FUND FLOW REPORT

(Week ended 4 September 2026)

US Data Delivers, Oil Adds Pressure



MBSB EQUITY STRATEGY | 7 SEPTEMBER 2026

7 SEPTEMBER 2026 | Strategy - Weekly Fund Flow

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US Data Delivers, Oil Adds Pressure

A. MARKET SNAPSHOT

- The US labour market rebounded strongly in Aug-26, with nonfarm payrolls increasing by +162k, the largest gain in five months and well above market expectations of 56k, while June and July payrolls were revised higher by a combined 55k. The unemployment rate remained unchanged at 4.1%, while the labour force participation rate rose to 61.6% (Jul-26: 61.4%) and the broader U-6 unemployment rate eased to 7.7%, pointing to an improvement in broader labour market conditions.
- The US trade deficit widened sharply in Jul-26, increasing to USD88.6b (Jun-26: USD71.1b), the largest shortfall since Mar-25 but slightly below market expectations of USD90.0b. Exports fell -2.1%mom to USD310.7b, weighed down by weaker crude oil and nonmonetary gold shipments, while imports rose +2.8%mom to USD399.3b, driven by stronger purchases of computers, computer accessories and semiconductors.
- US services activity strengthened further in Aug-26, with the ISM Services PMI rising to 55.4 (Jul-26: 54.1), above market expectations of 54.3 and marking the strongest expansion in six months. Business activity and new orders accelerated, while inventories and order backlogs also increased. However, employment remained in contraction for a second consecutive month, while the prices index climbed to a four-year high of 72.6, signalling elevated cost pressures amid higher energy prices, tariffs and Middle East-related supply disruptions.

Table 1 Weekly Performance of Global Benchmark Indices (%)

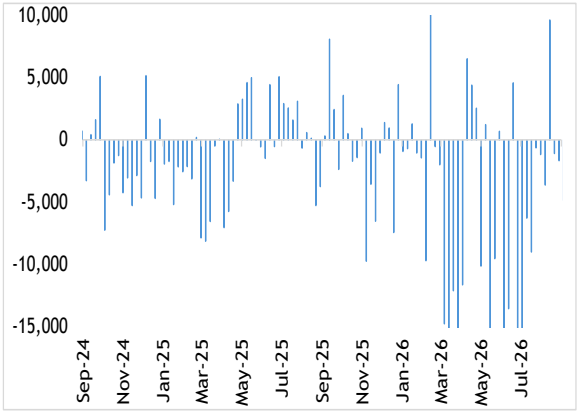
Index	Last Price	Change (%)
PSEi	6,090.60	2.25
JCI	6,636.48	1.82
Straits Times	5,801.96	1.79
Ho Chi Minh VSE	1,853.08	1.14
TAIEX	46,551.13	0.47
SET	1,595.58	0.46
Nasdaq	26,506.99	0.40
Hang Seng	25,650.87	0.26
S&P 500	7,718.60	0.09
FTSE 100	10,831.09	0.06
Dow Jones	53,414.25	-0.27
Stoxx Europe 600	649.88	-0.81
ASX 200	9,005.89	-0.95
Sensex	76,515.43	-0.97
FBM KLCI	**1,708.10**	**-1.03**
Shenzhen CSI 300	4,548.05	-1.33
CAC 40	8,278.77	-1.46
KOSPI	6,687.21	-1.50
DAX 40	26,046.40	-1.97
Nikkei 225	65,020.94	-2.09

