FUND FLOW REPORT

(Week ended 10 July 2026)

Fed caution amid persistent inflation risks



MBSB EQUITY STRATEGY | 13 JULY 2026

13 JULY 2026 | Strategy - Weekly Fund Flow

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Fed caution amid persistent inflation risks

A. MARKET SNAPSHOT

- The US external position weakened in May-26, with the trade deficit widening sharply to USD77.6b (Apr-26: USD54.6b), the largest since Mar-25 and broadly in line with market expectations. The deterioration was driven by a +3.3%mom increase in imports, led by pharmaceuticals, cell phones, crude oil and passenger cars, while exports fell -3.2%mom due to weaker shipments of precious metals, computers and pharmaceutical products, suggesting net exports could weigh more heavily on 2QCY26 GDP growth.
- The Federal Reserve maintained a cautious stance in Jun-26, with meeting minutes showing policymakers remained divided over the future path of interest rates. While officials acknowledged that upside inflation risks remain elevated, supported by strong AI-related demand, Middle East geopolitical tensions and tariff effects, many continued to expect interest rates to end the year at or slightly below current levels, provided inflation gradually moderates and labour market conditions remain stable.
- US business activity expanded at a modest pace in Jun-26, with the S&P Global Composite PMI rising to 51.9 (May-26: 51.5), signalling continued growth in private sector activity. Manufacturing output remained robust while services activity improved modestly, supported by stronger new business and improved business confidence. However, employment declined for a second consecutive month, while input and output price pressures remained elevated despite easing slightly.

Table 1 Weekly Performance of Global Benchmark Indices (%)

Index	Last Price	Change (%)
Straits Times	5,469.29	4.29
Hang Seng	24,175.12	3.53
Nasdaq	26,281.61	1.74
PSEi	6,286.70	1.59
S&P 500	7,575.39	1.23
JCI	5,924.36	0.83
FBM KLCI	**1,691.49**	**0.74**
SET	1,621.55	0.64
Sensex	77,569.39	-0.25
ASX 200	8,806.04	-0.43
Dow Jones	52,637.01	-0.50
Shenzhen CSI 300	4,780.79	-1.27
Nikkei 225	68,557.73	-1.70
FTSE 100	10,497.29	-1.70
Stoxx Europe 600	641.10	-1.79
Ho Chi Minh VSE	1,828.34	-1.81
CAC 40	8,338.97	-1.99
DAX 40	25,067.09	-2.76
TAIEX	45,354.61	-3.05
KOSPI	7,475.94	-7.57

