FUND FLOW REPORT

(Week ended 16 October 2026)

Energy Surge Fans Inflation



MBSB EQUITY STRATEGY | 19 OCTOBER 2026

19 OCTOBER 2026 | Strategy - Weekly Fund Flow

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Energy Surge Fans Inflation

A. MARKET SNAPSHOT

- US inflation accelerated in Sep-26, with headline CPI rising to +3.7%yoy (Aug-26: +3.4%), above market expectations of +3.6%, driven largely by higher energy prices. Gasoline prices surged +34.2%yoy, while fuel oil prices jumped +74.2%. Core inflation also increased to +2.6%yoy (Aug-26: +2.4%), slightly above expectations of +2.5%. On a monthly basis, headline CPI rose +0.6%mom, the largest increase in five months, while core CPI increased +0.3%mom, exceeding expectations of +0.2%.
- US producer price inflation strengthened sharply in Sep-26, with headline PPI surging +1.3%mom, well above market expectations of +0.5% and marking the strongest monthly increase since Mar-22. The increase was driven by a +10.8% jump in energy costs, alongside higher transportation, warehousing and trade costs. On an annual basis, headline PPI accelerated to +6.3%yoy (Aug-26: +5.6%), the highest since Dec-22, while core PPI rose to +5.0%yoy (Aug-26: +4.8%), above market expectations of +4.4%.
- US consumer spending remained resilient in Sep-26, with retail sales rising +0.8%mom (Aug-26: +1.3%), well above market expectations of +0.3%. The increase was led by gasoline station sales, which surged +6.4% amid higher fuel prices, while sales excluding gasoline rose only +0.2%. Meanwhile, the GDP-linked control group increased +0.1%mom following a +1.2% rise in Aug-26. On an annual basis, retail sales expanded +6.3%yoy.
- 9 out of the 20 major indices we monitored closed higher last week, with gains led by the UK's FTSE 100 (+3.1%), India's Sensex (+3.1%), and Germany's DAX 40 (+2.1%). Meanwhile, the top three laggards were Indonesia's JCI (-14.9%), South Korea's KOSPI (-14.5%), and Japan's Nikkei 225 (-5.4%).

Table 1 Weekly Performance of Global Benchmark Indices (%)

Index	Last Price	Change (%)
FTSE 100	10,881.90	3.13
Sensex	74,729.27	3.11
DAX 40	25,622.61	2.13
Stoxx Europe 600	644.74	2.09
CAC 40	7,956.70	1.97
PSEi	5,782.70	1.43
ASX 200	8,806.73	1.03
Dow Jones	52,002.41	0.67
Straits Times	5,415.53	0.25
FBM KLCI	**1,607.76**	**-0.04**
Hang Seng	24,186.83	-0.10
SET	1,573.01	-0.29
Ho Chi Minh VSE	1,705.91	-1.68
S&P 500	7,659.44	-1.95
Shenzhen CSI 300	4,170.61	-3.40
TAIEX	47,111.26	-4.47
Nasdaq	26,140.03	-4.48
Nikkei 225	65,324.29	-5.37
KOSPI	5,668.05	-14.46
JCI	5,185.11	-14.91