Source: Bloomberg

- 10 out of the 20 major indices we monitored closed higher last week, with the top three gainers being the Philippines' PSEi (+2.3%), Indonesia's JCI (+1.8%), and Singapore's Straits Times (+1.8%). Meanwhile, the top three laggards were Japan's Nikkei 225 (-2.1%), Germany's DAX 40 (-2.0%), and South Korea's KOSPI (-1.5%).
- Eurozone inflation accelerated further in Aug-26, with headline CPI rising to +3.3%yoy (Jul-26: +2.9%), the highest since Sep-23 and remaining well above the ECB's 2% target. The increase was driven primarily by a surge in energy inflation to +14.3%yoy, alongside stronger unprocessed food and non-energy industrial goods prices. However, core inflation eased to +2.4%yoy (Jul-26: +2.5%), below market expectations, while services inflation moderated to a four-month low of 3.0%, suggesting the energy-driven price surge had yet to translate into broader underlying inflationary pressures.
- The Eurozone labour market remained broadly stable in Jul-26, with the unemployment rate holding at 6.4%, slightly above market expectations of 6.3%, while the number of unemployed remained unchanged at 11.26m. Meanwhile, youth unemployment edged lower to 14.9% (Jun-26: 15.0%), near a one-year low, while unemployment rates remained highest among the major economies in Spain, France and Italy.
- UK business activity strengthened modestly in Aug-26, with the S&P Global Composite PMI rising to 52.5 (Jul-26: 52.2), matching the flash estimate and exceeding initial market expectations of 51.6. Growth was supported by stronger services activity, which offset softer manufacturing momentum, while new orders improved on recovering consumer spending and investment sentiment. However, employment continued to decline amid elevated labour costs, while higher fuel prices and wages drove a renewed pickup in input and output price pressures.
- Japan's retail sales strengthened in Jul-26, rising +4.0%yoy (Jun-26: +0.6%), exceeding market expectations of +3.0% and marking a fourth consecutive month of growth. The acceleration was led by robust motor vehicle sales, alongside rebounds in machinery and equipment, general merchandise, and food and beverages. On a monthly basis, retail sales increased +2.4%mom, reversing the sharp -3.9% decline recorded in Jun-26.

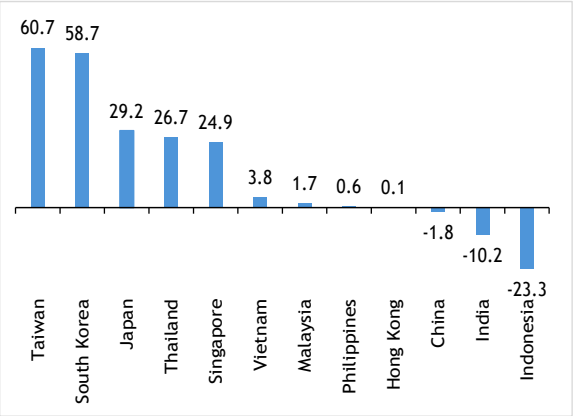
- China's private-sector activity strengthened in Aug-26, with the RatingDog General Composite PMI rising to 52.1 (Jul-26: 50.8), signalling a faster and broad-based expansion across both manufacturing and services. New business growth improved, while employment increased for a fourth consecutive month, marking the longest sustained period of job creation in more than five years. Meanwhile, input cost inflation picked up but remained modest, while output price growth eased to its weakest since Jan-26, indicating limited pass-through to final prices.
- Bank Negara Malaysia (BNM) kept the OPR unchanged at 2.75% in Sep-26, marking a seventh consecutive policy meeting with rates on hold, as policymakers assessed the current stance as appropriate for supporting growth while maintaining price stability. BNM noted that GDP expanded a robust +5.7%yoy in 1H26, supported by stronger-than-expected exports and sustained domestic demand, while headline and core inflation averaged +1.8%yoy and +2.0%yoy, respectively, in 7M26. Economic growth is expected at around 5% in 2026, while inflationary pressures are projected to remain manageable despite elevated global commodity prices.
- Malaysia's manufacturing sector remained marginally expansionary in Aug-26, with the S&P Global Manufacturing PMI easing to 50.2 (Jul-26: 50.7) as new order growth slowed and manufacturing output moderated. Nevertheless, employment increased for the first time in four months, while input cost and output price inflation eased to six-month lows. Meanwhile, business confidence remained historically subdued amid continued uncertainty over the economic outlook.
- The US dollar appreciated against the Ringgit last week by +0.5%, closing at RM4.0448. Meanwhile, Brent crude oil surged +7.8% to USD96.28 per barrel, while crude palm oil gained +0.8% to RM4,929.00 per tonne.

