FUND FLOW REPORT

(Week ended 24 July 2026)

Central Banks Stay Cautious as Growth Persists



MBSB EQUITY STRATEGY | 27 JULY 2026

27 JULY 2026 | Strategy - Weekly Fund Flow

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Central Banks Stay Cautious as Growth Persists

A. MARKET SNAPSHOT

- US private-sector hiring continued to cool in early Jul-26, with employers adding an average 16.5k jobs per week in the four weeks ended 4 July 2026, down from 19.3k previously and marking a fourth consecutive slowdown. The trend was consistent with June's softer payroll gain of 98k, reinforcing signs of moderating labour demand.
- US business activity strengthened in Jul-26, with the S&P Global Composite PMI rising to 53.6 (Jun-26: 51.9), the highest since Nov-25, led by an eight-month high in services activity. Hiring resumed and business confidence improved, though supply disruptions intensified and both input and selling price pressures accelerated sharply.
- US jobless claims fell sharply in mid-Jul-26, with initial claims dropping by 22k to 187k, the lowest in nearly six decades and well below expectations. Continuing claims also eased to 1.80m, reinforcing the view that layoffs remain exceptionally limited and labour market conditions remain tight despite softer hiring momentum.
- 11 out of the 20 major indices we monitored closed higher last week, with the top three gainers being China's Shenzhen CSI 300 (+2.7%), Taiwan's TAIEX (+2.3%), and Hong Kong's Hang Seng (+1.6%). Meanwhile, the top three laggards were Vietnam's Ho Chi Minh VSE (-5.7%), India's Sensex (-2.7%), and the Nasdaq (-2.1%).
- The European Central Bank (ECB) kept interest rates unchanged in Jul-26, following its 25bp hike in June, as policymakers adopted a more cautious, data-dependent stance. While the ECB noted that energy prices remain broadly in line with its projections, it warned that prolonged elevated energy costs could still generate broader inflationary pressures through indirect and second-round effects.

Table 1 Weekly Performance of Global Benchmark Indices (%)

Index	Last Price	Change (%)
Shenzhen CSI 300	4,649.19	2.65
TAIEX	43,654.84	2.30
Hang Seng	24,963.23	1.63
Straits Times	5,588.34	1.43
FTSE 100	10,736.23	1.28
DAX 40	25,099.00	1.08
Nikkei 225	64,611.15	0.73
Stoxx Europe 600	644.51	0.46
CAC 40	8,372.28	0.40
JCI	6,196.43	0.34
SET	1,644.39	0.33
ASX 200	8,772.31	-0.28
Dow Jones	51,947.25	-0.38
S&P 500	7,411.98	-0.61
FBM KLCI	**1,701.02**	**-1.76**
KOSPI	6,690.62	-1.91
PSEi	6,281.01	-1.92
Nasdaq	24,975.82	-2.13
Sensex	76,059.77	-2.68
Ho Chi Minh VSE	1,686.11	-5.67