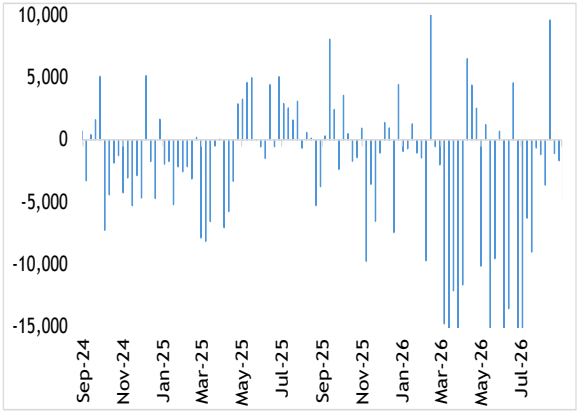
Source: Bloomberg

- The Eurozone recorded a trade deficit of EUD16.1b in Aug-26, reversing from EUD0.5b surplus in Aug-25 and marking the largest deficit since Jan-23. Imports surged +16.7%yoy to EUD243.8b, driven partly by higher petroleum and petroleum product purchases amid elevated energy prices, while exports rose +9.9%yoy to EUD227.7b. Exports to the US increased +18.5%yoy to EUD39.3b.
- The UK's trade deficit narrowed to GBP0.92b in Aug-26 (Jul-26: GBP2.32b), marking the smallest shortfall since Jan-26 as exports increased while imports declined. Exports edged up +0.1%mom to GBP82.33b, supported by higher services exports, while imports fell -1.5%mom to a seven-month low of GBP83.25b. Goods imports declined -2.4%mom, led by weaker purchases from non-EU countries.
- Japan's producer price inflation moderated to +6.8%yoy in Sep-26, below market expectations of +7.6% and marking the slowest increase since May-26. Price growth eased across transport equipment, food and beverages, petroleum and coal, production machinery and textiles, although cost pressures remained elevated in chemicals, electrical machinery and electronic components. On a monthly basis, producer prices fell -0.3%mom for a second consecutive month.
- China's inflation edged higher to +0.9%yoy in Sep-26 (Aug-26: +0.8%), slightly below market expectations of +1.0% but marking the highest reading since Jun-26. Non-food inflation accelerated to +1.5%yoy, driven by stronger transportation costs amid higher gasoline prices and pre-Golden Week travel demand, while food prices fell -1.7%yoy. Core inflation remained unchanged at +1.0%yoy. On a monthly basis, consumer prices rose +0.2%mom.
- China's producer price inflation accelerated sharply to +5.0%yoy in Sep-26 (Aug-26: +3.8%), exceeding market expectations of +4.5% and marking the strongest increase since Jun-22. The rise was driven by higher fuel and production material prices, with mining prices surging +25.4%yoy and raw material prices increasing +9.4%. On a monthly basis, producer prices rose +1.2%mom, the strongest increase since Apr-26.
- China's trade surplus widened to USD133.53b in Sep-26 (Sep-25: USD88.72b), surpassing market expectations of USD118.1b and marking the second-largest surplus on record. Exports surged +36.3%yoy to a record USD447.18b, supported by strong demand for electronics, semiconductors and automobiles, while imports rose +31.0%yoy to a record USD313.66b. In 9MCY26, China's cumulative trade surplus reached USD938.11b.
- Malaysia's economy expanded +5.3%yoy in 3Q26, moderating from +6.0% in 2Q26 and marking the slowest growth in a year,

according to preliminary estimates. Manufacturing growth accelerated to +7.5%, supported by export-oriented electrical, electronic and optical products, while agriculture rebounded to +1.3%. In contrast, mining and quarrying contracted -4.9%, while growth in services and construction moderated to +5.4% and +6.0%, respectively. In 9MCY26, the economy expanded +5.5%yoy, compared with +4.8% in the corresponding period last year.

- The US dollar depreciated against the Ringgit last week by -0.1%, closing at RM4.0810. Meanwhile, Brent crude oil increased +4.9% to USD109.86 per barrel, while crude palm oil rose +3.9% to RM4,769.00 per tonne.

Chart 1 Net Foreign Fund Flows into Equity in 8 Asian Markets Since May-24 (USD'm)