Chart 1 Net Foreign Fund Flows into Equity in 8 Asian Markets Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Chart 2 YTD Performance of Asian Benchmark Indices (%)



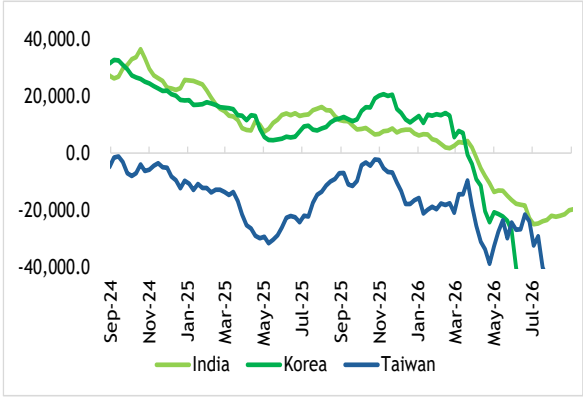
Sources: Bloomberg & MBSBR

B. TRACKING MONEY FLOW - ASIA

- Across the eight Asian markets we monitor, foreign investors extended their net selling streak to two consecutive weeks, recording -USD4.88b in net outflows last week. Net outflows were predominantly led by Taiwan, followed by South Korea, India, Malaysia, Vietnam and the Philippines. Meanwhile, Indonesia and Thailand were the only markets to record net foreign inflows, although these were insufficient to offset the overall net selling across the region.
- Foreign investors net bought in Indonesia for the third straight week, recording USD130.5m in net foreign inflows. This came despite Indonesia's manufacturing PMI slipping to 49.8 in Aug-26 from 50.2 in Jul-26, falling back into contraction territory after briefly returning to expansion in the previous month and pointing to a mild deterioration in manufacturing conditions.
- Thailand recorded USD95.2m in net foreign inflows after two-consecutive weeks of net selling. This is in line with the improvement in Thailand's Business Sentiment Index, which improved to 49.8 in Aug-26 from 46.7 in Jul-26, marking its highest level since Dec-25, although it remained below the 50 threshold for the ninth straight month.
- Taiwan saw a turnaround in foreign fund flows, snapping a four-week streak of net buying as foreign investors recorded -USD2.41b in net outflows. Taiwan's manufacturing PMI eased to 54.7 in Aug-26 from 55.1 in Jul-26, marking a five-month low but remaining firmly in expansion territory. Output expanded for the ninth straight month, while new export orders strengthened on firmer demand across the US, Europe and Asia. However, supplier shortages lengthened delivery times, while input cost pressures picked up amid higher raw material prices and stronger AI-related demand.
- South Korea recorded net foreign outflow for the week, extending its net selling streak to three consecutive weeks with -USD1.85b of net outflows. South Korea's industrial production expanded +0.2%mom in Jul-26, moderating sharply from +6.7%mom in Jun-26. Manufacturing output similarly slowed to +0.2%mom from +7.0%mom, with electronic components remaining a key contributor, while production for both domestic and overseas demand moderated from the previous month.

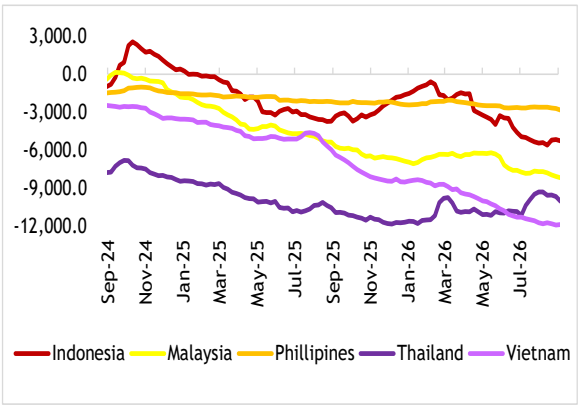
- India saw a turnaround in foreign fund flows, snapping a six-week streak of net buying as foreign investors net sold -USD618.5m. This came despite an expansion in India's economy by +7.8%yoy in 2QCY26, maintaining the pace from the previous quarter and cementing its position as the fastest-growing G20 economy. Growth remained resilient despite higher energy prices and rupee volatility following the Middle East conflict.
- In Vietnam, foreign investors net sold -USD54.9m after briefly net buying the week prior. This was despite Vietnam's industrial production expanding +14.4%yoy in Aug-26, bringing its 8M26 growth to +11.9%yoy, its fastest pace in years. The expansion was led by manufacturing (+14.6%) and mining (+18.5%), with strong contributions from metals, autos and electronics, pointing to sustained momentum in the country's industrial recovery.
- The Philippines extended its net selling streak to five consecutive weeks, recording -USD21.7m in net foreign outflows. This came as the Philippines' manufacturing output expanded +9.6%yoy in Jul-26, moderating from +13.9%yoy in Jun-26 and marking its softest pace since Feb-26.