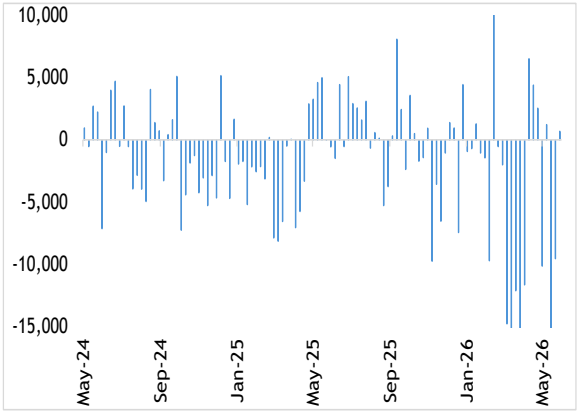
Source: Bloomberg

- 8 out of 20 major indices we monitored closed higher last week, with the top three advancers being Singapore's Straits Times (+4.3%), Hong Kong's Hang Seng (+3.5%), and the Nasdaq (+1.7%). The top three laggards were South Korea's KOSPI (-7.6%), Taiwan's TAIEX (-3.1%), and Germany's DAX 40 (-2.8%).
- Eurozone producer price inflation accelerated further in May-26, with PPI rising +5.9%yoy (Apr-26: +5.0%), the strongest increase since Mar-23 and above market expectations. Although monthly producer prices increased by a modest +0.2%mom, easing energy prices helped moderate overall cost pressures, while prices excluding energy continued to rise, suggesting underlying upstream inflation remains elevated despite improving energy market conditions.
- Japan's producer price inflation moderated in Jun-26, with PPI rising +0.4%mom (May-26: +0.9%), indicating a slower pace of factory-gate price increases. The easing suggests some moderation in upstream cost pressures, although producer prices continued to rise, reflecting persistent inflationary pressures in the manufacturing sector.
- Singapore's retail sales growth moderated in May-26, with sales rising +3.0%yoy (Apr-26: +5.4%), marking the slowest annual expansion since Jan-26. The slowdown was driven by weaker sales of food and alcohol, motor vehicles, and department stores, alongside softer growth across most retail categories. On a seasonally adjusted basis, retail sales fell -2.3%mom, reversing April's gain and marking the first monthly contraction since Feb-26.
- China's inflation eased in Jun-26, with headline CPI slowing to +1.0%yoy (May-26: +1.2%), the softest increase in three months and slightly below market expectations. The moderation was driven by slower transport cost inflation following lower domestic fuel prices and continued weakness in food prices, while core inflation edged down to +1.0%yoy. On a monthly basis, consumer prices fell -0.3%mom, reflecting softer underlying price pressures.
- China's producer price inflation accelerated further in Jun-26, with PPI rising +4.1%yoy (May-26: +3.9%), the strongest increase since Jul-22 and in line with market expectations. The increase was driven by higher commodity and raw material costs, particularly in mining and production materials, although producer prices for consumer goods remained subdued amid

continued weakness in food-related prices.

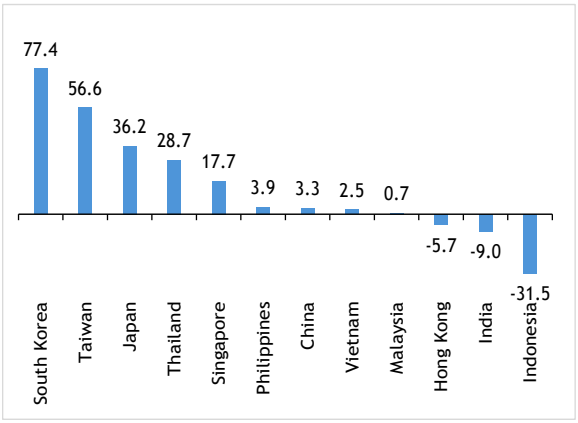
- Bank Negara Malaysia (BNM) kept its Overnight Policy Rate (OPR) unchanged at 2.75% in Jul-26, in line with market expectations, as policymakers viewed the current monetary stance as appropriate to support economic growth while maintaining price stability. The central bank also retained its 2026 GDP growth forecast of 4%-5%, citing resilient domestic demand, stronger-than-expected exports and manageable inflation.
- Malaysia's industrial production remained robust in May-26, with IPI expanding +8.4%yoy (Apr-26: +8.2%), the strongest growth since Sep-22, supported by a sharp rebound in mining output, particularly natural gas production. However, manufacturing growth moderated, while industrial output declined -0.4%mom on a seasonally adjusted basis.
- Malaysia's retail sales accelerated in May-26, rising +7.2%yoy (Apr-26: +6.3%), driven by stronger spending at non-specialised stores, food and beverage outlets, retail markets and fuel stations. On a monthly basis, retail sales rebounded +1.3%mom, reversing April's contraction and pointing to resilient domestic consumption.
- Malaysia's labour market remained broadly stable in May-26, with the unemployment rate unchanged at 3.0%, while labour force participation held steady at 70.9%. Although the number of unemployed edged slightly higher, overall employment remained stable, with labour market conditions expected to stay supported by continued investment and favourable economic conditions.
- The US dollar appreciated marginally against the Ringgit last week by +0.02%, closing at RM4.0730. Meanwhile, Brent crude oil rose +5.4% to USD76.01 per barrel, while crude palm oil gained +0.7% to RM4,513.00 per tonne.