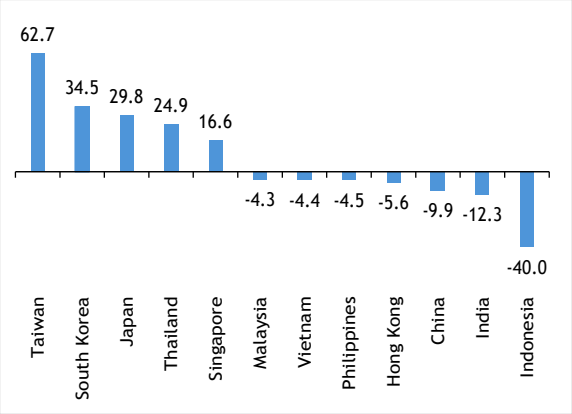


Sources: Bloomberg & MBSBR

B. TRACKING MONEY FLOW - ASIA

- Across the eight Asian markets we monitor, foreign investors extended their net selling streak to three consecutive weeks, with total net foreign outflows amounting to -USD28.32b. Net outflows were led by Taiwan, followed by South Korea, India, Indonesia, Vietnam, Malaysia and the Philippines.
- Taiwan extended its net foreign selling streak to three consecutive weeks, recording -USD18.9b in net outflows. On the macroeconomic front, Taiwan's Chung-Hua Institution for Economic Research raised its CY26 GDP growth forecast to +12.16% on 16 Oct-26, marking its third upward revision this year and the strongest projected expansion since 1988. The revision reflected sustained global demand for AI-related products, which bolstered semiconductor exports and technology investment, alongside resilient domestic consumption.
- South Korea saw foreign funds leaving for the ninth straight week, recording -USD8.33b in net outflows. Meanwhile, South Korea's export prices surged +40.9%yoy in Sep-26 (Aug-26: +42.4%), led by a +108.3%yoy jump in computers, electronic and optical equipment prices amid robust semiconductor demand. Prices of coal and petroleum products also soared +78.2%yoy, while chemical products rose +12.8%yoy. Meanwhile, the Export Volume Index grew +11.1%yoy, while the Export Value Index surged +89.2%yoy, reflecting stronger export shipments and higher prices.

Chart 2 YTD Performance of Asian Benchmark Indices (%)



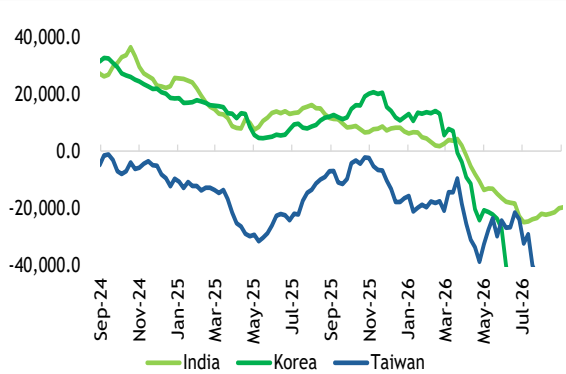
Sources: Bloomberg & MBSBR

- India recorded net foreign selling streak for the third consecutive week, recording -USD830.4m in net outflows. This came as India's inflation accelerated to +5.54%yoy in Sep-26 (Aug-26: +4.83%), its highest since Oct-24 and above market expectations of +5.4%. Food inflation climbed to +7.74%yoy, led by sharp price hikes in onions (+108%), ginger (+62.9%) and garlic (+54.6%), amid adverse weather conditions. Meanwhile, higher oil prices and a weaker rupee pushed transport inflation to +5.01%yoy, while restaurant and accommodation prices rose +9.36%yoy.
- Foreign investors continued to net sell in Indonesia for the sixth consecutive week, recording -USD176.5m in net outflows. Indonesia's equity market faced renewed pressure after MSCI proposed removing the country from its Emerging Markets Index, citing concerns over market transparency and trading practices. The announcement on 16 Oct-26, a month ahead of MSCI's scheduled review, triggered the Jakarta Composite Index's steepest one-day decline since 1998, raising concerns over potential foreign capital outflows.
- Vietnam extended its net foreign selling streak to four consecutive weeks, recording -USD116.2m in net outflows. Separately, Vietnam and the US were nearing completion of bilateral trade negotiations, aimed at securing more favourable tariff arrangements for Vietnamese exports. Vietnam's Deputy Prime Minister indicated on 14 Oct-26 that negotiations were close to being finalised, although US officials remained cautious over unresolved trade issues.
- The Philippines extended its net foreign selling streak to eleven consecutive weeks, recording -USD22.5m in net outflows. This coincided with net foreign direct investment (FDI) inflows plunging -44.1%yoy to USD689m in Jul-26, weighed down by a -55.5%yoy decline in net equity capital investments and a -49.1%yoy contraction in net debt instruments, which offset a

+39.9%yoy rise in reinvested earnings. In 7MCY26, cumulative net FDI inflows fell -23.9%yoy to USD4.07b, with all major investment components recording declines.

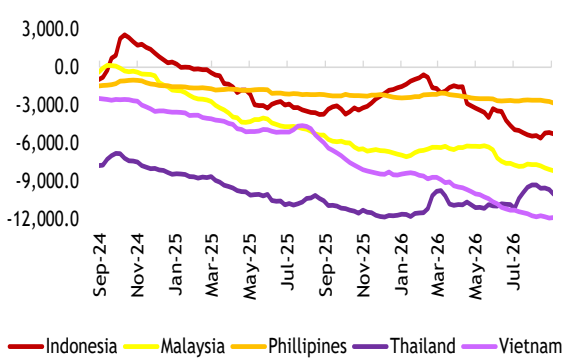
- Thailand was the only market in the positive territory, ending a five-week net selling trend with USD113.9m in net inflows. On the macroeconomic front, the Bank of Thailand maintained its accommodative monetary policy stance, with the benchmark interest rate remaining at 1.00%. The central bank indicated on 14 Oct-26 that Thailand's economic growth could recover to around +3.0% within three years, provided structural challenges were addressed.

