

FUND FLOW REPORT

(Week ended 25 September 2026)

Markets Rally as Business Activity Shifts Up a Gear

MBSB EQUITY STRATEGY | 28 SEPTEMBER 2026

28 SEPTEMBER 2026 | Strategy - Weekly Fund Flow

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Markets Rally as Business Activity Shifts Up a Gear

A. MARKET SNAPSHOT

- US private-sector activity strengthened further in Sep-26, with the S&P Global Flash Composite PMI rising to 58.4 (Aug-26: 56.0), marking the strongest expansion since Jul-21 and a fourth consecutive month of faster growth. Services PMI climbed to 58.7 (Aug-26: 56.5), while manufacturing PMI rose to 56.7 (Aug-26: 53.1), alongside stronger new orders and hiring. However, input cost pressures intensified to the highest since Oct-22, mainly reflecting higher fuel, transport and wage costs.
- The US labour market remained resilient in Sep-26, with initial jobless claims edging down by -1k to 197k in the week ended 19 Sep-26 (previous: 198k), remaining at relatively low levels and pointing to limited layoffs.
- US consumer sentiment remained subdued in Sep-26, with the University of Michigan consumer sentiment index improving slightly to 48.1 from the preliminary reading of 47.8. Consumers remained concerned over high prices and weaker personal finances, while the near-term business outlook deteriorated amid higher fuel prices and trade tensions. Meanwhile, year-ahead inflation expectations rose to 4.6%, the highest since Jun-26, while five-year expectations edged up to 3.4% (Aug-26: 3.3%).
- 13 out of the 20 major indices we monitored closed higher last week, with gains led by South Korea's KOSPI (+2.7%), Japan's Nikkei 225 (+2.1%), and the US' Nasdaq (+2.1%). Meanwhile, the top three laggards were Indonesia's JCI (-3.1%), Vietnam's Ho Chi Minh VSE (-1.7%), and China's Shenzhen CSI 300 (-1.5%).

Table 1 Weekly Performance of Global Benchmark Indices (%)

Index	Last Price	Change (%)
KOSPI	7,080.92	2.71
Nikkei 225	66,364.20	2.07
Nasdaq	27,068.72	2.06
TAIEX	48,024.60	1.79
SET	1,607.63	1.48
S&P 500	7,743.41	1.21
Straits Times	5,711.12	0.97
Stoxx Europe 600	638.65	0.50
DAX 40	25,408.64	0.41
FBM KLCI	**1,671.62**	**0.36**
FTSE 100	10,695.25	0.34
Dow Jones	51,828.62	0.28
CAC 40	8,077.80	0.16
PSEi	5,825.97	-0.51
Sensex	73,895.74	-0.54
ASX 200	8,665.01	-0.76
Hang Seng	24,510.09	-0.97
Shenzhen CSI 300	4,439.14	-1.51
Ho Chi Minh VSE	1,785.11	-1.68
JCI	6,241.89	-3.09