Chart 3 Net Foreign Fund Flows into North Asia and India Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Chart 4 Net Foreign Fund Flows into Southeast Asia Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Table 2 Net Foreign Fund Flows into Equity by Market (USD'm)

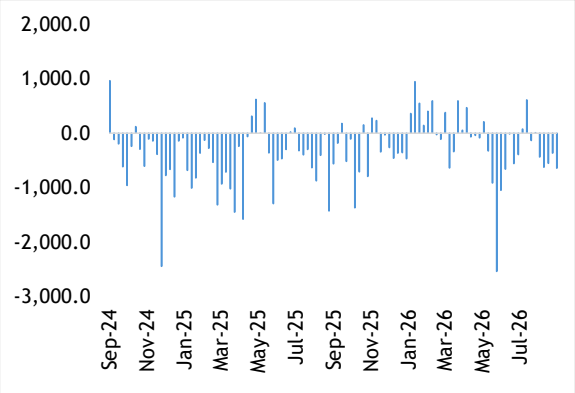
Period	India	Indo	Korea	M'sia	Phil	Taiwan	Thai	Viet	Total
Aug-26	3,104.5	68.1	-8,638.4	-485.3	-223.0	9,057.7	-745.7	-63.8	2,074.1
2Q26	-15,082.2	-2,300.6	-57,803.3	-1,376.8	-383.5	-1,448.1	240.7	-1,818.4	-79,972.1
1Q26	-14,202.9	-1,947.7	-37,013.5	678.0	138.5	-18,912.0	640.0	-1,164.3	-71,783.8
4Q25	-1,283.9	2,244.4	-3,679.1	-1,052.7	-231.2	-15,233.5	-330.6	-1,038.1	-20,604.6
3Q25	-8,747.9	-70.3	8,561.8	-1,332.1	-57.0	13,362.9	-544.1	-2,231.7	8,941.8
2Q25	4,544.3	-1,407.5	-4,058.7	-729.9	-385.1	12,360.3	-1,164.6	-538.1	8,620.6
CY25	-18,908.8	-1,062.9	-4,484.9	-5,204.8	-882.6	-7,799.8	-3,211.4	-4,826.7	-46,382.0

Source: Respective stock exchange statistics as reported on Bloomberg. These figures are subject to revisions.

C. TRACKING MONEY FLOW - MALAYSIA

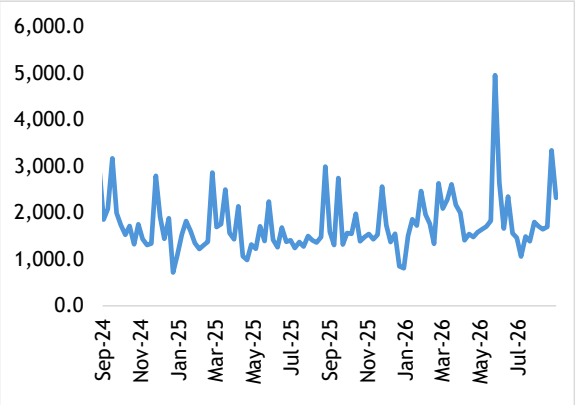
- On Bursa Malaysia, foreign institutions extended their net selling streak to its fifth straight week, recording -RM640.3m in net outflows last week. This came during a shortened trading week, with the market closed on Monday in conjunction with Malaysia's National Day.
- Foreign institutions were net sellers on all five trading days during the week. The highest outflows were recorded on Tuesday (-RM488.4m), followed by Thursday (-RM74.6m), Wednesday (-RM56.8m) and Friday (-RM20.5m).
- The top three sectors that recorded net inflows from foreign institutions were Plantation (RM138.2m), Transportation & Logistics (RM81.4m), and Energy (RM40.3m). Meanwhile, the top three sectors that recorded net foreign outflows were Financial Services (-RM462.9m), Technology (-RM118.8m), and Utilities (-RM106.8m).
- Local institutions extended their net buying streak to six consecutive weeks, recording RM120.3m in net inflows.
- Meanwhile, retailers extended their net buying streak to two consecutive weeks, recording RM520.0m in net inflows.
- The average daily trading volume (ADTV) saw a broad-based decrease; retailers were down by -10.8%, local institutions by -9.4%, and foreign institutions by -30.5%.