Chart 1 Net Foreign Fund Flows into Equity in 8 Asian Markets Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Chart 2 YTD Performance of Asian Benchmark Indices (%)



Sources: Bloomberg & MBSBR

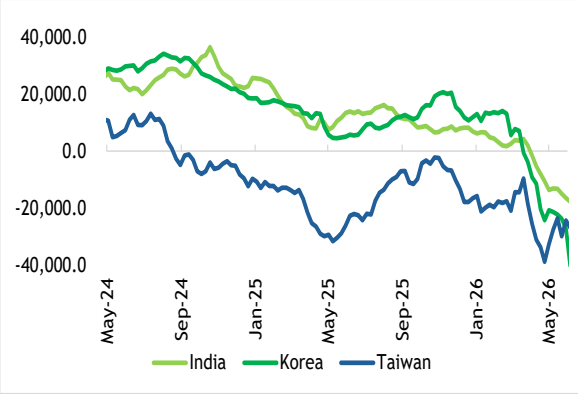
B. TRACKING MONEY FLOW - ASIA

- Across the eight markets we monitor, foreigners extended to a three-week consecutive net selling streak, with net foreign outflows totaling -USD6.32b. The net foreign inflows were led by India, followed by Thailand, the Philippines, and Malaysia, while outflows were led by Taiwan, Korea, Indonesia, and Vietnam.
- India recorded a fourth consecutive week of net foreign inflows, amounting to USD1.52b. This came as India's industrial production accelerated to +5.1%yoy in May-26 (Apr-26: +4.9%), surpassing market expectations and marking the strongest growth since Feb-26. The improvement was supported by stronger electricity generation, while manufacturing activity remained resilient despite moderating slightly.
- Thailand extended its net foreign inflows to two consecutive weeks, with foreign investors purchasing USD471.3m worth of equities. This came amid Thailand's core consumer price index (CPI), which excludes volatile food and energy prices, accelerated to 1.23%yoy in Jun-26 (May-26: +0.92%yoy), marking the fastest pace of increase since Jun-23 and suggesting a gradual strengthening in underlying inflationary pressures.
- The Philippines returned to net foreign inflow territory after two consecutive weeks of net selling, recording net inflows of USD58.9m. This came despite unemployment rate edged up to 4.8% in May-26 (Apr-26: 4.7%), driven mainly by job losses in the agriculture sector following the onset of the El Niño phenomenon. Despite the slight increase in unemployment, the underemployment rate improved to 12.2% (Apr-26: 15.2%), suggesting better quality of employment.
- Taiwan extended its net foreign selling streak to three consecutive weeks, with outflows totalling -USD5.87b, the largest in the region. This came despite Taiwan's exports remained robust, rising 40.3%yoy to USD74.8b in Jun-26 (May-26: +51.7%yoy), supported by strong global demand for semiconductors and electronic products, although the pace of growth moderated from

the previous month.

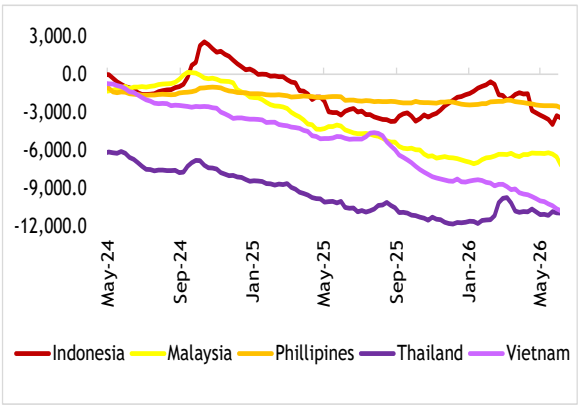
- South Korea extended its net foreign selling streak to three consecutive weeks, recording outflows of -USD2.33b. This came despite the IMF revised up South Korea's CY26 economic growth forecast to 2.6%, supported by resilient global demand for memory chips, which more than offset the adverse impact of the Middle East conflict.
- Indonesia extended its net foreign selling streak to nine consecutive weeks, with foreign investors withdrawing -USD96.3m. This came as Indonesia's retail sales contracted 3.9%yoy in May-26 (Apr-26: -3.7%yoy), marking the steepest decline since May-23, as elevated inflation and higher living costs continued to weigh on household spending.
- Vietnam extended its net foreign selling streak to seventeen consecutive weeks, with foreign investors recording net outflows of -USD91.2m. This came despite Vietnam is considering building additional coal-fired power plants to strengthen energy security and support its rapidly growing economy, as delays in LNG infrastructure development have been further complicated by geopolitical uncertainties.