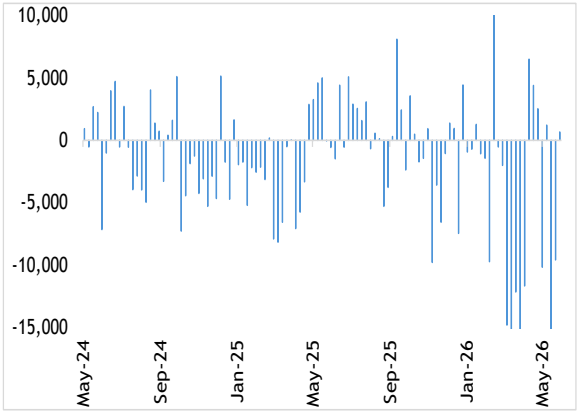
Source: Bloomberg

- UK inflation eased further in Jun-26, with headline CPI slowing to +2.6%yoy (May-26: +2.8%), the lowest level since Mar-25 and below market expectations, driven by softer transport and food inflation. Meanwhile, core inflation held steady at +2.6%yoy, suggesting underlying price pressures remained relatively resilient despite the moderation in headline inflation.
- The UK labour market remained resilient in the three months to May-26, with the unemployment rate holding steady at 4.9%, defying expectations of a rise to 5.0%. Meanwhile, employment increased by 148k, the largest gain since Jul-25, reflecting broad-based growth in both full-time and part-time jobs despite a higher level of unemployment compared with a year earlier.
- The People's Bank of China (PBoC) kept its key lending rates unchanged in Jul-26, maintaining the one-year and five-year Loan Prime Rates (LPRs) at record lows of 3.0% and 3.5%, respectively, for a 14th consecutive month. The decision reflected a cautious approach as policymakers balanced slowing economic growth and persistent property sector weakness against elevated inflationary pressures linked to higher energy prices.
- China's foreign direct investment (FDI) remained in contraction in 1HCY26, with inflows declining -5.0%yoy, although the pace of decline improved from -8.6%yoy in the first five months of the year. The moderation suggests foreign investment conditions are gradually stabilising, though inflows continue to be constrained by weak domestic demand, persistent property sector challenges and ongoing external trade uncertainties.
- Japan's inflation accelerated in Jun-26, with headline CPI rising to +1.7%yoy (May-26: +1.5%), the highest since Dec-25, while core CPI increased to +1.6%yoy, driven by higher energy and services prices following the gradual withdrawal of government energy subsidies. However, core inflation remained below the Bank of Japan's +2.0% target for a fifth consecutive month, suggesting underlying price pressures remained contained.
- Japan's trade balance returned to a larger deficit in Jun-26, with a JPY406.9bn shortfall as imports surged +25.4%yoy,

outpacing +19.3%yoy growth in exports. The widening deficit reflected stronger domestic demand and higher energy imports, although export growth remained resilient, supported by robust demand for AI-related semiconductor products and a weaker yen.

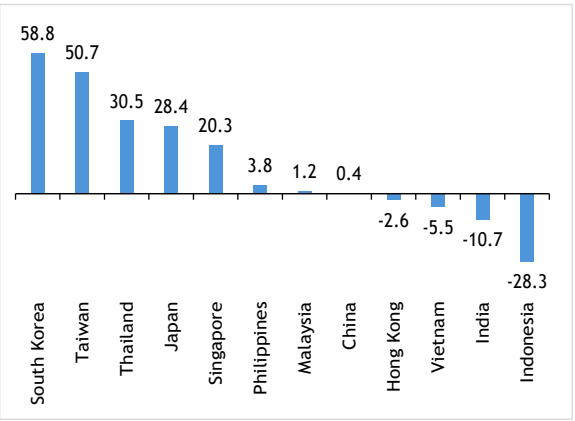
- Malaysia's external trade remained robust in May-26, with the trade surplus widening to MYR14.9bn (May-25: MYR9.0bn) as exports surged +45.4%yoy, the strongest growth since Aug-22, outpacing a +43.9%yoy increase in imports. Export growth was driven primarily by electrical and electronic products and petroleum products, while shipments to the US, Singapore and China recorded particularly strong gains.
- Malaysia's leading economic indicators softened in May-26, with the Leading Index declining -0.5%mom, reversing April's increase and marking the first monthly decline in three months, weighed down by weaker housing approvals and company registrations. Meanwhile, the Coincident Index fell -0.3%mom, signalling a modest moderation in current economic activity after April's strong gain.
- The US dollar depreciated marginally against the Ringgit last week by -0.2%, closing at RM4.0907. Meanwhile, Brent crude oil surged +9.9% to USD96.78 per barrel, while crude palm oil advanced +2.7% to RM4,722.00 per tonne.