Chart 3 Net Foreign Fund Flows into North Asia and India Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Chart 4 Net Foreign Fund Flows into Southeast Asia Since May-24 (USD'm)



Sources: Bloomberg & MBSBR

Table 2 Net Foreign Fund Flows into Equity by Market (USD'm)

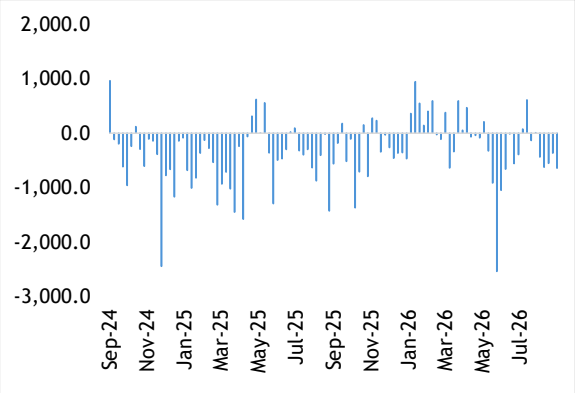
Period	India	Indo	Korea	M'sia	Phil	Taiwan	Thai	Viet	Total
Oct-26	-5,414.0	-397.6	-13,142.6	-216.7	-86.6	-18,946.1	-299.6	-785.5	-39,288.5
3Q26	1,477.4	-417.5	-31,865.2	-826.8	-290.8	-16,562.9	-67.0	-691.9	-49,244.7
2Q26	-15,082.2	-2,300.6	-57,803.3	-1,376.8	-383.5	-1,448.1	240.7	-1,818.4	-79,972.1
1Q26	-14,202.9	-1,947.7	-37,013.5	678.0	138.5	-18,912.0	640.0	-1,164.3	-71,783.8
4Q25	-1,283.9	2,244.4	-3,679.1	-1,052.7	-231.2	-15,233.5	-330.6	-1,038.1	-20,604.6
3Q25	-8,747.9	-70.3	8,561.8	-1,332.1	-57.0	13,362.9	-544.1	-2,231.7	8,941.8
CY25	-18,908.8	-1,062.9	-4,484.9	-5,204.8	-882.6	-7,799.8	-3,211.4	-4,826.7	-46,382.0

Source: Respective stock exchange statistics as reported on Bloomberg. These figures are subject to revisions.

C. TRACKING MONEY FLOW - MALAYSIA

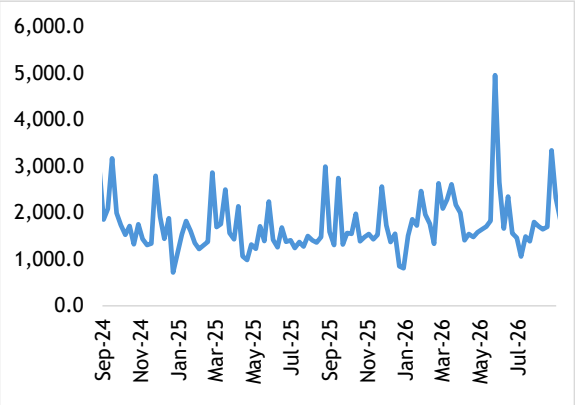
- On Bursa Malaysia, foreign institutions extended their net foreign selling streak to four consecutive weeks, recording -RM270.2m in net outflows.
- They were net sellers on all five trading days during the week. The highest outflows were recorded on Monday (-RM105.7m), followed by Wednesday (-RM84.6m), Friday (-RM53.5m), Thursday (-RM14.0m) and Tuesday (-RM12.4m).
- The top three sectors that recorded net inflows from foreign institutions were Financial Services (RM88.5m), Healthcare (RM55.5m), and Transportation & Logistics (RM52.8m). Meanwhile, the top three sectors that recorded net foreign outflows were Utilities (-RM201.3m), Industrial Products & Services (-RM131.3m), and Plantation (-RM75.8m).
- Local institutions ended a three-week consecutive net buying streak, recording -RM140.3m in net outflows.
- Meanwhile, retailers extended their net buying streak to eight consecutive weeks, recording RM410.5m in net inflows.
- The average daily trading volume (ADTV) saw a broad-based increase, with retailers down by -13.4%, local institutions up by +4.4%, and foreign institutions up by +4.8%.

