSACTIONS

Table 9 Direct Business Transactions on Bursa Malaysia (RM'm)

Top 10 DBTs for the week ended 26 JUNE 2026				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Malayan Banking	163.2	15.0	10.88	24/06/2026
Radium Development	48.4	97.8	0.49	22/06/2026
Southern Cable Group	43.3	19.7	2.20	22/06/2026
Tanco Holdings	37.6	37.6	1.00	25/06/2026
Sunway Construction Group	36.4	4.9	7.50	24/06/2026
IJM Corp	32.9	14.2	2.31	22/06/2026
Johor Plantations Group	29.0	16.5	1.76	26/06/2026
Central Global	20.9	23.8	0.88	26/06/2026
Berjaya Corp	13.6	54.5	0.25	25/06/2026
Tanco Holdings	13.0	29.5	0.44	26/06/2026
Top 10 DBTs in MAY 2026				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Public Bank	1.0 B	220.3	4.75	21/05/2026
MKH	297.5	148.7	2.00	28/05/2026
Sunway Construction Group	193.7	26.0	7.45	22/05/2026
Berjaya Corp	193.2	775.0	0.25	28/05/2026
7-Eleven Malaysia Holdings	191.1	95.5	2.00	28/05/2026
Inari Amertron	186.0	100.0	1.86	19/05/2026
YTL Power International	145.6	36.5	3.99	14/05/2026
KLCCP Stapled Group	136.5	15.0	9.10	18/05/2026
Malayan Banking	123.3	11.0	11.21	06/05/2026
Berjaya Assets	122.0	406.6	0.30	28/05/2026
Top 10 DBTs in 2025				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Tenaga Nasional	1.7 B	135.7	12.46	12/4/2025
IHH Healthcare	1.2 B	150.0	7.94	10/8/2025
Gamuda	1.1 B	205.0	5.13	12/11/2025
Gamuda	967.2	186.0	5.2	12/23/2025
Malayan Banking	550.2	54.0	10.19	3/20/2025
Tenaga Nasional	500.9	37.8	13.27	11/17/2025
Malayan Banking	495.6	52.0	9.53	7/11/2025
IHH Healthcare	494.1	61.0	8.1	10/3/2025

Source: Dibots (based on the data provided by Bursa Malaysia).

Appendix: Foreign Shareholdings of the Companies Under Our Coverage as at MAY-26 (%)

Company (cont'd)	%	YTD % pts	Company (cont'd)	%	YTD % pts	Company (cont'd)	%	YTD % pts
Automotive			**Gloves**			**Property**		
Bermaz Auto	2.6	0.7	Hartalega	11.2	1.0	Eco World Development	9.2	-0.1
MBM Resources	2.8	0.3	Kossan Rubber	10.1	1.1	Glomac	3.6	0.0
Tan Chong	8.6	-0.3	Top Glove	30.4	0.7	IOI Properties	10.4	-1.1
Aviation			**Healthcare**			Mah Sing	26.5	-1.3
Capital A	14.5	-1.0	IHH Healthcare	48.7	-0.1	Matrix Concepts	2.4	-0.1
Banking			KPJ Healthcare	4.4	0.6	S P Setia	16.8	-1.4
Affin Bank	26.1	-0.7	Pharmaniaga	4.4	2.9	Sunway	10.1	-0.2
Alliance Bank	19.6	-0.6	**Logistics**			UOA Development	2.2	-0.1
AMMB Holdings	33.6	3.3	Swift Haulage	6.8	0.0	**REITs**		
Bank Islam	2.9	0.4	Tasco	65.7	-0.7	Al-'Aqar Healthcare	1.1	0.0
CIMB Group	30.6	0.2	**Non-bank Financials**			Axis REIT	7.8	-1.1
Hong Leong Bank	11.2	-0.2	Allianz Malaysia	70.8	0.4	IGB REIT	5.4	0.1
Hong Leong Financial	29.5	-0.3	AEON Credit	61.3	-0.2	KLCCP Stapled	0.1	0.1
Malayan Banking	21.3	-0.7	Bursa Malaysia	12.6	0.3	Pavilion REIT	35.6	1.0
Public Bank	25.3	0.6	LPI Capital	9.5	-0.1	Sunway REIT	8.8	1.1
RHB Bank	20.6	1.2	Syarikat Takaful Malaysia	2.9	0.4	**Solar EPCC**		
Building Materials			**Oil & Gas**			Pekat	10.3	0.3
Cahya Mata Sarawak	8.3	-0.6	Bumi Armada	12.7	-0.7	Samaiden	12.8	-0.6
Malayan Cement	20.3	3.9	Deleum	4.0	0.1	Sunview	4.6	-1.0
Conglomerate			Dialog	13.9	1.4	**Technology**		
YTL Corporation	17.2	-0.7	Gas Malaysia	20.3	0.0	D & O Green Tech	34.7	0.9
Construction			MMHE	8.3	0.3	NEXG	8.9	0.2
Gamuda	27.8	-1.1	Petronas Chemicals	7.1	1.5	Globetronics	4.5	0.4
IJM Corp	18.8	1.5	Petronas Dagangan	7.2	0.3	Inari Amertron	9.0	-3.3
Malaysian Resources Corporation	7.4	-0.9	Petronas Gas	10.1	-0.2	Zetrix AI	11.7	-2.9
Sunway Construction	17.1	2.5	**Plantation**			Unisem	1.8	0.0
WCT Holdings	20.2	2.9	Genting Plantations	4.5	-1.1	**Telecommunication**		
Consumer			IOI Corp	9.4	0.8	Axiata	12.0	-0.5
AEON Co.	58.3	-1.8	KL Kepong	7.5	-0.3	CelcomDigi	58.7	-0.1
Fraser & Neave	62.9	1.1	PPB Group	12.3	-0.4	Maxis	7.3	0.0
Hup Seng Industries	5.4	0.0	Sarawak Plantation	3.0	0.1	Telekom Malaysia	14.2	-0.8
Leong Hup	6.9	-0.2	SD Guthrie	15.8	1.8	**Utilities**		
MSM Malaysia	2.9	0.3	Ta Ann	8.8	0.0	Ranhill Utilities	20.5	-0.7
Nestlé (Malaysia)	80.5	0.5	TSH Resources	19.4	0.0	Tenaga Nasional	18.5	0.3
Padini	1.9	-0.2	**Port & Shipping**			YTL Power	4.7	-0.2
QL Resources	6.6	-0.5	MISC	8.8	0.0			
Spritzer	11.9	0.5	Suria Capital	4.9	0.0			
Oriental Kopi	5.0	-1.2	Westports Holdings	34.2	-1.0			
Life Water	7.9	1.0						
MR D.I.Y	61.5	0.2						
99 Speedmart	0.4	-1.6						

Source: Dibots (estimated from the latest half yearly filings by PLC to Bursa Malaysia and calculated by the demography movement

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