Chart 1 Net Foreign Fund Flows into Equity in 8 Asian Markets Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Chart 2 YTD Performance of Asian Benchmark Indices (%)



Sources: Bloomberg & MBSBR

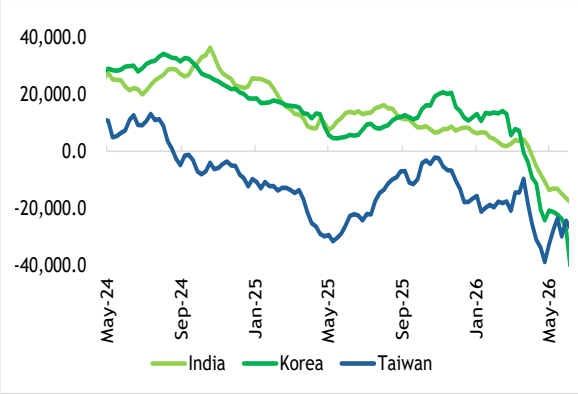
B. TRACKING MONEY FLOW - ASIA

- Across the eight Asian markets we monitor, foreign investors extended their net selling streak to five consecutive weeks, with total net foreign outflows amounting to -USD646.2m. Net inflows were largest in South Korea, followed by India and Thailand, while net outflows were led by Taiwan, Indonesia, Vietnam, Malaysia, and the Philippines.
- South Korea returned to net foreign buying after four consecutive weeks of selling, with net inflows of USD1.38b. This came as South Korea's economy expanded by +0.6%qoq in 2QCY26, exceeding market expectations of +0.4%qoq despite moderating from the strong +1.8%qoq growth recorded in 1QCY26. The expansion was driven by resilient exports, particularly AI-related semiconductors and machinery.
- India returned to net foreign buying after the previous week of net foreign outflows, recording net foreign inflows totalling USD316.9m. This came as India's infrastructure output accelerated to +5.0%yoy in Jun-26 (May-26: +3.2%, revised), marking the fastest growth since Jan-26.
- Thailand extended its net foreign buying streak to four consecutive weeks, with foreign investors purchasing USD192.6m worth of equities. This came as Thailand's exports accelerated to +20.8%yoy in Jun-26 (May-26: +10.6%), exceeding market expectations of +15.2% and marking the strongest growth in three months.
- Taiwan extended its net foreign selling streak to five consecutive weeks, with outflows totalling -USD2.16b, the largest in the region. This came despite Taiwan's industrial production accelerating to +23.0%yoy in Jun-26 (May-26: +11.9%), marking the strongest growth since Mar-26, driven by robust output in electronic components and computers amid sustained AI and technology demand.
- Indonesia returned to net foreign selling after the previous week of buying, with net outflows of -USD188.0m. This came despite Bank Indonesia unexpectedly keeping its benchmark interest rate unchanged at 5.75% in Jul-26, defying expectations of a 25bps hike, as policymakers balanced rising inflationary pressures, external uncertainties and the need to support economic growth.
- Vietnam extended its net foreign selling streak to nineteen consecutive weeks, with foreign investors recording net outflows of -USD142.0m. This came as Southeast Asia's EV industry shifted its focus from boosting vehicle sales to strengthening domestic manufacturing and supply chains, with Vietnam expected to remain one of ASEAN's largest EV markets alongside

Thailand, supported by favourable government policies and growing adoption.

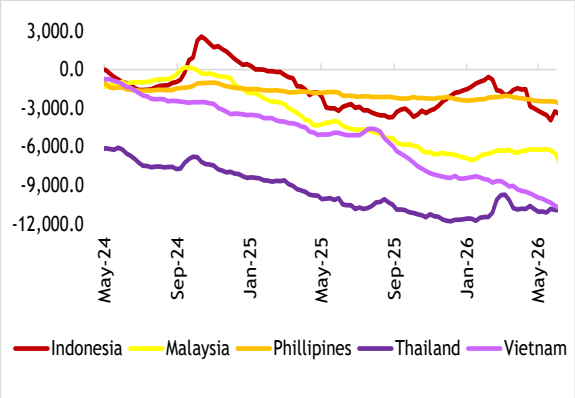
- The Philippines returned to net foreign selling after two consecutive weeks of buying, with net outflows totalling -USD7.3m. This came amid Bangko Sentral ng Pilipinas Governor Eli Remolona indicating that the Apr-26 rate hike may have been insufficient to contain persistent supply-side inflationary pressures, while signalling that policymakers are considering either an off-cycle rate hike or waiting until the next scheduled policy meeting.