Source: Bloomberg

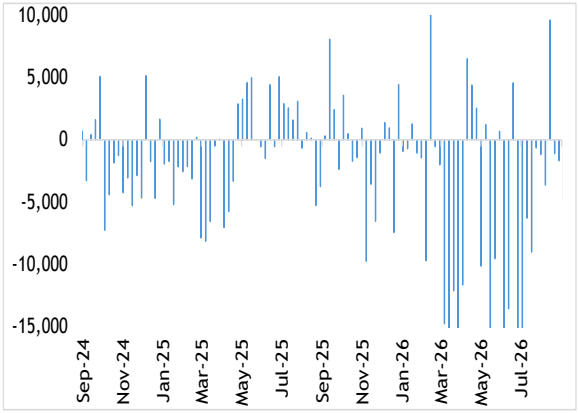
- Eurozone private-sector activity strengthened in Sep-26, with the S&P Global Composite PMI rising to 53.1 (Aug-26: 52.0), above market expectations of 51.7 and marking the fastest expansion in almost three-and-a-half years. Growth accelerated across both manufacturing and services, while new orders rose at the fastest pace since May-22. Germany recorded its strongest expansion in almost a year, while France returned to growth for the first time in 10 months. Meanwhile, input costs and output prices rose at their fastest pace in four months.
- UK private-sector activity moderated in Sep-26, with the S&P Global Composite PMI easing to 51.7 (Aug-26: 52.5), slightly below market expectations of 52.0 but remaining in expansion for a third consecutive month. Services PMI eased to 51.7 (Aug-26: 52.5), while manufacturing PMI moderated to 51.4 (Aug-26: 52.1), as Middle East uncertainty weighed on new orders. Meanwhile, input cost inflation accelerated to a three-month high, mainly reflecting higher labour and fuel costs.
- Singapore's core inflation edged up to +2.2%yoy in Aug-26 (Jul-26: +2.0%), marking its highest level since Sep-24. The pickup was in line with the central bank's expectations for inflation to remain elevated through 1HCY27, following its monetary policy tightening in Jul-26 amid inflationary risks from higher energy prices.
- The People's Bank of China maintained its key lending rates at record lows for a 16th consecutive month in Sep-26, in line with market expectations. The one-year loan prime rate (LPR) was kept at 3.0%, while the five-year LPR remained at 3.5%, amid continued weakness in domestic credit demand.
- China's consumption continued to shift towards services in 8M26, with service retail sales expanding at nearly five times the pace of goods retail sales. The divergence reflected the growing contribution of services to domestic consumption, even as overall retail sales growth remained subdued.
- Malaysia's leading economic index rose +0.3%mom in Jul-26 (Jun-26: +0.3%), underpinned by higher imports of basic precious and non-ferrous metals and semiconductors, housing approvals and a rebound in real money supply. On an annual basis, the index grew +1.1%yoy (Jun-26: +1.5%), while the coincident index slipped -0.1%mom (Jun-26: +0.3%), indicating some moderation in current economic conditions.
- Malaysia raised retail fuel prices, with unsubsidised RON97 and RON95 petrol prices rising by 20 sen per litre, while unsubsidised diesel prices climbed by 15 sen per litre. The adjustments reflected the latest weekly fuel price review by the Ministry of Finance.
- The US dollar depreciated against the Ringgit last week by -0.2%, closing at RM4.0738. Meanwhile, Brent crude oil gained

+0.4% to USD104.32 per barrel, while crude palm oil declined -4.6% to RM4,672.00 per tonne.

B. TRACKING MONEY FLOW - ASIA

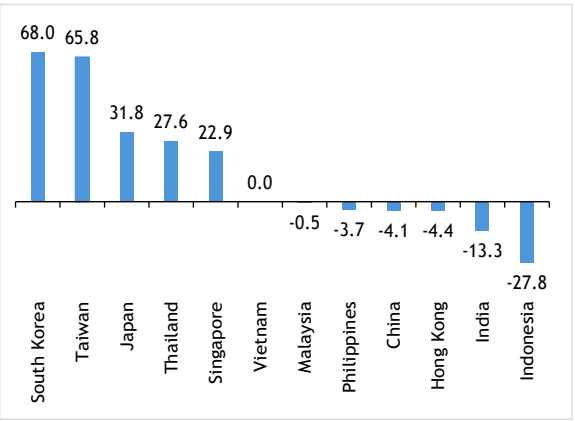
- Across the eight Asian markets we monitor, foreign investors returned to net buying after five consecutive weeks of net selling, with total net foreign inflows amounting to USD1.12b. Net inflows were led by Taiwan, followed by India, while net outflows were led by South Korea, Indonesia, Malaysia, Vietnam, Thailand and the Philippines.
- Taiwan returned to net foreign buying after three consecutive weeks of outflows, recording USD1.70b in net inflows. This came as export orders surged +71.4%yoy to a record USD103.0b in Aug-26 (Jul-26: +61.9%), surpassing USD100b for the first time amid robust AI-related demand. Growth was led by information and communication products (+100.5%yoy) and electronic products (+83.9%yoy), while orders from the US, ASEAN, and Mainland China and Hong Kong remained strong.
- India returned to net foreign buying after three consecutive weeks of outflows, recording USD402.3m in net inflows. This followed the HSBC Composite PMI rising to 56.5 in Sep-26 (Aug-26: 54.6), marking the fastest expansion in private-sector activity since Jun-26. Output growth strengthened across both manufacturing and services amid firmer demand, while employment increased solidly and business confidence improved to a four-month high. Meanwhile, input-cost inflation eased to its lowest level since Jan-26.
- South Korea extended its net foreign selling streak to six consecutive weeks, recording -USD472.6m in net outflows. This was despite South Korea's Composite Consumer Sentiment Index rising 2.1 points to 106.6 in Sep-26, supported by improved expectations for household income, spending, employment and domestic economic conditions. One-year inflation expectations remained unchanged at 2.7%, while three- and five-year expectations held steady at 2.6%.