Chart 5 Net Foreign Fund Flows into Malaysian Equity Since May-24 (RM'm)



Sources: Bursa Malaysia & MBSBR

Chart 6 Daily Average of Foreign Participation in Bursa Malaysia for the Week (RM'm)



Sources: Bursa Malaysia & MBSBR

Table 3 Bursa Malaysia: Market Participation (RM'b)

Period	Retail			Local Institution			Foreign Institution			
	Bought	Sold	Net	Bought	Sold	Net	Bought	Sold	Net	*Net (USD'b)
Oct-26	11.09	10.32	0.77	14.94	14.83	0.12	10.71	11.59	-0.89	-0.22
3Q26	54.34	52.50	1.84	76.11	74.59	1.52	55.25	58.61	-3.36	-0.83
2Q26	55.21	54.97	0.23	87.48	82.21	5.28	55.22	60.73	-5.51	-1.38
1Q26	51.22	52.26	-1.03	81.93	83.62	-1.69	60.76	58.03	2.73	0.68
4Q25	49.96	51.34	-1.38	73.27	67.51	5.76	47.51	51.89	-4.38	-1.05
3Q25	43.93	43.69	0.24	70.36	64.96	5.39	46.12	51.76	-5.63	-1.33
CY25	182.59	179.59	3.00	256.89	237.41	19.48	181.60	204.08	-22.48	-5.20

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

D. NET INFLOWS AND OUTFLOWS BY STOCK (WEEK ENDED 16 OCTOBER 2026)

Table 4 Top 10 Stocks with Inflows and Outflows for the Week by Investor Class (RM'm)

RETAIL		LOCAL INSTITUTION		FOREIGN INSTITUTION	
Top 10 Stocks with Net Inflows					
Company	Value (RM'm)	Company	Value (RM'm)	Company	Value (RM'm)
Press Metal Aluminium Holdings	63.9	Tenaga Nasional	176.1	Public Bank	148.9
Malayan Banking	53.9	Malayan Banking	122.5	CIMB Group Holdings	84.8
Genting Malaysia	39.1	Sunway Construction Group	32.9	UWC	50.0
Genting	33.1	IOI Corp	24.2	Top Glove Corp	35.2
YTL Power International	32.3	SD Guthrie	22.9	MISC	34.8
RHB Bank	27.2	Axiata Group	22.7	Westports Holdings	32.6
CIMB Group Holdings	26.7	Pentamaster Corp	21.1	AMMB Holdings	27.9
Vitrox Corp	25.7	YTL Corp	19.2	Gamuda	24.2
IOI Properties Group	16.7	MI Technovation	18.7	Hong Leong Bank	18.6
Zetrix AI	13.6	Petronas Chemicals Group	18.6	Vitrox Corp	17.4
Top 10 Stocks with Net Outflows					
Company	Value	Company	Value	Company	Value
Top Glove Corp	-44.5	CIMB Group Holdings	-110.5	Tenaga Nasional	-173.0
Public Bank	-42.8	Public Bank	-84.6	Malayan Banking	-169.4
Inari Amertron	-23.0	YTL Power International	-72.2	Press Metal Aluminium Holdings	-50.7
Gamuda	-13.5	UWC	-54.6	Sunway Construction Group	-29.8
Sunway Medical	-12.0	Genting	-54.6	SD Guthrie	-22.9
MISC	-11.0	Vitrox Corp	-42.1	YTL Corp	-22.6
Hibiscus Petroleum	-10.3	Westports Holdings	-30.6	IOI Corp	-20.4
Pekat Group	-9.9	AMMB Holdings	-27.8	Johor Plantations Group	-19.8
Ni Hsin Group	-9.1	Genting Malaysia	-27.8	Axiata Group	-19.0
GIIB Holdings	-6.2	Hong Leong Bank	-24.5	United Plantations	-16.9

Source: Dibots (based on the data provided by Bursa Malaysia).