Chart 5 Net Foreign Fund Flows into Malaysian Equity Since May-24 (RM'm)



Sources: Bursa Malaysia & MBSBR

Chart 6 Daily Average of Foreign Participation in Bursa Malaysia for the Week (RM'm)



Sources: Bursa Malaysia & MBSBR

Table 3 Bursa Malaysia: Market Participation (RM'b)

Period	Retail			Local Institution			Foreign Institution			
	Bought	Sold	Net	Bought	Sold	Net	Bought	Sold	Net	*Net (USD'b)
Aug-26	18.76	18.38	0.38	25.85	24.25	1.60	18.33	20.31	-1.98	-0.49
2Q26	55.21	54.97	0.23	87.48	82.21	5.28	55.22	60.73	-5.51	-1.38
1Q26	51.22	52.26	-1.03	81.93	83.62	-1.69	60.76	58.03	2.73	0.68
4Q25	49.96	51.34	-1.38	73.27	67.51	5.76	47.51	51.89	-4.38	-1.05
3Q25	43.93	43.69	0.24	70.36	64.96	5.39	46.12	51.76	-5.63	-1.33
2Q25	40.36	40.74	-0.38	53.50	49.94	3.55	43.27	46.44	-3.17	-0.73
CY25	182.59	179.59	3.00	256.89	237.41	19.48	181.60	204.08	-22.48	-5.20

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

D. NET INFLOWS AND OUTFLOWS BY STOCK (WEEK ENDED 4 SEPTEMBER 2026)

Table 4 Top 10 Stocks with Inflows and Outflows for the Week by Investor Class (RM'm)

RETAIL		LOCAL INSTITUTION		FOREIGN INSTITUTION	
Top 10 Stocks with Net Inflows					
Company	Value (RM'm)	Company	Value (RM'm)	Company	Value (RM'm)
Malayan Banking	207.3	RHB Bank	320.8	SD Guthrie	171.2
RHB Bank	86.6	Public Bank	122.4	Bursa Malaysia	104.4
Tenaga Nasional	55.0	Gamuda	103.0	Westports Holdings	77.7
IJM Corp	38.0	Tenaga Nasional	86.0	Sime Darby	46.3
Carlsberg Brewery Malaysia	31.7	Vitrox Corp	57.1	Zetrix AI	37.0
YTL Power International	31.1	Telekom Malaysia	52.2	KPJ Healthcare	29.8
Zetrix AI	27.3	Press Metal Aluminium Holdings	50.1	Guan Chong	24.3
Heineken Malaysia	19.7	AMMB Holdings	37.3	YTL Corp	23.1
UWC	19.2	United Plantations	29.5	Hengyuan Refining Co	22.8
Public Bank	15.1	Sunway Construction Group	28.4	Hibiscus Petroleum	20.8
Top 10 Stocks with Net Outflows					
Company	Value	Company	Value	Company	Value
Gamuda	-85.8	Malayan Banking	-221.6	RHB Bank	-416.3
Hengyuan Refining Co	-30.8	SD Guthrie	-173.9	Public Bank	-130.6
Inari Amertron	-30.5	Bursa Malaysia	-96.7	Tenaga Nasional	-127.9
Hibiscus Petroleum	-29.1	Westports Holdings	-79.0	Vitrox Corp	-65.6
Sime Darby	-12.7	Zetrix AI	-79.0	Telekom Malaysia	-50.8
TSH Resources	-12.7	IJM Corp	-48.5	Press Metal Aluminium Holdings	-45.6
Mega Fortris	-11.1	KPJ Healthcare	-31.3	Sunway Construction Group	-36.1
Solarvest Holdings	-10.7	Sime Darby	-31.2	AMMB Holdings	-34.9
United Plantations	-10.1	YTL Corp	-29.2	MI Technovation	-29.2
Bursa Malaysia	-7.5	YTL Power International	-22.5	Petronas Chemicals Group	-25.2

Source: Dibots (based on the data provided by Bursa Malaysia).