Chart 1 Net Foreign Fund Flows into Equity in 8 Asian Markets Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Chart 2 YTD Performance of Asian Benchmark Indices (%)

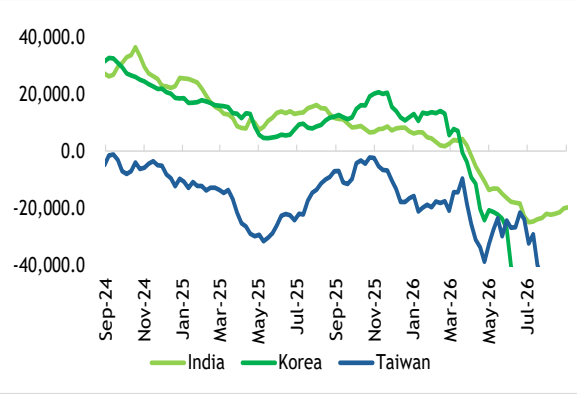


Sources: Bloomberg & MBSBR

- Indonesia extended its net foreign selling streak to three consecutive weeks, recording -USD176.1m in net outflows. During the week, Bank Indonesia maintained its key interest rate at 5.75% for a third consecutive meeting in Sep-26, as policymakers continued to prioritise rupiah stability while supporting economic growth. Indonesia's inflation accelerated to +3.19%yoy in Aug-26 but remained within the central bank's 1.5%-3.5% target range, while BI maintained its CY26 GDP growth forecast of +4.9% to +5.7%.
- Vietnam returned to net foreign selling after the previous week of net buying, recording -USD110.3m in net outflows. Meanwhile, the Asian Development Bank raised Vietnam's CY26 GDP growth forecast to +7.8%, up 0.6ppt from its Jul-26 projection, while upgrading its 2027 forecast to +7.6% from +7.0%. The revisions reflected stronger-than-expected economic momentum, with GDP expanding +8.2%yoy in 1H26, supported by manufacturing, domestic consumption and stable foreign direct investment. However, ADB also raised its average inflation forecasts to +4.3% in CY26 and +4.0% in CY27 amid broader price pressures.
- Thailand extended its net foreign selling streak to two consecutive weeks, recording -USD107.3m in net outflows. On the macroeconomic front, Thailand's trade deficit widened to USD2.48b in Aug-26 (Aug-25: USD1.96b), marking an eleventh consecutive monthly shortfall, although the deficit was narrower than market expectations of USD3.9b. Exports rose +24.3%yoy to USD34.6b, driven by strong industrial product shipments, while imports increased +25.1%yoy to USD37.10b, with growth recorded across major categories including fuel, capital goods and raw materials.

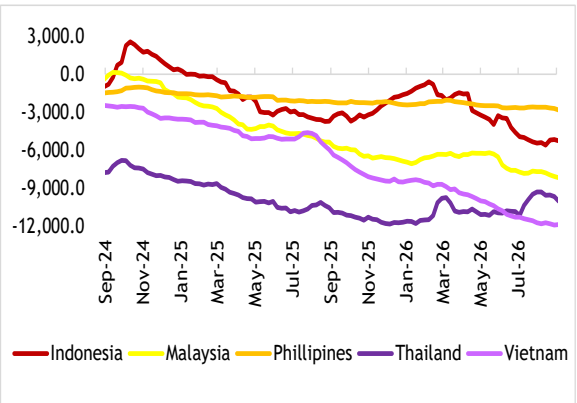
- The Philippines extended its net foreign selling streak to eight consecutive weeks, recording -USD12.7m in net outflows. This was as the country's budget deficit widened to PHP161.3b in Aug-26 (Aug-25: PHP84.8b), as total expenditures rose +16.0%yoy to PHP507.3b while revenues declined -1.9%yoy to PHP346.0b. In 8M26, the cumulative budget deficit widened to PHP1.05tr from PHP869.2b in the corresponding period last year.