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

E. A SUMMARY OF 2025

Table 5 Net Foreign Fund Flows into Equity by Market (USD'm)

Period	India	Indo	Korea	M'sia	Phil	Taiwan	Thai	Viet	Total
2022	-16,500.8	4,267.2	-9,664.9	1,091.3	-1,245.3	-44,007.0	5,960.3	1,094.1	-59,005.2
2023	20,742.9	-353.3	10,705.2	-512.7	-863.3	6,932.9	-5,507.1	-1,026.1	30,118.4
2024	124.0	1,154.4	2,425.8	-954.0	-408.3	-19,547.8	-4,132.5	-3,578.2	-24,916.6
2025	-18,908.8	-1,619.7	-4,398.5	-5,162.7	-872.6	-6,988.8	-2,898.2	-4,546.6	-45,395.8

Source: Respective stock exchange statistics as reported on Bloomberg. These figures are subject to revisions.

Table 6 Bursa Malaysia: Market Participation (RM'b)

Period	Retail			Local Institution			Foreign Institution			
	Bought	Sold	Net	Bought	Sold	Net	Bought	Sold	Net	*Net (USD'b)
2022	132.72	130.68	2.04	231.50	237.92	-6.42	138.39	134.00	4.38	1.09
2023	135.85	136.82	-0.97	218.98	215.67	3.31	146.87	149.21	-2.34	-0.51
2024	157.74	163.47	-5.73	340.81	330.87	9.94	279.60	283.81	-4.21	-0.95
2025	109.27	109.11	0.16	267.81	245.65	22.16	244.00	266.32	-22.32	-5.16

Source: Daily statistics provided by Bursa Malaysia. *Estimated by MBSBR based on the prevailing exchange rates.

Table 7 Net Flow of Sectors by Investor Class (RM'm)

LOCAL RETAIL		LOCAL INSTITUTION		FOREIGN	
Sector	Net	Sector	Net	Sector	Net
Healthcare	924.0	Financial Services	7,608.5	Construction	436.3
Financial Services	526.8	Utilities	5,406.6	Plantation	173.5
Technology	415.3	Healthcare	1,908.4	Transportion & Logistics	-112.1
Property	331.7	Consumer Products & Services	1,555.7	REITs	-206.8
Transportion & Logistics	57.6	Industrial Products & Services	1,272.9	Property	-668.4
REITs	-82.1	Telecommunications & Media	1,265.1	Industrial Products & Services	-684.8
Plantation	-121.6	Energy	1,016.2	Energy	-696.2
Energy	-192.0	REITs	389.3	Technology	-746.8
Construction	-211.0	Property	289.8	Telecommunications & Media	-893.5
Telecommunications & Media	-239.5	Technology	171.5	Consumer Products & Services	-982.0
Industrial Products & Services	-310.4	Construction	8.7	Healthcare	-3,325.4
Utilities	-325.5	Transportion & Logistics	-38.8	Utilities	-4,852.0
Consumer Products & Services	-724.3	Plantation	-39.6	Financial Services	-9,534.9

Source: Dibots (based on the data provided by Bursa Malaysia).

F. NET INFLOWS AND OUTFLOWS BY STOCK FOR 2025

Table 8 Top 10 Stocks with Inflows and Outflows for the Year by Investor Class (RM'm)