Chart 3 Net Foreign Fund Flows into North Asia and India Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Chart 4 Net Foreign Fund Flows into Southeast Asia Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Table 2 Net Foreign Fund Flows into Equity by Market (USD'm)

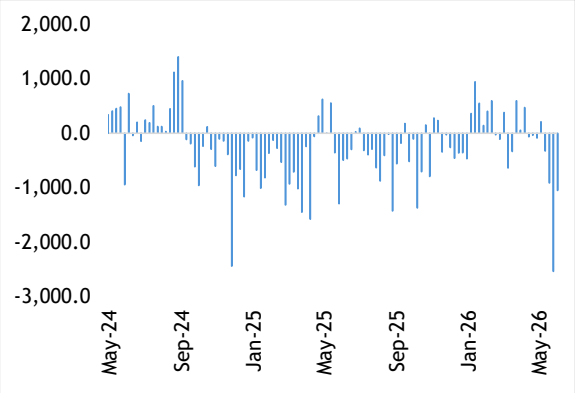
Period	India	Indo	Korea	M'sia	Phil	Taiwan	Thai	Viet	Total
Jun-26	-5,157.5	-1,093.7	-30,492.3	-592.0	-21.7	-18,256.3	210.7	-584.2	-55,986.9
1Q26	-14,202.9	-1,947.7	-37,013.5	678.0	138.5	-18,912.0	640.0	-1,164.3	-71,783.8
4Q25	-1,283.9	2,244.4	-3,679.1	-1,052.7	-231.2	-15,233.5	-330.6	-1,038.1	-20,604.6
3Q25	-8,747.9	-70.3	8,561.8	-1,332.1	-57.0	13,362.9	-544.1	-2,231.7	8,941.8
2Q25	4,544.3	-1,407.5	-4,058.7	-729.9	-385.1	12,360.3	-1,164.6	-538.1	8,620.6
1Q25	-13,421.4	-1,829.6	-5,308.9	-2,090.2	-209.3	-18,289.5	-1,172.1	-1,018.7	-43,339.8
CY25	-18,908.8	-1,062.9	-4,484.9	-5,204.8	-882.6	-7,799.8	-3,211.4	-4,826.7	-46,382.0

Source: Respective stock exchange statistics as reported on Bloomberg. These figures are subject to revisions.

C. TRACKING MONEY FLOW - MALAYSIA

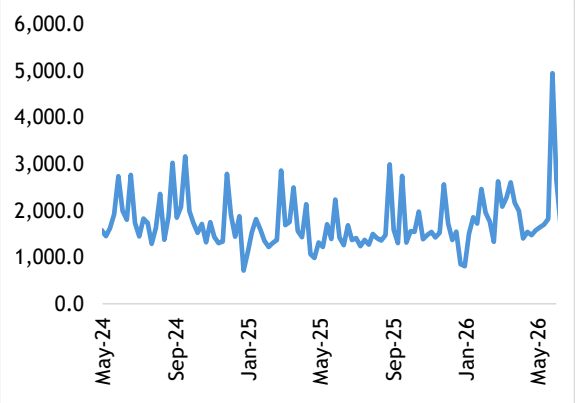
- On Bursa Malaysia, foreign institutions returned to net buying after eight consecutive weeks of net selling, recording RM75.3m in net inflows.
- Foreign institutions were net buyers on three out of five trading days during the week, with the highest inflows recorded on Thursday (RM142.5m), followed by Wednesday (RM23.1m) and Friday (RM3.7m). The largest outflows were seen on Monday (-RM84.5m) and Tuesday (-RM9.5m).
- The top three sectors that recorded net inflows from foreign institutions were Utilities (RM136.5m), Financial Services (RM84.2m), and Plantation (RM50.9m). Meanwhile, the largest net outflows were recorded in Technology (-RM106.2m), Industrial Products & Services (-RM88.8m), and Construction (-RM20.9m).
- Local institutions returned to net selling after a twelve-week consecutive net buying streak, recording net outflows of -RM201.3m.
- Meanwhile, retailers returned to net buying after previous week of selling, recording net inflows of RM126.0m.
- The average daily trading volume (ADTV) saw retailers decrease by -6.5%, local institutions increase by +10.9%, while foreign institutions saw a decrease of -27.6%.