Chart 3 Net Foreign Fund Flows into North Asia and India Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Chart 4 Net Foreign Fund Flows into Southeast Asia Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Table 2 Net Foreign Fund Flows into Equity by Market (USD'm)

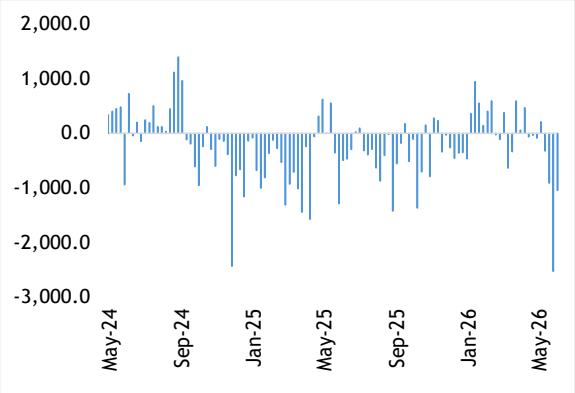
Period	India	Indo	Korea	M'sia	Phil	Taiwan	Thai	Viet	Total
Jun-26	-5,157.5	-1,093.7	-30,492.3	-592.0	-21.7	-18,256.3	210.7	-584.2	-55,986.9
1Q26	-14,202.9	-1,947.7	-37,013.5	678.0	138.5	-18,912.0	640.0	-1,164.3	-71,783.8
4Q25	-1,283.9	2,244.4	-3,679.1	-1,052.7	-231.2	-15,233.5	-330.6	-1,038.1	-20,604.6
3Q25	-8,747.9	-70.3	8,561.8	-1,332.1	-57.0	13,362.9	-544.1	-2,231.7	8,941.8
2Q25	4,544.3	-1,407.5	-4,058.7	-729.9	-385.1	12,360.3	-1,164.6	-538.1	8,620.6
1Q25	-13,421.4	-1,829.6	-5,308.9	-2,090.2	-209.3	-18,289.5	-1,172.1	-1,018.7	-43,339.8
CY25	-18,908.8	-1,062.9	-4,484.9	-5,204.8	-882.6	-7,799.8	-3,211.4	-4,826.7	-46,382.0

Source: Respective stock exchange statistics as reported on Bloomberg. These figures are subject to revisions.

C. TRACKING MONEY FLOW - MALAYSIA

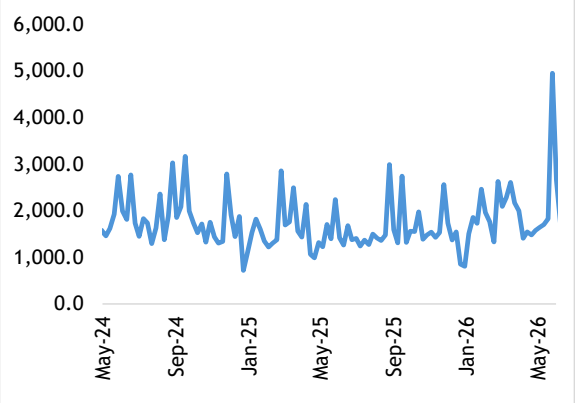
- On Bursa Malaysia, foreign institutions returned to net selling after a two-week consecutive net buying streak, recording -RM134.3m in net outflows.
- Foreign institutions were net buyers on one out of five trading days during the week, with the only inflow recorded on Tuesday (RM169.5m). The outflows were highest on Friday (-RM148.8m), followed by Wednesday (-RM72.9m), Thursday (-RM63.9m), and Monday (-RM18.2m).
- The top three sectors that recorded net inflows from foreign institutions were Transportation & Logistics (RM154.4m), Financial Services (RM144.9m), and Utilities (RM32.8m). Meanwhile, the largest net outflows were recorded in Industrial Products & Services (-RM204.8m), Consumer Products & Services (-RM110.9m), and Technology (-RM65.3m).
- Local institutions extended their three-week consecutive net selling streak, recording net outflows of -RM88.8m.
- Meanwhile, retailers returned to net buying after the previous week of selling, recording net inflows of RM223.1m.
- The average daily trading volume (ADTV) saw a broad-based decrease, with retailers down by -12.1%, local institutions by -14.1%, and foreign institutions by -7.0%.