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

E. A SUMMARY OF 2025

Table 5 Net Foreign Fund Flows into Equity by Market (USD'm)

Period	India	Indo	Korea	M'sia	Phil	Taiwan	Thai	Viet	Total
2022	-16,500.8	4,267.2	-9,664.9	1,091.3	-1,245.3	-44,007.0	5,960.3	1,094.1	-59,005.2
2023	20,742.9	-353.3	10,705.2	-512.7	-863.3	6,932.9	-5,507.1	-1,026.1	30,118.4
2024	124.0	1,154.4	2,425.8	-954.0	-408.3	-19,547.8	-4,132.5	-3,578.2	-24,916.6
2025	-18,908.8	-1,619.7	-4,398.5	-5,162.7	-872.6	-6,988.8	-2,898.2	-4,546.6	-45,395.8

Source: Respective stock exchange statistics as reported on Bloomberg. These figures are subject to revisions.

Table 6 Bursa Malaysia: Market Participation (RM'b)

Period	Retail			Local Institution			Foreign Institution			
	Bought	Sold	Net	Bought	Sold	Net	Bought	Sold	Net	*Net (USD'b)
2022	132.72	130.68	2.04	231.50	237.92	-6.42	138.39	134.00	4.38	1.09
2023	135.85	136.82	-0.97	218.98	215.67	3.31	146.87	149.21	-2.34	-0.51
2024	157.74	163.47	-5.73	340.81	330.87	9.94	279.60	283.81	-4.21	-0.95
2025	109.27	109.11	0.16	267.81	245.65	22.16	244.00	266.32	-22.32	-5.16

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

Table 7 Net Flow of Sectors by Investor Class (RM'm)

LOCAL RETAIL		LOCAL INSTITUTION		FOREIGN	
Sector	Net	Sector	Net	Sector	Net
Healthcare	924.0	Financial Services	7,608.5	Construction	436.3
Financial Services	526.8	Utilities	5,406.6	Plantation	173.5
Technology	415.3	Healthcare	1,908.4	Transportion & Logistics	-112.1
Property	331.7	Consumer Products & Services	1,555.7	REITs	-206.8
Transportion & Logistics	57.6	Industrial Products & Services	1,272.9	Property	-668.4
REITs	-82.1	Telecommunications & Media	1,265.1	Industrial Products & Services	-684.8
Plantation	-121.6	Energy	1,016.2	Energy	-696.2
Energy	-192.0	REITs	389.3	Technology	-746.8
Construction	-211.0	Property	289.8	Telecommunications & Media	-893.5
Telecommunications & Media	-239.5	Technology	171.5	Consumer Products & Services	-982.0
Industrial Products & Services	-310.4	Construction	8.7	Healthcare	-3,325.4
Utilities	-325.5	Transportion & Logistics	-38.8	Utilities	-4,852.0
Consumer Products & Services	-724.3	Plantation	-39.6	Financial Services	-9,534.9

Source: Dibots (based on the data provided by Bursa Malaysia).

F. NET INFLOWS AND OUTFLOWS BY STOCK FOR 2025

Table 8 Top 10 Stocks with Inflows and Outflows for the Year by Investor Class (RM'm)