Chart 3 Net Foreign Fund Flows into North Asia and India Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Chart 4 Net Foreign Fund Flows into Southeast Asia Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Table 2 Net Foreign Fund Flows into Equity by Market (USD'm)

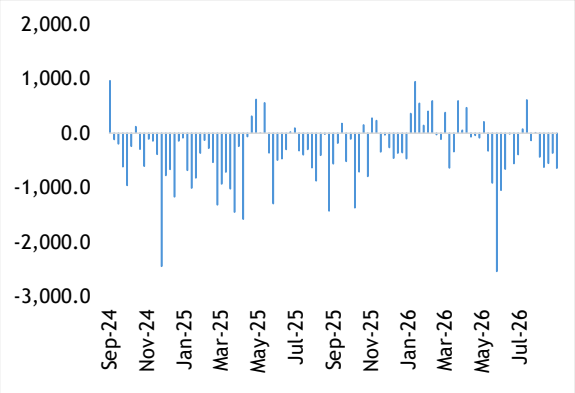
Period	India	Indo	Korea	M'sia	Phil	Taiwan	Thai	Viet	Total
Sep-26	-1,799.0	-378.0	-10,738.4	-282.5	-104.9	-1,377.1	-115.2	-125.4	-14,920.5
3Q26	3,428.6	-221.3	-25,619.7	-693.8	-261.3	-15,607.1	598.4	-630.9	-39,007.1
2Q26	-15,082.2	-2,300.6	-57,803.3	-1,376.8	-383.5	-1,448.1	240.7	-1,818.4	-79,972.1
1Q26	-14,202.9	-1,947.7	-37,013.5	678.0	138.5	-18,912.0	640.0	-1,164.3	-71,783.8
4Q25	-1,283.9	2,244.4	-3,679.1	-1,052.7	-231.2	-15,233.5	-330.6	-1,038.1	-20,604.6
3Q25	-8,747.9	-70.3	8,561.8	-1,332.1	-57.0	13,362.9	-544.1	-2,231.7	8,941.8
CY25	-18,908.8	-1,062.9	-4,484.9	-5,204.8	-882.6	-7,799.8	-3,211.4	-4,826.7	-46,382.0

Source: Respective stock exchange statistics as reported on Bloomberg. These figures are subject to revisions.

C. TRACKING MONEY FLOW - MALAYSIA

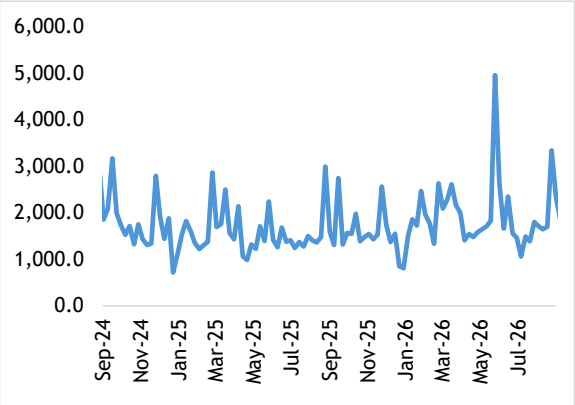
- On Bursa Malaysia, foreign institutions reverted to net selling after the previous week of inflows, recording -RM473.1m in net outflows.
- Foreign institutions were net buyers on one out of five trading days during the week, with the only inflow recorded on Tuesday (RM20.4m). Meanwhile, the largest outflows were recorded on Wednesday (-RM230.7m), followed by Friday (-RM132.8m), Thursday (-RM109.3m) and Monday (-RM20.7m).
- The top three sectors that recorded net inflows from foreign institutions were Energy (RM104.0m), Technology (RM64.8m), and Transport & Logistics (RM25.2m). Meanwhile, the top three sectors that recorded net foreign outflows were Utilities (-RM289.2m), Financial Services (-RM162.5m), and Healthcare (-RM152.3m).
- Local institutions ended their two-week consecutive net selling streak, recording RM384.0m in net inflows.
- Meanwhile, retailers extended their net buying streak to five consecutive weeks, recording RM89.0m in net inflows.
- The average daily trading volume (ADTV) saw a broad-based decrease, with retailers down by -3.3%, local institutions down by -12.0%, and foreign institutions fell by -36.3%.