Chart 5 Net Foreign Fund Flows into Malaysian Equity Since May-24 (RM'm)



Sources: Bursa Malaysia & MBSBR

Chart 6 Daily Average of Foreign Participation in Bursa Malaysia for the Week (RM'm)



Sources: Bursa Malaysia & MBSBR

Table 3 Bursa Malaysia: Market Participation (RM'b)

Period	Retail			Local Institution			Foreign Institution			
	Bought	Sold	Net	Bought	Sold	Net	Bought	Sold	Net	*Net (USD'b)
Jun-26	15.74	15.29	0.45	24.61	22.66	1.95	17.39	19.79	-2.40	-0.59
1Q26	51.22	52.26	-1.03	81.93	83.62	-1.69	60.76	58.03	2.73	0.68
4Q25	49.96	51.34	-1.38	73.27	67.51	5.76	47.51	51.89	-4.38	-1.05
3Q25	43.93	43.69	0.24	70.36	64.96	5.39	46.12	51.76	-5.63	-1.33
2Q25	40.36	40.74	-0.38	53.50	49.94	3.55	43.27	46.44	-3.17	-0.73
1Q25	48.33	43.81	4.52	59.77	54.99	4.77	44.69	53.99	-9.30	-2.09
CY25	182.59	179.59	3.00	256.89	237.41	19.48	181.60	204.08	-22.48	-5.20

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

D. NET INFLOWS AND OUTFLOWS BY STOCK (WEEK ENDED 10 JULY 2026)

Table 4 Top 10 Stocks with Inflows and Outflows for the Week by Investor Class (RM'm)

RETAIL		LOCAL INSTITUTION		FOREIGN INSTITUTION	
Top 10 Stocks with Net Inflows					
Company	Value (RM'm)	Company	Value (RM'm)	Company	Value (RM'm)
Zetrix AI	61.5	Press Metal Aluminium Holdings	47.5	Tenaga Nasional	176.3
YTL Power International	35.4	Malayan Banking	44.3	Public Bank	110.0
Malayan Banking	23.3	CIMB Group Holdings	40.2	RHB Bank	89.2
Gamuda	23.1	Sunway Medical	30.2	SD Guthrie	37.3
YTL Corp	22.8	Kelington Group	22.1	Westports Holdings	25.4
Vitrox Corp	13.8	UWC	21.8	Nationgate Holdings	23.4
Nationgate Holdings	9.9	Inari Amertron	15.7	IOI Properties Group	23.3
Petronas Chemicals Group	9.6	KPJ Healthcare	14.5	Time Dotcom	18.6
Top Glove Corp	9.2	IJM Corp	13.8	Vitrox Corp	11.8
Airasia X	7.2	MI Technovation	13.7	Sunway	11.7
Top 10 Stocks with Net Outflows					
Company	Value	Company	Value	Company	Value
Sunway Medical	-34.0	Tenaga Nasional	-183.7	Malayan Banking	-76.7
Public Bank	-21.2	RHB Bank	-109.5	Press Metal Aluminium Holdings	-57.4
Mr DIY Group (M)	-17.7	Public Bank	-98.7	CIMB Group Holdings	-48.2
United Plantations	-16.1	SD Guthrie	-38.7	Zetrix AI	-40.6
Eco-Shop Marketing	-15.1	Nationgate Holdings	-38.7	YTL Corp	-30.3
Inari Amertron	-11.9	YTL Power International	-29.5	UWC	-26.0
CelcomDigi	-10.5	Gamuda	-29.4	Petronas Chemicals Group	-24.0
Sunway Construction Group	-8.9	Vitrox Corp	-25.8	Kelington Group	-18.3
EG Industries	-7.6	Westports Holdings	-25.0	Sime Darby	-16.1
UEM Sunrise	-7.6	Time Dotcom	-20.4	KPJ Healthcare	-12.9

Source: Dibots (based on the data provided by Bursa Malaysia).