Chart 5 Net Foreign Fund Flows into Malaysian Equity Since May-24 (RM'm)



Sources: Bursa Malaysia & MBSBR

Chart 6 Daily Average of Foreign Participation in Bursa Malaysia for the Week (RM'm)



Sources: Bursa Malaysia & MBSBR

Table 3 Bursa Malaysia: Market Participation (RM'b)

Period	Retail			Local Institution			Foreign Institution			
	Bought	Sold	Net	Bought	Sold	Net	Bought	Sold	Net	*Net (USD'b)
Jun-26	15.74	15.29	0.45	24.61	22.66	1.95	17.39	19.79	-2.40	-0.59
1Q26	51.22	52.26	-1.03	81.93	83.62	-1.69	60.76	58.03	2.73	0.68
4Q25	49.96	51.34	-1.38	73.27	67.51	5.76	47.51	51.89	-4.38	-1.05
3Q25	43.93	43.69	0.24	70.36	64.96	5.39	46.12	51.76	-5.63	-1.33
2Q25	40.36	40.74	-0.38	53.50	49.94	3.55	43.27	46.44	-3.17	-0.73
1Q25	48.33	43.81	4.52	59.77	54.99	4.77	44.69	53.99	-9.30	-2.09
CY25	182.59	179.59	3.00	256.89	237.41	19.48	181.60	204.08	-22.48	-5.20

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

D. NET INFLOWS AND OUTFLOWS BY STOCK (WEEK ENDED 24 JULY 2026)

Table 4 Top 10 Stocks with Inflows and Outflows for the Week by Investor Class (RM'm)

RETAIL		LOCAL INSTITUTION		FOREIGN INSTITUTION	
Top 10 Stocks with Net Inflows					
Company	Value (RM'm)	Company	Value (RM'm)	Company	Value (RM'm)
Malayan Banking	154.2	Press Metal Aluminium Holdings	123.4	Public Bank	267.1
Zetrix AI	55.7	#N/A	57.5	Westports Holdings	148.9
CIMB Group Holdings	28.3	IJM Corp	44.3	Tenaga Nasional	68.6
YTL Power International	19.5	Kelington Group	35.5	IOI Corp	15.7
YTL Corp	17.2	Petronas Chemicals Group	35.4	Frontken Corp	14.2
AirAsia Group Bhd	14.8	QL Resources	28.4	Sunway Construction Group	10.6
Genting	12.3	YTL Corp	25.6	Kuala Lumpur Kepong	9.4
Top Glove Corp	12.1	Vitrox Corp	21.8	EG Industries	9.2
Mr DIY Group (M)	11.6	RHB Bank	20.2	Hengyuan Refining Co	9.2
Sime Darby	10.9	SD Guthrie	20.0	#N/A	9.2
Top 10 Stocks with Net Outflows					
Company	Value	Company	Value	Company	Value
#N/A	-66.7	Public Bank	-250.1	Press Metal Aluminium Holdings	-123.5
IJM Corp	-31.8	Westports Holdings	-148.1	Malayan Banking	-59.7
MI Technovation	-23.4	Malayan Banking	-88.6	Zetrix AI	-45.8
Gamuda	-18.2	Tenaga Nasional	-54.0	YTL Corp	-40.0
Kelington Group	-15.7	IOI Corp	-54.0	Petronas Chemicals Group	-36.5
Sunway Medical	-14.1	YTL Power International	-13.1	CIMB Group Holdings	-34.8
Vitrox Corp	-13.2	Frontken Corp	-12.2	QL Resources	-24.4
Public Bank	-12.2	Top Glove Corp	-11.6	RHB Bank	-23.2
Hengyuan Refining Co	-8.6	AirAsia Group Bhd	-10.8	Nestle (Malaysia)	-22.2
Sunway Construction Group	-8.2	Kuala Lumpur Kepong	-10.2	SD Guthrie	-20.6

Source: Dibots (based on the data provided by Bursa Malaysia).