Chart 5 Net Foreign Fund Flows into Malaysian Equity Since May-24 (RM'm)



Sources: Bursa Malaysia & MBSBR

Chart 6 Daily Average of Foreign Participation in Bursa Malaysia for the Week (RM'm)



Sources: Bursa Malaysia & MBSBR

Table 3 Bursa Malaysia: Market Participation (RM'b)

Period	Retail			Local Institution			Foreign Institution			
	Bought	Sold	Net	Bought	Sold	Net	Bought	Sold	Net	*Net (USD'b)
Sep-26	17.00	15.87	1.14	23.18	23.17	0.01	18.09	19.24	-1.15	-0.28
3Q26	51.58	50.09	1.50	72.37	71.05	1.33	52.75	55.57	-2.82	-0.69
2Q26	55.21	54.97	0.23	87.48	82.21	5.28	55.22	60.73	-5.51	-1.38
1Q26	51.22	52.26	-1.03	81.93	83.62	-1.69	60.76	58.03	2.73	0.68
4Q25	49.96	51.34	-1.38	73.27	67.51	5.76	47.51	51.89	-4.38	-1.05
3Q25	43.93	43.69	0.24	70.36	64.96	5.39	46.12	51.76	-5.63	-1.33
CY25	182.59	179.59	3.00	256.89	237.41	19.48	181.60	204.08	-22.48	-5.20

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

D. NET INFLOWS AND OUTFLOWS BY STOCK (WEEK ENDED 25 SEPTEMBER 2026)

Table 4 Top 10 Stocks with Inflows and Outflows for the Week by Investor Class (RM'm)

RETAIL		LOCAL INSTITUTION		FOREIGN INSTITUTION	
Top 10 Stocks with Net Inflows					
Company	Value (RM'm)	Company	Value (RM'm)	Company	Value (RM'm)
Malayan Banking	167.7	Tenaga Nasional	279.1	CIMB Group Holdings	103.6
IOI Properties Group	47.0	RHB Bank	126.0	Gamuda	50.5
Tenaga Nasional	26.2	Sunway Medical	105.4	Westports Holdings	47.5
AirAsia Group Bhd	20.6	AMMB Holdings	42.2	IOI Corp	44.8
RHB Bank	16.1	Sunway Construction Group	40.1	Hengyuan Refining Co	34.2
Heineken Malaysia	15.7	United Plantations	32.2	YTL Power International	32.1
Petronas Chemicals Group	12.9	IJM Corp	27.9	Unisem (M)	30.2
CelcomDigi	12.0	SD Guthrie	24.9	Sime Darby	27.0
Press Metal Aluminium Holdings	10.6	Malaysian Pacific Industries	21.9	Hong Leong Bank	22.1
Axiata Group	10.1	KPJ Healthcare	20.3	Solarvest Holdings	20.1
Top 10 Stocks with Net Outflows					
Company	Value	Company	Value	Company	Value
CIMB Group Holdings	-93.1	Malayan Banking	-86.1	Tenaga Nasional	-302.3
IJM Corp	-39.4	Westports Holdings	-45.4	RHB Bank	-143.6
Hengyuan Refining Co	-32.5	IOI Corp	-42.6	Sunway Medical	-119.0
Gamuda	-20.0	IOI Properties Group	-41.1	Malayan Banking	-82.5
YTL Power International	-17.6	Gamuda	-41.1	AMMB Holdings	-50.6
Pekat Group	-17.5	Unisem (M)	-26.8	Sunway Construction Group	-37.5
Nationgate Holdings	-17.3	Hong Leong Bank	-22.7	United Plantations	-29.7
Elridge Energy Holdings	-16.2	CelcomDigi	-21.8	SD Guthrie	-22.0
Solarvest Holdings	-15.3	Sime Darby	-19.1	Sunway	-21.2
PTT Synergy Group	-14.8	YTL Power International	-16.9	KPJ Healthcare	-20.3

Source: Dibots (based on the data provided by Bursa Malaysia).