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

E. A SUMMARY OF 2025

Table 5 Net Foreign Fund Flows into Equity by Market (USD'm)

Period	India	Indo	Korea	M'sia	Phil	Taiwan	Thai	Viet	Total
2022	-16,500.8	4,267.2	-9,664.9	1,091.3	-1,245.3	-44,007.0	5,960.3	1,094.1	-59,005.2
2023	20,742.9	-353.3	10,705.2	-512.7	-863.3	6,932.9	-5,507.1	-1,026.1	30,118.4
2024	124.0	1,154.4	2,425.8	-954.0	-408.3	-19,547.8	-4,132.5	-3,578.2	-24,916.6
2025	-18,908.8	-1,619.7	-4,398.5	-5,162.7	-872.6	-6,988.8	-2,898.2	-4,546.6	-45,395.8

Source: Respective stock exchange statistics as reported on Bloomberg. These figures are subject to revisions.

Table 6 Bursa Malaysia: Market Participation (RM'b)

Period	Retail			Local Institution			Foreign Institution			
	Bought	Sold	Net	Bought	Sold	Net	Bought	Sold	Net	*Net (USD'b)
2022	132.72	130.68	2.04	231.50	237.92	-6.42	138.39	134.00	4.38	1.09
2023	135.85	136.82	-0.97	218.98	215.67	3.31	146.87	149.21	-2.34	-0.51
2024	157.74	163.47	-5.73	340.81	330.87	9.94	279.60	283.81	-4.21	-0.95
2025	109.27	109.11	0.16	267.81	245.65	22.16	244.00	266.32	-22.32	-5.16

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

Table 7 Net Flow of Sectors by Investor Class (RM'm)

LOCAL RETAIL		LOCAL INSTITUTION		FOREIGN	
Sector	Net	Sector	Net	Sector	Net
Healthcare	924.0	Financial Services	7,608.5	Construction	436.3
Financial Services	526.8	Utilities	5,406.6	Plantation	173.5
Technology	415.3	Healthcare	1,908.4	Transportion & Logistics	-112.1
Property	331.7	Consumer Products & Services	1,555.7	REITs	-206.8
Transportion & Logistics	57.6	Industrial Products & Services	1,272.9	Property	-668.4
REITs	-82.1	Telecommunications & Media	1,265.1	Industrial Products & Services	-684.8
Plantation	-121.6	Energy	1,016.2	Energy	-696.2
Energy	-192.0	REITs	389.3	Technology	-746.8
Construction	-211.0	Property	289.8	Telecommunications & Media	-893.5
Telecommunications & Media	-239.5	Technology	171.5	Consumer Products & Services	-982.0
Industrial Products & Services	-310.4	Construction	8.7	Healthcare	-3,325.4
Utilities	-325.5	Transportion & Logistics	-38.8	Utilities	-4,852.0
Consumer Products & Services	-724.3	Plantation	-39.6	Financial Services	-9,534.9

Source: Dibots (based on the data provided by Bursa Malaysia).

F. NET INFLOWS AND OUTFLOWS BY STOCK FOR 2025

Table 8 Top 10 Stocks with Inflows and Outflows for the Year by Investor Class (RM'm)