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

E. A SUMMARY OF 2025

Table 5 Net Foreign Fund Flows into Equity by Market (USD'm)

Period	India	Indo	Korea	M'sia	Phil	Taiwan	Thai	Viet	Total
2022	-16,500.8	4,267.2	-9,664.9	1,091.3	-1,245.3	-44,007.0	5,960.3	1,094.1	-59,005.2
2023	20,742.9	-353.3	10,705.2	-512.7	-863.3	6,932.9	-5,507.1	-1,026.1	30,118.4
2024	124.0	1,154.4	2,425.8	-954.0	-408.3	-19,547.8	-4,132.5	-3,578.2	-24,916.6
2025	-18,908.8	-1,619.7	-4,398.5	-5,162.7	-872.6	-6,988.8	-2,898.2	-4,546.6	-45,395.8

Source: Respective stock exchange statistics as reported on Bloomberg. These figures are subject to revisions.

Table 6 Bursa Malaysia: Market Participation (RM'b)

Period	Retail			Local Institution			Foreign Institution			
	Bought	Sold	Net	Bought	Sold	Net	Bought	Sold	Net	*Net (USD'b)
2022	132.72	130.68	2.04	231.50	237.92	-6.42	138.39	134.00	4.38	1.09
2023	135.85	136.82	-0.97	218.98	215.67	3.31	146.87	149.21	-2.34	-0.51
2024	157.74	163.47	-5.73	340.81	330.87	9.94	279.60	283.81	-4.21	-0.95
2025	109.27	109.11	0.16	267.81	245.65	22.16	244.00	266.32	-22.32	-5.16

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

Table 7 Net Flow of Sectors by Investor Class (RM'm)

LOCAL RETAIL		LOCAL INSTITUTION		FOREIGN	
Sector	Net	Sector	Net	Sector	Net
Healthcare	924.0	Financial Services	7,608.5	Construction	436.3
Financial Services	526.8	Utilities	5,406.6	Plantation	173.5
Technology	415.3	Healthcare	1,908.4	Transportion & Logistics	-112.1
Property	331.7	Consumer Products & Services	1,555.7	REITs	-206.8
Transportion & Logistics	57.6	Industrial Products & Services	1,272.9	Property	-668.4
REITs	-82.1	Telecommunications & Media	1,265.1	Industrial Products & Services	-684.8
Plantation	-121.6	Energy	1,016.2	Energy	-696.2
Energy	-192.0	REITs	389.3	Technology	-746.8
Construction	-211.0	Property	289.8	Telecommunications & Media	-893.5
Telecommunications & Media	-239.5	Technology	171.5	Consumer Products & Services	-982.0
Industrial Products & Services	-310.4	Construction	8.7	Healthcare	-3,325.4
Utilities	-325.5	Transportion & Logistics	-38.8	Utilities	-4,852.0
Consumer Products & Services	-724.3	Plantation	-39.6	Financial Services	-9,534.9

Source: Dibots (based on the data provided by Bursa Malaysia).

F. NET INFLOWS AND OUTFLOWS BY STOCK FOR 2025

Table 8 Top 10 Stocks with Inflows and Outflows for the Year by Investor Class (RM'm)