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

E. A SUMMARY OF 2025

Table 5 Net Foreign Fund Flows into Equity by Market (USD'm)

Period	India	Indo	Korea	M'sia	Phil	Taiwan	Thai	Viet	Total
2022	-16,500.8	4,267.2	-9,664.9	1,091.3	-1,245.3	-44,007.0	5,960.3	1,094.1	-59,005.2
2023	20,742.9	-353.3	10,705.2	-512.7	-863.3	6,932.9	-5,507.1	-1,026.1	30,118.4
2024	124.0	1,154.4	2,425.8	-954.0	-408.3	-19,547.8	-4,132.5	-3,578.2	-24,916.6
2025	-18,908.8	-1,619.7	-4,398.5	-5,162.7	-872.6	-6,988.8	-2,898.2	-4,546.6	-45,395.8

Source: Respective stock exchange statistics as reported on Bloomberg. These figures are subject to revisions.

Table 6 Bursa Malaysia: Market Participation (RM'b)

Period	Retail			Local Institution			Foreign Institution			
	Bought	Sold	Net	Bought	Sold	Net	Bought	Sold	Net	*Net (USD'b)
2022	132.72	130.68	2.04	231.50	237.92	-6.42	138.39	134.00	4.38	1.09
2023	135.85	136.82	-0.97	218.98	215.67	3.31	146.87	149.21	-2.34	-0.51
2024	157.74	163.47	-5.73	340.81	330.87	9.94	279.60	283.81	-4.21	-0.95
2025	109.27	109.11	0.16	267.81	245.65	22.16	244.00	266.32	-22.32	-5.16

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

Table 7 Net Flow of Sectors by Investor Class (RM'm)

LOCAL RETAIL		LOCAL INSTITUTION		FOREIGN	
Sector	Net	Sector	Net	Sector	Net
Healthcare	924.0	Financial Services	7,608.5	Construction	436.3
Financial Services	526.8	Utilities	5,406.6	Plantation	173.5
Technology	415.3	Healthcare	1,908.4	Transportion & Logistics	-112.1
Property	331.7	Consumer Products & Services	1,555.7	REITs	-206.8
Transportion & Logistics	57.6	Industrial Products & Services	1,272.9	Property	-668.4
REITs	-82.1	Telecommunications & Media	1,265.1	Industrial Products & Services	-684.8
Plantation	-121.6	Energy	1,016.2	Energy	-696.2
Energy	-192.0	REITs	389.3	Technology	-746.8
Construction	-211.0	Property	289.8	Telecommunications & Media	-893.5
Telecommunications & Media	-239.5	Technology	171.5	Consumer Products & Services	-982.0
Industrial Products & Services	-310.4	Construction	8.7	Healthcare	-3,325.4
Utilities	-325.5	Transportion & Logistics	-38.8	Utilities	-4,852.0
Consumer Products & Services	-724.3	Plantation	-39.6	Financial Services	-9,534.9

Source: Dibots (based on the data provided by Bursa Malaysia).

F. NET INFLOWS AND OUTFLOWS BY STOCK FOR 2025

Table 8 Top 10 Stocks with Inflows and Outflows for the Year by Investor Class (RM'm)