LOCAL RETAIL		LOCAL INSTITUTION		FOREIGN	
Top 10 Stocks with Monthly Net Inflows					
Company	**Value**	**Company**	**Value**	**Company**	**Value**
Malayan Banking	616.0	CIMB Group Holdings	3,773.7	Malayan Banking	1,543.3
Hartalega Holdings	365.4	Public Bank	3,516.8	SD Guthrie	1,242.1
Genting	353.6	Tenaga Nasional	2,081.7	Genting Malaysia	1,038.0
Nationgate Holdings	304.7	AMMB Holdings	1,793.3	Westports Holdings	991.3
Top Glove Corp	265.7	IHH Healthcare	1,658.6	Sunway Construction Group	707.4
CIMB Group Holdings	232.9	YTL Corp	1,356.8	Kelington Group	392.8
Tanco Holdings	201.5	YTL Power International	1,331.3	Eco-Shop Marketing	261.9
Kossan Rubber Industries	189.3	Hong Leong Bank	1,103.9	Axiata Group	223.7
Inari Amertron	167.7	MISC	930.5	Vitrox Corp	199.2
Chin Hin Group	144.2	Gamuda	815.5	Sunway Real Estate Investment Trust	163.9
Top 10 Stocks with Net Outflows					
Company		**Company**	**Value**	**Company**	**Value**
Genting Malaysia	-1,000.3	Malayan Banking	-2,896.6	CIMB Group Holdings	-4,153.9
Press Metal Aluminium Holdings	-352.8	SD Guthrie	-1,225.6	Public Bank	-3,491.8
Public Bank	-219.1	Westports Holdings	-990.1	Tenaga Nasional	-2,002.1
Sunway	-204.4	Sunway Construction Group	-542.3	IHH Healthcare	-1,601.2
Eco-Shop Marketing	-200.0	Nationgate Holdings	-295.2	AMMB Holdings	-1,408.0
Kelington Group	-196.9	IJM Corp	-267.0	YTL Power International	-1,212.8
AMMB Holdings	-144.1	Hartalega Holdings	-220.4	YTL Corp	-1,136.0
Southern Cable Group	-137.6	Affin Bank	-194.4	Hong Leong Bank	-1,055.5
99 Speed Mart Retail Holdings	-136.4	Top Glove Corp	-176.1	MISC	-926.3
Oriental Kopi Holdings	-121.5	Axiata Group	-152.7	PPB Group	-862.9

Source: Dibots (based on the data provided by Bursa Malaysia).

G. DIRECT BUSINESS TRANSACTIONS

Table 9 Direct Business Transactions on Bursa Malaysia (RM'm)

Top 10 DBTs for the week ended 4 SEPTEMBER 2026				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Petronas Gas	205.4	12.0	17.12	03/09/2026
YTL Power International	57.0	10.0	5.70	04/09/2026
Malayan Banking	53.0	5.0	10.59	02/09/2026
RHB Bank	48.4	5.8	8.34	01/09/2026
Ambest Group Berhad	31.2	27.5	1.14	03/09/2026
Heitech Padu	28.3	28.2	1.00	02/09/2026
Sunway Construction Group	23.2	2.9	8.02	01/09/2026
Spritzer	18.0	5.0	3.60	04/09/2026
Sunway Healthcare Holdings	17.0	8.0	2.12	03/09/2026
Solarvest Holdings	16.0	5.0	3.20	04/09/2026
Top 10 DBTs in AUGUST 2026				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
SD Guthrie	787.4	127.0	6.20	26/08/2026
SD Guthrie	366.1	53.6	6.83	11/08/2026
SD Guthrie	301.0	44.0	6.84	10/08/2026
MKH	208.9	104.4	2.00	06/08/2026
Vitrox Corp	179.2	21.0	8.53	05/08/2026
YTL Power International	112.2	25.5	4.40	07/08/2026
YTL Power International	90.0	20.0	4.50	10/08/2026
CBH Engineering Holding	76.1	94.0	0.81	20/08/2026
YTL Power International	75.0	15.0	5.00	20/08/2026
Sern Kou Resources	71.9	89.7	0.80	26/08/2026
Top 10 DBTs in 2025				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Tenaga Nasional	1.7 B	135.7	12.46	12/4/2025
IHH Healthcare	1.2 B	150.0	7.94	10/8/2025
Gamuda	1.1 B	205.0	5.13	12/11/2025
Gamuda	967.2	186.0	5.2	12/23/2025
Malayan Banking	550.2	54.0	10.19	3/20/2025
Tenaga Nasional	500.9	37.8	13.27	11/17/2025
Malayan Banking	495.6	52.0	9.53	7/11/2025
IHH Healthcare	494.1	61.0	8.1	10/3/2025

Source: Dibots (based on the data provided by Bursa Malaysia).