LOCAL RETAIL		LOCAL INSTITUTION		FOREIGN	
Top 10 Stocks with Monthly Net Inflows					
Company	**Value**	**Company**	**Value**	**Company**	**Value**
Malayan Banking	616.0	CIMB Group Holdings	3,773.7	Malayan Banking	1,543.3
Hartalega Holdings	365.4	Public Bank	3,516.8	SD Guthrie	1,242.1
Genting	353.6	Tenaga Nasional	2,081.7	Genting Malaysia	1,038.0
Nationgate Holdings	304.7	AMMB Holdings	1,793.3	Westports Holdings	991.3
Top Glove Corp	265.7	IHH Healthcare	1,658.6	Sunway Construction Group	707.4
CIMB Group Holdings	232.9	YTL Corp	1,356.8	Kelington Group	392.8
Tanco Holdings	201.5	YTL Power International	1,331.3	Eco-Shop Marketing	261.9
Kossan Rubber Industries	189.3	Hong Leong Bank	1,103.9	Axiata Group	223.7
Inari Amertron	167.7	MISC	930.5	Vitrox Corp	199.2
Chin Hin Group	144.2	Gamuda	815.5	Sunway Real Estate Investment Trust	163.9
Top 10 Stocks with Net Outflows					
Company		**Company**	**Value**	**Company**	**Value**
Genting Malaysia	-1,000.3	Malayan Banking	-2,896.6	CIMB Group Holdings	-4,153.9
Press Metal Aluminium Holdings	-352.8	SD Guthrie	-1,225.6	Public Bank	-3,491.8
Public Bank	-219.1	Westports Holdings	-990.1	Tenaga Nasional	-2,002.1
Sunway	-204.4	Sunway Construction Group	-542.3	IHH Healthcare	-1,601.2
Eco-Shop Marketing	-200.0	Nationgate Holdings	-295.2	AMMB Holdings	-1,408.0
Kelington Group	-196.9	IJM Corp	-267.0	YTL Power International	-1,212.8
AMMB Holdings	-144.1	Hartalega Holdings	-220.4	YTL Corp	-1,136.0
Southern Cable Group	-137.6	Affin Bank	-194.4	Hong Leong Bank	-1,055.5
99 Speed Mart Retail Holdings	-136.4	Top Glove Corp	-176.1	MISC	-926.3
Oriental Kopi Holdings	-121.5	Axiata Group	-152.7	PPB Group	-862.9

Source: Dibots (based on the data provided by Bursa Malaysia).

G. DIRECT BUSINESS TRANSACTIONS

Table 9 Direct Business Transactions on Bursa Malaysia (RM'm)

Top 10 DBTs for the week ended 10 JULY 2026				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Johor Plantations Group	102.2	56.5	1.81	09/07/2026
Frontken Corp	60.2	11.9	5.04	06/07/2026
Berjaya Property Bhd	40.7	162.9	0.25	09/07/2026
Kretam Holdings	34.9	46.6	0.75	08/07/2026
Malayan Banking	32.7	3.0	10.91	09/07/2026
YTL Power International	30.1	7.0	4.30	10/07/2026
Batu Kawan	18.5	1.0	18.50	07/07/2026
NCT Alliance	17.9	33.3	0.54	09/07/2026
Northeast Group Berhad	17.9	17.0	1.05	07/07/2026
Berjaya Assets	14.6	48.5	0.30	09/07/2026
Top 10 DBTs in JUNE 2026				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Public Bank	1.1 B	250.9	4.38	09/06/2026
Lianson Fleet Group	443.9	262.6	1.69	15/06/2026
Southern Cable Group	176.7	80.3	2.20	19/06/2026
YTL Corp	168.5	81.8	2.06	03/06/2026
VSTECS	166.3	92.4	1.80	15/06/2026
Malayan Banking	163.2	15.0	10.88	24/06/2026
Lianson Fleet Group	152.1	90.0	1.69	12/06/2026
YTL Corp	140.1	66.7	2.10	04/06/2026
DXN Holdings	128.6	287.2	0.45	12/06/2026
YTL Corp	116.5	56.3	2.07	05/06/2026
Top 10 DBTs in 2025				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Tenaga Nasional	1.7 B	135.7	12.46	12/4/2025
IHH Healthcare	1.2 B	150.0	7.94	10/8/2025
Gamuda	1.1 B	205.0	5.13	12/11/2025
Gamuda	967.2	186.0	5.2	12/23/2025
Malayan Banking	550.2	54.0	10.19	3/20/2025
Tenaga Nasional	500.9	37.8	13.27	11/17/2025
Malayan Banking	495.6	52.0	9.53	7/11/2025
IHH Healthcare	494.1	61.0	8.1	10/3/2025

Source: Dibots (based on the data provided by Bursa Malaysia).