LOCAL RETAIL		LOCAL INSTITUTION		FOREIGN	
Top 10 Stocks with Monthly Net Inflows					
Company	**Value**	**Company**	**Value**	**Company**	**Value**
Malayan Banking	616.0	CIMB Group Holdings	3,773.7	Malayan Banking	1,543.3
Hartalega Holdings	365.4	Public Bank	3,516.8	SD Guthrie	1,242.1
Genting	353.6	Tenaga Nasional	2,081.7	Genting Malaysia	1,038.0
Nationgate Holdings	304.7	AMMB Holdings	1,793.3	Westports Holdings	991.3
Top Glove Corp	265.7	IHH Healthcare	1,658.6	Sunway Construction Group	707.4
CIMB Group Holdings	232.9	YTL Corp	1,356.8	Kelington Group	392.8
Tanco Holdings	201.5	YTL Power International	1,331.3	Eco-Shop Marketing	261.9
Kossan Rubber Industries	189.3	Hong Leong Bank	1,103.9	Axiata Group	223.7
Inari Amertron	167.7	MISC	930.5	Vitrox Corp	199.2
Chin Hin Group	144.2	Gamuda	815.5	Sunway Real Estate Investment Trust	163.9
Top 10 Stocks with Net Outflows					
Company		**Company**	**Value**	**Company**	**Value**
Genting Malaysia	-1,000.3	Malayan Banking	-2,896.6	CIMB Group Holdings	-4,153.9
Press Metal Aluminium Holdings	-352.8	SD Guthrie	-1,225.6	Public Bank	-3,491.8
Public Bank	-219.1	Westports Holdings	-990.1	Tenaga Nasional	-2,002.1
Sunway	-204.4	Sunway Construction Group	-542.3	IHH Healthcare	-1,601.2
Eco-Shop Marketing	-200.0	Nationgate Holdings	-295.2	AMMB Holdings	-1,408.0
Kelington Group	-196.9	IJM Corp	-267.0	YTL Power International	-1,212.8
AMMB Holdings	-144.1	Hartalega Holdings	-220.4	YTL Corp	-1,136.0
Southern Cable Group	-137.6	Affin Bank	-194.4	Hong Leong Bank	-1,055.5
99 Speed Mart Retail Holdings	-136.4	Top Glove Corp	-176.1	MISC	-926.3
Oriental Kopi Holdings	-121.5	Axiata Group	-152.7	PPB Group	-862.9

Source: Dibots (based on the data provided by Bursa Malaysia).

G. DIRECT BUSINESS TRANSACTIONS

Table 9 Direct Business Transactions on Bursa Malaysia (RM'm)

Top 10 DBTs for the week ended 25 SEPTEMBER 2026				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Sunway Healthcare Holdings	1.2 B	575.0	2.08	22/09/2026
IJM Corp	184.6	66.5	2.77	23/09/2026
Malayan Banking	78.0	7.5	10.40	22/09/2026
Avangaad	69.6	278.4	0.25	24/09/2026
IHH Healthcare	52.5	6.9	7.63	21/09/2026
PPB Group	43.9	4.7	9.37	25/09/2026
Sunway	23.3	5.2	4.50	22/09/2026
Northern Solar Holdings	23.0	23.4	0.98	24/09/2026
UUE Holdings	21.0	30.0	0.70	22/09/2026
YTL Power International	20.5	3.5	5.85	25/09/2026
Top 10 DBTs in AUGUST 2026				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
SD Guthrie	787.4	127.0	6.20	26/08/2026
SD Guthrie	366.1	53.6	6.83	11/08/2026
SD Guthrie	301.0	44.0	6.84	10/08/2026
MKH	208.9	104.4	2.00	06/08/2026
Vitrox Corp	179.2	21.0	8.53	05/08/2026
YTL Power International	112.2	25.5	4.40	07/08/2026
YTL Power International	90.0	20.0	4.50	10/08/2026
CBH Engineering Holding	76.1	94.0	0.81	20/08/2026
YTL Power International	75.0	15.0	5.00	20/08/2026
Sern Kou Resources	71.9	89.7	0.80	26/08/2026
Top 10 DBTs in 2025				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Tenaga Nasional	1.7 B	135.7	12.46	12/4/2025
IHH Healthcare	1.2 B	150.0	7.94	10/8/2025
Gamuda	1.1 B	205.0	5.13	12/11/2025
Gamuda	967.2	186.0	5.2	12/23/2025
Malayan Banking	550.2	54.0	10.19	3/20/2025
Tenaga Nasional	500.9	37.8	13.27	11/17/2025
Malayan Banking	495.6	52.0	9.53	7/11/2025
IHH Healthcare	494.1	61.0	8.1	10/3/2025

Source: Dibots (based on the data provided by Bursa Malaysia).