LOCAL RETAIL		LOCAL INSTITUTION		FOREIGN	
Top 10 Stocks with Monthly Net Inflows					
Company	**Value**	**Company**	**Value**	**Company**	**Value**
Malayan Banking	616.0	CIMB Group Holdings	3,773.7	Malayan Banking	1,543.3
Hartalega Holdings	365.4	Public Bank	3,516.8	SD Guthrie	1,242.1
Genting	353.6	Tenaga Nasional	2,081.7	Genting Malaysia	1,038.0
Nationgate Holdings	304.7	AMMB Holdings	1,793.3	Westports Holdings	991.3
Top Glove Corp	265.7	IHH Healthcare	1,658.6	Sunway Construction Group	707.4
CIMB Group Holdings	232.9	YTL Corp	1,356.8	Kelington Group	392.8
Tanco Holdings	201.5	YTL Power International	1,331.3	Eco-Shop Marketing	261.9
Kossan Rubber Industries	189.3	Hong Leong Bank	1,103.9	Axiata Group	223.7
Inari Amertron	167.7	MISC	930.5	Vitrox Corp	199.2
Chin Hin Group	144.2	Gamuda	815.5	Sunway Real Estate Investment Trust	163.9
Top 10 Stocks with Net Outflows					
Company		**Company**	**Value**	**Company**	**Value**
Genting Malaysia	-1,000.3	Malayan Banking	-2,896.6	CIMB Group Holdings	-4,153.9
Press Metal Aluminium Holdings	-352.8	SD Guthrie	-1,225.6	Public Bank	-3,491.8
Public Bank	-219.1	Westports Holdings	-990.1	Tenaga Nasional	-2,002.1
Sunway	-204.4	Sunway Construction Group	-542.3	IHH Healthcare	-1,601.2
Eco-Shop Marketing	-200.0	Nationgate Holdings	-295.2	AMMB Holdings	-1,408.0
Kelington Group	-196.9	IJM Corp	-267.0	YTL Power International	-1,212.8
AMMB Holdings	-144.1	Hartalega Holdings	-220.4	YTL Corp	-1,136.0
Southern Cable Group	-137.6	Affin Bank	-194.4	Hong Leong Bank	-1,055.5
99 Speed Mart Retail Holdings	-136.4	Top Glove Corp	-176.1	MISC	-926.3
Oriental Kopi Holdings	-121.5	Axiata Group	-152.7	PPB Group	-862.9

Source: Dibots (based on the data provided by Bursa Malaysia).

G. DIRECT BUSINESS TRANSACTIONS

Table 9 Direct Business Transactions on Bursa Malaysia (RM'm)

Top 10 DBTs for the week ended 16 OCTOBER 2026				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
United Malacca	171.9	28.2	6.10	12/10/2026
ITMAX System	73.9	16.5	4.48	14/10/2026
YTL Power International	57.9	10.5	5.52	16/10/2026
Dagang NeXchange Berhad-WE	13.5	45.0	0.30	13/10/2026
ITMAX System	11.3	2.5	4.50	13/10/2026
Chin Hin Group	10.0	5.0	2.00	13/10/2026
Elridge Energy Holdings	10.0	10.5	0.95	15/10/2026
Solar District Cooling Group	9.5	13.0	0.73	14/10/2026
Central Global	7.2	8.8	0.82	14/10/2026
Central Global	6.8	8.8	0.78	15/10/2026
Top 10 DBTs in SEPTEMBER 2026				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Sunway Healthcare Holdings	1.2 B	575.0	2.08	22/09/2026
PMB Technology	465.0	664.2	0.70	14/09/2026
AMMB Holdings	402.6	61.0	6.60	11/09/2026
SD Guthrie	356.7	58.9	6.06	09/09/2026
SD Guthrie	347.0	56.0	6.20	14/09/2026
CIMB Group Holdings	273.0	35.0	7.80	10/09/2026
Petronas Gas	205.4	12.0	17.12	03/09/2026
IJM Corp	184.6	66.5	2.77	23/09/2026
Sime Darby	148.2	60.0	2.47	15/09/2026
Malayan Banking	131.2	13.0	10.09	29/09/2026
Top 10 DBTs in 2025				
Company	**Value (RM'm)**	**Volume ('m units)**	**Average Price (RM'm)**	**Date**
Tenaga Nasional	1.7 B	135.7	12.46	12/4/2025
IHH Healthcare	1.2 B	150.0	7.94	10/8/2025
Gamuda	1.1 B	205.0	5.13	12/11/2025
Gamuda	967.2	186.0	5.2	12/23/2025
Malayan Banking	550.2	54.0	10.19	3/20/2025
Tenaga Nasional	500.9	37.8	13.27	11/17/2025
Malayan Banking	495.6	52.0	9.53	7/11/2025
IHH Healthcare	494.1	61.0	8.1	10/3/2025

Source: Dibots (based on the data provided by Bursa Malaysia).