Appendix: Foreign Shareholdings of the Companies Under Our Coverage as at JULY-26 (%)

Company (cont'd)	%	YTD % pts	Company (cont'd)	%	YTD % pts	Company (cont'd)	%	YTD % pts
Automotive			**Gloves**			**Property**		
Bermaz Auto	2.6	0.7	Hartalega	11.2	1.0	Eco World Development	9.2	-0.1
MBM Resources	2.8	0.3	Kossan Rubber	10.1	1.1	Glomac	3.6	0.0
Tan Chong	8.6	-0.3	Top Glove	30.4	0.7	IOI Properties	10.4	-1.1
Aviation			**Healthcare**			Mah Sing	26.5	-1.3
Capital A	14.5	-1.0	IHH Healthcare	48.7	-0.1	Matrix Concepts	2.4	-0.1
Banking			KPJ Healthcare	4.4	0.6	S P Setia	16.8	-1.4
Affin Bank	26.1	-0.7	Pharmaniaga	4.4	2.9	Sunway	10.1	-0.2
Alliance Bank	19.6	-0.6	**Logistics**			UOA Development	2.2	-0.1
AMMB Holdings	33.6	3.3	Swift Haulage	6.8	0.0	**REITs**		
Bank Islam	2.9	0.4	Tasco	65.7	-0.7	Al-'Aqar Healthcare	1.1	0.0
CIMB Group	30.6	0.2	**Non-bank Financials**			Axis REIT	7.8	-1.1
Hong Leong Bank	11.2	-0.2	Allianz Malaysia	70.8	0.4	IGB REIT	5.4	0.1
Hong Leong Financial	29.5	-0.3	AEON Credit	61.3	-0.2	KLCCP Stapled	0.1	0.1
Malayan Banking	21.3	-0.7	Bursa Malaysia	12.6	0.3	Pavilion REIT	35.6	1.0
Public Bank	25.3	0.6	LPI Capital	9.5	-0.1	Sunway REIT	8.8	1.1
RHB Bank	20.6	1.2	Syarikat Takaful Malaysia	2.9	0.4	**Solar EPCC**		
Building Materials			**Oil & Gas**			Pekat	10.3	0.3
Cahya Mata Sarawak	8.3	-0.6	Bumi Armada	12.7	-0.7	Samaiden	12.8	-0.6
Malayan Cement	20.3	3.9	Deleum	4.0	0.1	Sunview	4.6	-1.0
Conglomerate			Dialog	13.9	1.4	**Technology**		
YTL Corporation	17.2	-0.7	Gas Malaysia	20.3	0.0	D & O Green Tech	34.7	0.9
Construction			MMHE	8.3	0.3	NEXG	8.9	0.2
Gamuda	27.8	-1.1	Petronas Chemicals	7.1	1.5	Globetronics	4.5	0.4
IJM Corp	18.8	1.5	Petronas Dagangan	7.2	0.3	Inari Amertron	9.0	-3.3
Malaysian Resources Corporation	7.4	-0.9	Petronas Gas	10.1	-0.2	Zetrix AI	11.7	-2.9
Sunway Construction	17.1	2.5	**Plantation**			Unisem	1.8	0.0
WCT Holdings	20.2	2.9	Genting Plantations	4.5	-1.1	**Telecommunication**		
Consumer			IOI Corp	9.4	0.8	Axiata	12.0	-0.5
AEON Co.	58.3	-1.8	KL Kepong	7.5	-0.3	CelcomDigi	58.7	-0.1
Fraser & Neave	62.9	1.1	PPB Group	12.3	-0.4	Maxis	7.3	0.0
Hup Seng Industries	5.4	0.0	Sarawak Plantation	3.0	0.1	Telekom Malaysia	14.2	-0.8
Leong Hup	6.9	-0.2	SD Guthrie	15.8	1.8	**Utilities**		
MSM Malaysia	2.9	0.3	Ta Ann	8.8	0.0	Ranhill Utilities	20.5	-0.7
Nestlé (Malaysia)	80.5	0.5	TSH Resources	19.4	0.0	Tenaga Nasional	18.5	0.3
Padini	1.9	-0.2	**Port & Shipping**			YTL Power	4.7	-0.2
QL Resources	6.6	-0.5	MISC	8.8	0.0			
Spritzer	11.9	0.5	Suria Capital	4.9	0.0			
Oriental Kopi	5.0	-1.2	Westports Holdings	34.2	-1.0			
Life Water	7.9	1.0						
MR D.I.Y	61.5	0.2						
99 Speedmart	0.4	-1.6						

Source: Dibots (estimated from the latest half yearly filings by PLC to Bursa Malaysia and calculated by the demography movement

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