Appendix: Foreign Shareholdings of the Companies Under Our Coverage as at JULY-26 (%)

Company (cont'd)	%	YTD % pts	Company (cont'd)	%	YTD % pts	Company (cont'd)	%	YTD % pts
Automotive			**Gloves**			**Property**		
Bermaz Auto	2.6	0.7	Hartalega	11.2	1.0	Eco World Development	9.2	-0.1
MBM Resources	2.8	0.3	Kossan Rubber	10.1	1.1	Glomac	3.6	0.0
Tan Chong	8.6	-0.3	Top Glove	30.4	0.7	IOI Properties	10.4	-1.1
Aviation			**Healthcare**			Mah Sing	26.5	-1.3
Capital A	14.5	-1.0	IHH Healthcare	48.7	-0.1	Matrix Concepts	2.4	-0.1
Banking			KPJ Healthcare	4.4	0.6	S P Setia	16.8	-1.4
Affin Bank	26.1	-0.7	Pharmaniaga	4.4	2.9	Sunway	10.1	-0.2
Alliance Bank	19.6	-0.6	**Logistics**			UOA Development	2.2	-0.1
AMMB Holdings	33.6	3.3	Swift Haulage	6.8	0.0	**REITs**		
Bank Islam	2.9	0.4	Tasco	65.7	-0.7	Al-'Aqar Healthcare	1.1	0.0
CIMB Group	30.6	0.2	**Non-bank Financials**			Axis REIT	7.8	-1.1
Hong Leong Bank	11.2	-0.2	Allianz Malaysia	70.8	0.4	IGB REIT	5.4	0.1
Hong Leong Financial	29.5	-0.3	AEON Credit	61.3	-0.2	KLCCP Stapled	0.1	0.1
Malayan Banking	21.3	-0.7	Bursa Malaysia	12.6	0.3	Pavilion REIT	35.6	1.0
Public Bank	25.3	0.6	LPI Capital	9.5	-0.1	Sunway REIT	8.8	1.1
RHB Bank	20.6	1.2	Syarikat Takaful Malaysia	2.9	0.4	**Solar EPCC**		
Building Materials			**Oil & Gas**			Pekat	10.3	0.3
Cahya Mata Sarawak	8.3	-0.6	Bumi Armada	12.7	-0.7	Samaiden	12.8	-0.6
Malayan Cement	20.3	3.9	Deleum	4.0	0.1	Sunview	4.6	-1.0
Conglomerate			Dialog	13.9	1.4	**Technology**		
YTL Corporation	17.2	-0.7	Gas Malaysia	20.3	0.0	D & O Green Tech	34.7	0.9
Construction			MMHE	8.3	0.3	NEXG	8.9	0.2
Gamuda	27.8	-1.1	Petronas Chemicals	7.1	1.5	Globetronics	4.5	0.4
IJM Corp	18.8	1.5	Petronas Dagangan	7.2	0.3	Inari Amertron	9.0	-3.3
Malaysian Resources Corporation	7.4	-0.9	Petronas Gas	10.1	-0.2	Zetrix AI	11.7	-2.9
Sunway Construction	17.1	2.5	**Plantation**			Unisem	1.8	0.0
WCT Holdings	20.2	2.9	Genting Plantations	4.5	-1.1	**Telecommunication**		
Consumer			IOI Corp	9.4	0.8	Axiata	12.0	-0.5
AEON Co.	58.3	-1.8	KL Kepong	7.5	-0.3	CelcomDigi	58.7	-0.1
Fraser & Neave	62.9	1.1	PPB Group	12.3	-0.4	Maxis	7.3	0.0
Hup Seng Industries	5.4	0.0	Sarawak Plantation	3.0	0.1	Telekom Malaysia	14.2	-0.8
Leong Hup	6.9	-0.2	SD Guthrie	15.8	1.8	**Utilities**		
MSM Malaysia	2.9	0.3	Ta Ann	8.8	0.0	Ranhill Utilities	20.5	-0.7
Nestlé (Malaysia)	80.5	0.5	TSH Resources	19.4	0.0	Tenaga Nasional	18.5	0.3
Padini	1.9	-0.2	**Port & Shipping**			YTL Power	4.7	-0.2
QL Resources	6.6	-0.5	MISC	8.8	0.0			
Spritzer	11.9	0.5	Suria Capital	4.9	0.0			
Oriental Kopi	5.0	-1.2	Westports Holdings	34.2	-1.0			
Life Water	7.9	1.0						
MR D.I.Y	61.5	0.2						
99 Speedmart	0.4	-1.6						

Source: Dibots (estimated from the latest half yearly filings by PLC to Bursa Malaysia and calculated by the demography movement

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