Appendix: Foreign Shareholdings of the Companies Under Our Coverage as at JUNE-26 (%)

Company (cont'd)	%	YTD % pts	Company (cont'd)	%	YTD % pts	Company (cont'd)	%	YTD % pts
Automotive			**Gloves**			**Property**		
Bermaz Auto	2.6	0.7	Hartalega	11.2	1.0	Eco World Development	9.2	-0.1
MBM Resources	2.8	0.3	Kossan Rubber	10.1	1.1	Glomac	3.6	0.0
Tan Chong	8.6	-0.3	Top Glove	30.4	0.7	IOI Properties	10.4	-1.1
Aviation			**Healthcare**			Mah Sing	26.5	-1.3
Capital A	14.5	-1.0	IHH Healthcare	48.7	-0.1	Matrix Concepts	2.4	-0.1
Banking			KPJ Healthcare	4.4	0.6	S P Setia	16.8	-1.4
Affin Bank	26.1	-0.7	Pharmaniaga	4.4	2.9	Sunway	10.1	-0.2
Alliance Bank	19.6	-0.6	**Logistics**			UOA Development	2.2	-0.1
AMMB Holdings	33.6	3.3	Swift Haulage	6.8	0.0	**REITs**		
Bank Islam	2.9	0.4	Tasco	65.7	-0.7	Al-'Aqar Healthcare	1.1	0.0
CIMB Group	30.6	0.2	**Non-bank Financials**			Axis REIT	7.8	-1.1
Hong Leong Bank	11.2	-0.2	Allianz Malaysia	70.8	0.4	IGB REIT	5.4	0.1
Hong Leong Financial	29.5	-0.3	AEON Credit	61.3	-0.2	KLCCP Stapled	0.1	0.1
Malayan Banking	21.3	-0.7	Bursa Malaysia	12.6	0.3	Pavilion REIT	35.6	1.0
Public Bank	25.3	0.6	LPI Capital	9.5	-0.1	Sunway REIT	8.8	1.1
RHB Bank	20.6	1.2	Syarikat Takaful Malaysia	2.9	0.4	**Solar EPCC**		
Building Materials			**Oil & Gas**			Pekat	10.3	0.3
Cahya Mata Sarawak	8.3	-0.6	Bumi Armada	12.7	-0.7	Samaiden	12.8	-0.6
Malayan Cement	20.3	3.9	Deleum	4.0	0.1	Sunview	4.6	-1.0
Conglomerate			Dialog	13.9	1.4	**Technology**		
YTL Corporation	17.2	-0.7	Gas Malaysia	20.3	0.0	D & O Green Tech	34.7	0.9
Construction			MMHE	8.3	0.3	NEXG	8.9	0.2
Gamuda	27.8	-1.1	Petronas Chemicals	7.1	1.5	Globetronics	4.5	0.4
IJM Corp	18.8	1.5	Petronas Dagangan	7.2	0.3	Inari Amertron	9.0	-3.3
Malaysian Resources Corporation	7.4	-0.9	Petronas Gas	10.1	-0.2	Zetrix AI	11.7	-2.9
Sunway Construction	17.1	2.5	**Plantation**			Unisem	1.8	0.0
WCT Holdings	20.2	2.9	Genting Plantations	4.5	-1.1	**Telecommunication**		
Consumer			IOI Corp	9.4	0.8	Axiata	12.0	-0.5
AEON Co.	58.3	-1.8	KL Kepong	7.5	-0.3	CelcomDigi	58.7	-0.1
Fraser & Neave	62.9	1.1	PPB Group	12.3	-0.4	Maxis	7.3	0.0
Hup Seng Industries	5.4	0.0	Sarawak Plantation	3.0	0.1	Telekom Malaysia	14.2	-0.8
Leong Hup	6.9	-0.2	SD Guthrie	15.8	1.8	**Utilities**		
MSM Malaysia	2.9	0.3	Ta Ann	8.8	0.0	Ranhill Utilities	20.5	-0.7
Nestlé (Malaysia)	80.5	0.5	TSH Resources	19.4	0.0	Tenaga Nasional	18.5	0.3
Padini	1.9	-0.2	**Port & Shipping**			YTL Power	4.7	-0.2
QL Resources	6.6	-0.5	MISC	8.8	0.0			
Spritzer	11.9	0.5	Suria Capital	4.9	0.0			
Oriental Kopi	5.0	-1.2	Westports Holdings	34.2	-1.0			
Life Water	7.9	1.0						
MR D.I.Y	61.5	0.2						
99 Speedmart	0.4	-1.6						

Source: Dibots (estimated from the latest half yearly filings by PLC to Bursa Malaysia and calculated by the demography movement

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