LOCAL RETAIL		LOCAL INSTITUTION		FOREIGN	
Top 10 Stocks with Monthly Net Inflows					
Company	**Value**	**Company**	**Value**	**Company**	**Value**
Malayan Banking	616.0	CIMB Group Holdings	3,773.7	Malayan Banking	1,543.3
Hartalega Holdings	365.4	Public Bank	3,516.8	SD Guthrie	1,242.1
Genting	353.6	Tenaga Nasional	2,081.7	Genting Malaysia	1,038.0
Nationgate Holdings	304.7	AMMB Holdings	1,793.3	Westports Holdings	991.3
Top Glove Corp	265.7	IHH Healthcare	1,658.6	Sunway Construction Group	707.4
CIMB Group Holdings	232.9	YTL Corp	1,356.8	Kelington Group	392.8
Tanco Holdings	201.5	YTL Power International	1,331.3	Eco-Shop Marketing	261.9
Kossan Rubber Industries	189.3	Hong Leong Bank	1,103.9	Axiata Group	223.7
Inari Amertron	167.7	MISC	930.5	Vitrox Corp	199.2
Chin Hin Group	144.2	Gamuda	815.5	Sunway Real Estate Investment Trust	163.9
Top 10 Stocks with Net Outflows					
Company		**Company**	**Value**	**Company**	**Value**
Genting Malaysia	-1,000.3	Malayan Banking	-2,896.6	CIMB Group Holdings	-4,153.9
Press Metal Aluminium Holdings	-352.8	SD Guthrie	-1,225.6	Public Bank	-3,491.8
Public Bank	-219.1	Westports Holdings	-990.1	Tenaga Nasional	-2,002.1
Sunway	-204.4	Sunway Construction Group	-542.3	IHH Healthcare	-1,601.2
Eco-Shop Marketing	-200.0	Nationgate Holdings	-295.2	AMMB Holdings	-1,408.0
Kelington Group	-196.9	IJM Corp	-267.0	YTL Power International	-1,212.8
AMMB Holdings	-144.1	Hartalega Holdings	-220.4	YTL Corp	-1,136.0
Southern Cable Group	-137.6	Affin Bank	-194.4	Hong Leong Bank	-1,055.5
99 Speed Mart Retail Holdings	-136.4	Top Glove Corp	-176.1	MISC	-926.3
Oriental Kopi Holdings	-121.5	Axiata Group	-152.7	PPB Group	-862.9

Source: Dibots (based on the data provided by Bursa Malaysia).

G. DIRECT BUSINESS TRANSACTIONS

Table 9 Direct Business Transactions on Bursa Malaysia (RM'm)

Top 10 DBTs for the week ended 24 JULY 2026				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Tenaga Nasional	1.4 B	100.0	13.91	22/07/2026
SD Guthrie	189.9	28.8	6.59	24/07/2026
MI Technovation	145.0	27.0	5.37	23/07/2026
SD Guthrie	59.8	9.0	6.64	20/07/2026
Rhone Ma Holdings	25.8	38.9	0.67	22/07/2026
KLCCP Stapled Group	20.4	2.3	8.86	24/07/2026
KLCCP Stapled Group	20.2	2.3	8.80	21/07/2026
Westports Holdings	19.5	3.0	6.49	24/07/2026
Westports Holdings	19.4	3.0	6.45	21/07/2026
MI Technovation	16.2	3.0	5.39	22/07/2026
Top 10 DBTs in JUNE 2026				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Public Bank	1.1 B	250.9	4.38	09/06/2026
Lianson Fleet Group	443.9	262.6	1.69	15/06/2026
Southern Cable Group	176.7	80.3	2.20	19/06/2026
YTL Corp	168.5	81.8	2.06	03/06/2026
VSTECS	166.3	92.4	1.80	15/06/2026
Malayan Banking	163.2	15.0	10.88	24/06/2026
Lianson Fleet Group	152.1	90.0	1.69	12/06/2026
YTL Corp	140.1	66.7	2.10	04/06/2026
DXN Holdings	128.6	287.2	0.45	12/06/2026
YTL Corp	116.5	56.3	2.07	05/06/2026
Top 10 DBTs in 2025				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Tenaga Nasional	1.7 B	135.7	12.46	12/4/2025
IHH Healthcare	1.2 B	150.0	7.94	10/8/2025
Gamuda	1.1 B	205.0	5.13	12/11/2025
Gamuda	967.2	186.0	5.2	12/23/2025
Malayan Banking	550.2	54.0	10.19	3/20/2025
Tenaga Nasional	500.9	37.8	13.27	11/17/2025
Malayan Banking	495.6	52.0	9.53	7/11/2025
IHH Healthcare	494.1	61.0	8.1	10/3/2025

Source: Dibots (based on the data provided by Bursa Malaysia).