Appendix: Foreign Shareholdings of the Companies Under Our Coverage as at JULY-26 (%)

Company (cont'd)	%	YTD % pts	Company (cont'd)	%	YTD % pts	Company (cont'd)	%	YTD % pts
Automotive			**Gloves**			**Property**		
Bermaz Auto	2.6	0.7	Hartalega	11.2	1.0	Eco World Development	9.2	-0.1
MBM Resources	2.8	0.3	Kossan Rubber	10.1	1.1	Glomac	3.6	0.0
Tan Chong	8.6	-0.3	Top Glove	30.4	0.7	IOI Properties	10.4	-1.1
Aviation			**Healthcare**			Mah Sing	26.5	-1.3
Capital A	14.5	-1.0	IHH Healthcare	48.7	-0.1	Matrix Concepts	2.4	-0.1
Banking			KPJ Healthcare	4.4	0.6	S P Setia	16.8	-1.4
Affin Bank	26.1	-0.7	Pharmaniaga	4.4	2.9	Sunway	10.1	-0.2
Alliance Bank	19.6	-0.6	**Logistics**			UOA Development	2.2	-0.1
AMMB Holdings	33.6	3.3	Swift Haulage	6.8	0.0	**REITs**		
Bank Islam	2.9	0.4	Tasco	65.7	-0.7	Al-'Aqar Healthcare	1.1	0.0
CIMB Group	30.6	0.2	**Non-bank Financials**			Axis REIT	7.8	-1.1
Hong Leong Bank	11.2	-0.2	Allianz Malaysia	70.8	0.4	IGB REIT	5.4	0.1
Hong Leong Financial	29.5	-0.3	AEON Credit	61.3	-0.2	KLCCP Stapled	0.1	0.1
Malayan Banking	21.3	-0.7	Bursa Malaysia	12.6	0.3	Pavilion REIT	35.6	1.0
Public Bank	25.3	0.6	LPI Capital	9.5	-0.1	Sunway REIT	8.8	1.1
RHB Bank	20.6	1.2	Syarikat Takaful Malaysia	2.9	0.4	**Solar EPCC**		
Building Materials			**Oil & Gas**			Pekat	10.3	0.3
Cahya Mata Sarawak	8.3	-0.6	Bumi Armada	12.7	-0.7	Samaiden	12.8	-0.6
Malayan Cement	20.3	3.9	Deleum	4.0	0.1	Sunview	4.6	-1.0
Conglomerate			Dialog	13.9	1.4	**Technology**		
YTL Corporation	17.2	-0.7	Gas Malaysia	20.3	0.0	D & O Green Tech	34.7	0.9
Construction			MMHE	8.3	0.3	NEXG	8.9	0.2
Gamuda	27.8	-1.1	Petronas Chemicals	7.1	1.5	Globetronics	4.5	0.4
IJM Corp	18.8	1.5	Petronas Dagangan	7.2	0.3	Inari Amertron	9.0	-3.3
Malaysian Resources Corporation	7.4	-0.9	Petronas Gas	10.1	-0.2	Zetrix AI	11.7	-2.9
Sunway Construction	17.1	2.5	**Plantation**			Unisem	1.8	0.0
WCT Holdings	20.2	2.9	Genting Plantations	4.5	-1.1	**Telecommunication**		
Consumer			IOI Corp	9.4	0.8	Axiata	12.0	-0.5
AEON Co.	58.3	-1.8	KL Kepong	7.5	-0.3	CelcomDigi	58.7	-0.1
Fraser & Neave	62.9	1.1	PPB Group	12.3	-0.4	Maxis	7.3	0.0
Hup Seng Industries	5.4	0.0	Sarawak Plantation	3.0	0.1	Telekom Malaysia	14.2	-0.8
Leong Hup	6.9	-0.2	SD Guthrie	15.8	1.8	**Utilities**		
MSM Malaysia	2.9	0.3	Ta Ann	8.8	0.0	Ranhill Utilities	20.5	-0.7
Nestlé (Malaysia)	80.5	0.5	TSH Resources	19.4	0.0	Tenaga Nasional	18.5	0.3
Padini	1.9	-0.2	**Port & Shipping**			YTL Power	4.7	-0.2
QL Resources	6.6	-0.5	MISC	8.8	0.0			
Spritzer	11.9	0.5	Suria Capital	4.9	0.0			
Oriental Kopi	5.0	-1.2	Westports Holdings	34.2	-1.0			
Life Water	7.9	1.0						
MR D.I.Y	61.5	0.2						
99 Speedmart	0.4	-1.6						

Source: Dibots (estimated from the latest half yearly filings by PLC to Bursa Malaysia and calculated by the demography movement

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