Appendix: Foreign Shareholdings of the Companies Under Our Coverage as at JUNE-26 (%)

Company (cont'd)	%	YTD % pts	Company (cont'd)	%	YTD % pts	Company (cont'd)	%	YTD % pts
Automotive			**Gloves**			**Property**		
Bermaz Auto	2.6	0.7	Hartalega	11.2	1.0	Eco World Development	9.2	-0.1
MBM Resources	2.8	0.3	Kossan Rubber	10.1	1.1	Glomac	3.6	0.0
Tan Chong	8.6	-0.3	Top Glove	30.4	0.7	IOI Properties	10.4	-1.1
Aviation			**Healthcare**			Mah Sing	26.5	-1.3
Capital A	14.5	-1.0	IHH Healthcare	48.7	-0.1	Matrix Concepts	2.4	-0.1
Banking			KPJ Healthcare	4.4	0.6	S P Setia	16.8	-1.4
Affin Bank	26.1	-0.7	Pharmaniaga	4.4	2.9	Sunway	10.1	-0.2
Alliance Bank	19.6	-0.6	**Logistics**			UOA Development	2.2	-0.1
AMMB Holdings	33.6	3.3	Swift Haulage	6.8	0.0	**REITs**		
Bank Islam	2.9	0.4	Tasco	65.7	-0.7	Al-'Aqar Healthcare	1.1	0.0
CIMB Group	30.6	0.2	**Non-bank Financials**			Axis REIT	7.8	-1.1
Hong Leong Bank	11.2	-0.2	Allianz Malaysia	70.8	0.4	IGB REIT	5.4	0.1
Hong Leong Financial	29.5	-0.3	AEON Credit	61.3	-0.2	KLCCP Stapled	0.1	0.1
Malayan Banking	21.3	-0.7	Bursa Malaysia	12.6	0.3	Pavilion REIT	35.6	1.0
Public Bank	25.3	0.6	LPI Capital	9.5	-0.1	Sunway REIT	8.8	1.1
RHB Bank	20.6	1.2	Syarikat Takaful Malaysia	2.9	0.4	**Solar EPCC**		
Building Materials			**Oil & Gas**			Pekat	10.3	0.3
Cahya Mata Sarawak	8.3	-0.6	Bumi Armada	12.7	-0.7	Samaiden	12.8	-0.6
Malayan Cement	20.3	3.9	Deleum	4.0	0.1	Sunview	4.6	-1.0
Conglomerate			Dialog	13.9	1.4	**Technology**		
YTL Corporation	17.2	-0.7	Gas Malaysia	20.3	0.0	D & O Green Tech	34.7	0.9
Construction			MMHE	8.3	0.3	NEXG	8.9	0.2
Gamuda	27.8	-1.1	Petronas Chemicals	7.1	1.5	Globetronics	4.5	0.4
IJM Corp	18.8	1.5	Petronas Dagangan	7.2	0.3	Inari Amertron	9.0	-3.3
Malaysian Resources Corporation	7.4	-0.9	Petronas Gas	10.1	-0.2	Zetrix AI	11.7	-2.9
Sunway Construction	17.1	2.5	**Plantation**			Unisem	1.8	0.0
WCT Holdings	20.2	2.9	Genting Plantations	4.5	-1.1	**Telecommunication**		
Consumer			IOI Corp	9.4	0.8	Axiata	12.0	-0.5
AEON Co.	58.3	-1.8	KL Kepong	7.5	-0.3	CelcomDigi	58.7	-0.1
Fraser & Neave	62.9	1.1	PPB Group	12.3	-0.4	Maxis	7.3	0.0
Hup Seng Industries	5.4	0.0	Sarawak Plantation	3.0	0.1	Telekom Malaysia	14.2	-0.8
Leong Hup	6.9	-0.2	SD Guthrie	15.8	1.8	**Utilities**		
MSM Malaysia	2.9	0.3	Ta Ann	8.8	0.0	Ranhill Utilities	20.5	-0.7
Nestlé (Malaysia)	80.5	0.5	TSH Resources	19.4	0.0	Tenaga Nasional	18.5	0.3
Padini	1.9	-0.2	**Port & Shipping**			YTL Power	4.7	-0.2
QL Resources	6.6	-0.5	MISC	8.8	0.0			
Spritzer	11.9	0.5	Suria Capital	4.9	0.0			
Oriental Kopi	5.0	-1.2	Westports Holdings	34.2	-1.0			
Life Water	7.9	1.0						
MR D.I.Y	61.5	0.2						
99 Speedmart	0.4	-1.6						

Source: Dibots (estimated from the latest half yearly filings by PLC to Bursa Malaysia and calculated by the demography movement

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